

PBA INFRASTRUCTURE LTD.

PBA: SE 2023

Date: 3rd July, 2023

To, The Manager The Bombay Stock Exchange Limited, 25th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001.

Sub: Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutional Placement -Reg.

Ref: BSE Security Code – 532676 / ISIN - INE160H01019

Dear Sir/ Madam,

With reference to the captioned subject pursuant to the Compliance of Regulation 32(1), 32(2) and 32(3) of SEBI (LODR) Regulations 2015, we wish to inform you that the Company has not gone for any public issue, right issue, preferential issue or the qualified institutional placement since 2005 and therefore the submission of the Statement of deviation or variation of the proceeds of the issue for the quarter ended 30th June, 2023 with the Stock Exchange does not arise.

We request you to take the above in your records.

Thanking You. Yours Faithfully.

For PBA Infrastructure Limited

Narain P. Belani Managing Director DIN: 02395693