July 5, 2019

To,
Zenith Fibres Limited
205 Marol Bhavan 2nd Floor M.V.Road,
Marol co-op Indl.Estate Ltd. J B Nagar Post,
Andheri (East) Mumbai – 400 059.

Kind Attn: Ms.Siddhi Shah

Dear Madam,

Subject: Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended June, 2019.

With reference to the above captioned subject. We hereby confirm that the securities received from the depository participants for dematerialization during the quarter ended 30th June, 2019, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialization have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within stipulated time limit under captioned regulations.

Thanking you,

Yours faithfully,

Authorised Signatory

For UNIVERSAL CAPITAL SECURITIES PVT.LTD.

Universal Capital Securities Pvt Ltd.