

Date: 20th February, 2025

<p>To, The Listing Department BSE Limited Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Id - 533676 ISIN - INE337M01013</p>	<p>To, The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Scrip Code - INDOTHAI ISIN - INE337M01013</p>
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Dear Sir/Madam,

Sub: Outcome of Preferential Allotment Committee Meeting of Indo Thai Securities Limited (“the Company”) held on 20th February, 2025.

Ref.: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of Equity Shares pursuant to Conversion of warrants of warrant holders.

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 (“Listing Regulations”), We are pleased to inform you that Meeting of the Preferential Allotment Committee of Indo Thai Securities Limited (“the Company”) held today Thursday i.e. 20th February, 2025 at the registered office of the company at Capital Tower, 02nd Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Behind C-21 Mall, Indore – 452010 (M.P.), The Committee consider and approved, the following:

- Conversion of 2,72,500 Warrants (Equity Convertible Warrants) into 2,72,500 equity shares of Rs. 10/- each face value fully paid up, at a price of Rs. 376/- per share including premium of Rs. 366/- per share, upon receipt of warrant conversion exercise amount i.e. 75% (Rs. 282/- per warrant) along with conversion application by 4 warrant holders out of total 14 warrant holders, the committee allotted 2,72,500 equity shares pursuant to conversion of warrants in ratio of 1 warrant converted into 1 equity shares, as per terms approved by shareholders through resolution passed in the Extra-Ordinary General Meeting held on 07th June, 2024, and pursuant to In-principle approvals granted by BSE Limited and the National Stock Exchange of India Ltd vide their respective letters dated 03rd July, 2024 and SEBI Guidelines for Preferential Issue and the details of allotment of equity shares are as follows:

Sr. No.	Name of Allottee	No. of Eq. Shares allotted pursuant to conversion of warrants	Amount Received @ 75% i.e. Rs. 282/- each	Category (Promoter/ Non-Promoter)
1.	Vidhi Thapadiya	62,500	1,76,25,000	Non-Promoter

2.	Jagdishkumar Madanlal Gupta	1,00,000	2,82,00,000	Non-Promoter
3.	Kusum Jagdish Gupta	1,00,000	2,82,00,000	Non-Promoter
4.	Girdhari Lal Jagetiya	10,000	28,20,000	Non-Promoter
Total		2,72,500	7,68,45,000	

Allotment of 2,72,500 Equity shares pursuant to the conversion of 2,72,500 equity Convertible Warrants to Non-Promoter Allottees (Public) as per the table given above on Preferential basis pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 and In-Principle approval has been received from BSE Limited and the National Stock Exchange of India Ltd. On receipt of balance exercise amount equivalent to 75% i.e. 282/- per warrant conversion of the issue price i.e. Rs. 376/- per equity shares as given above.

Further any of the Director/MD/Company Secretary of the Company be and is hereby severally authorized for signing and submitting the documents/forms:

- i) to file Return of Allotment with the Registrar of Companies pertaining to the aforesaid allotments in the prescribed Form pursuant to section 39 of the Companies Act, 2013;
- ii) to sign, execute, represent and submit the documents, papers, forms, undertaking, declaration, letters, etc. as may be required for and on behalf of the company for the aforesaid purpose;
- iii) to admit Equity Shares with NSDL/CDSL and its lock in as per SEBI Guidelines for Preferential Issue, if any;
- iv) as authorized signatory and/or to give direct credit of said equity shares in demat mode in their respective beneficiary demat account and complete the formalities of Listing and Trading of allotted shares.

The above allotted 2,72,500 fully paid-up equity shares of the face value of Rs. 10/- each, at a price Rs. 376/- per equity share of the Company is pari-passu to the existing equity shares of the company.

The Meeting was commenced at 05:00 P.M. and concluded at 06:15 P.M.

This is for your information and record.

Thanking you,

Yours truly,

For Indo Thai Securities Limited

Shruti Sikarwar

(Company Secretary cum Compliance Officer)

Membership No.: A61132