

June 05, 2024

To

Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)
Symbol: CUBEINVIT
Scrip Code: 974936 ISIN: INE0NR607017

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Subject: Intimation regarding acquisition of 51% equity shareholding of ROFO SPVs by Cube Highways Trust

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 23(6)(a) of SEBI (Infrastructure Investment Trusts) Regulations, 2014, read with SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, and other applicable laws and regulations, if any, this is to inform you that Cube Highways Trust, InvIT, has completed the acquisition of 51% equity shareholding of below ROFO SPVs in line with the Share Purchase Agreement executed between the parties on May 31, 2024:

- i. M/s Borgaon Watambare Highways Private Limited;
- ii. M/s Mangalwedha Solapur Highways Private Limited;
- iii. M/s Mangloor Highways Private Limited;
- iv. M/s KNR Shankarampet Projects Private Limited;
- v. M/s KNR Srirangam Infra Private Limited; and
- vi. M/s KNR Tirumala Infra Private Limited

Further, pursuant to the provisions of Regulation 18(3) of SEBI (Infrastructure Investment Trusts) Regulations, 2014, Cube Highways Trust has also executed Shareholder letter agreements with the seller i.e. Cube Highways Infrastructure III Pte. Ltd in this regard.

Request to take the same on record.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Compliance Officer and Company Secretary

Copy to:

Trustee to the InvIT
Axis Trustee Services Limited
The Ruby, 2nd Floor,
29 Senapati Bapat Marg
Dadar West, Mumbai, -400028

Debt Security Trustee
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No.604,
C.S.T. Road, Kalina, Santacruz (East) Mumbai-400098

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

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