

PSL/CS/BSE/Reg.40(9)/2020-21
23 May 2020

BSE Limited
Corporate Relationship Department
P.J. Towers,
Dalal Street,
Fort,
Mumbai-400 001

COMPANY CODE NO:-4166 (SCRIP CODE : 513511)

Dear Sir,

Sub. : Certificate under Regulation 40(9) of SEBI (LODR) Regulations, 2015.

Pursuant to Regulation 40(10) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, enclosed please find a copy of the certificate dated 22.05.2020 of M/s.Hemant Nandaniya & Associates, Company Secretaries, Vadodara certifying the compliance under the above regulation in respect of half year ended 31st March, 2020.

Kindly find the same in order and take on record.

Thanking You,

Yours faithfully
For **PANCHMAHAL STEEL LIMITED**


Deepak Nagar
GM (Legal) & Company Secretary



Encl. : as above



M/s HEMANT NANDANIYA & ASSOCIATES

Company Secretaries

HEMANT NANDANIYA M. Com. L.L.B (SP) FCS



Office : 301/B, HELIX COMPLEX, Beside Hotel Kansar, Opp Hotel Surya, Sayajigunj, VADODARA-390 005
Ph : (0265) 2362316 Mobile No : 99244 30966 E-mail : hpnandaniya@yahoo.co.in

CERTIFICATE UNDER CLAUSE 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31ST MARCH, 2020

We have examined all the Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Panchmahal Steel Limited, having its registered office at GIDC Estate, Kalol, Dist.Panchmahals, Gujarat maintained by Share Transfer Agent M/s. MCS Limited, Vadodara pertaining to transfer, sub-division, consolidation, renewal, change of name, deletion of name, exchange of equity shares of the company for the period from 1st October, 2019 to 31st March, 2020 for the purpose of issuing a Certificate as per Clause 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and listing agreement entered into by Panchmahal Steel Ltd. with Bombay Stock Exchange and based on the information provided by the Company and Share Transfer Agent, we hereby certify that the Company has delivered, during half year ended on 31st March, 2020:

- A) all the Certificates relating to transfer, sub-division, consolidation, renewal, change of name, deletion of name, exchange received during the period from 01st October, 2019 to 31st March, 2020 within 30 days from the respective date of lodgment except those rejected on technical grounds.
- B) The Physical verification of documents related with relating to transfer, sub-division, consolidation, renewal, change of name, deletion of name, exchange received during this period could not be done due to the prevailing locked down on the account of COVID -19.

Place: VADODARA

For Hemant Nandaniya & Associates

Company Secretaries

Date: 22/05/2020

UDIN: F008704B000269899



Hemant
Hemant Nandaniya

Proprietor

C.P. No. 10091