



Ref. No. VIPUL/SEC/FY2023-24/2221

March 05, 2024

The Secretary BSE Limited, (Equity Scrip Code: 511726) Corporate Relationship Department, At: 1 <sup>ST</sup> Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	The Manager (Listing) National Stock Exchange of India Limited, (Equity Scrip Code: VIPULLTD) Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai-400051
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**Subject: Outcome of Board Meeting held on Tuesday, March 05, 2024, in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Dear Sir/Madam,

This in continuation our letters no. **Ref. No. VIPUL/SEC/FY2024-24/2220** dated **February 27, 2024**, pursuant to the provisions of Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. Tuesday, March 05, 2024 through audio visual means of communication has considered and approved, inter alia, subject to the approval of the members in the Extra-Ordinary General Meeting and appropriate authorities, issuance of upto 2,10,00,000 (Two Crore Ten Lakhs) equity shares of face value of Rs. 1/- each at a price of Rs. 23.70/- each [Rupees Twenty Three Decimal Seventy Only] (including premium of Rs. 22.70/- each [Rupees Twenty Two Decimal Seventy Only]) or at a price being not lower than the minimum price determined in accordance with the Regulations for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations, 2018 as amended, whichever is higher, on a preferential basis to the Non-Promoter as detail provided under **Annexure-I**.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("**SEBI Disclosure Circular**") is set out below at **Annexure - I**.

Further, pursuant to the provisions of Regulations 30 of the Listing Regulations, we would like to inform you that the Board of Directors of the Company inter-alia considered & approved the following:

1. Pursuant to the MCA Circulars and SEBI Circulars issued from time to time, to convene the ensuing Extra-Ordinary General Meeting of the Company on Friday, March 29, 2024 at 12:00 Noon through video conferencing (VC)/ other audio-visual means (OAVM), to seek necessary approval of the shareholders of the Company, for the Preferential Issue. The deemed venue for the EGM shall be the Registered Office of the Company i.e. Unit No. 201, C-50, Malviya Nagar, New Delhi-110017.
2. The Company has fixed Friday, March 22, 2024 as the "Cut off Date" for determining the eligibility of members to vote by remote e-voting or e-voting at the ensuing Extra-Ordinary General Meeting.
3. Pursuant to Regulation 42 of Listing Regulations, the Register of Members and Transfer Books of the Company shall remain closed from **Friday, March 22, 2024 to Friday, March 29, 2024**, both days inclusive, for taking record of the Members of the Company for the purpose of ensuing Extra-Ordinary General Meeting.



Symbol	Type of Security	Book Closure both days inclusive	Cut-off date	Purpose
NSE- VIPULLTD  BSE-511726	Equity Shares	Friday, March 22, 2024 to Friday, March 29, 2024, for the purpose of EGM	Friday, March 22, 2024, for determining the eligibility of members to vote by remote e-voting or e-voting at EGM	For 1 <sup>ST</sup> Extra-Ordinary General Meeting for the financial year 2023-24

4. Approved and fixed the e-voting period which would begin on Monday, March 25, 2024 from 9:00 A.M. and would end on Thursday, March 28, 2024 upto 5:00 P.M in respect of the businesses to be conducted at the ensuing Extra-Ordinary General Meeting. The Company will be availing remote e-voting system for casting vote during EGM of National Securities Depository Limited (NSDL). Additionally, the Company will be providing e-voting system for casting vote during the EGM.
5. Appointment of M/s. AVA Associates through its Partner Mr. Amitabh, Practicing Company Secretary (Membership No. A14190, COP No. 5500), as scrutinizer for analyzing E-voting at the ensuing Extra-Ordinary General Meeting.
6. The details such as manner of (i) registering / updating - email address (ii) casting vote through e-voting and (iii) attending the EGM through VC / OAVM has been set out in the Notice of the EGM. The notice of ensuing EGM shall be sent through electronic mode only to those members whose email addresses are registered with the Company / Depository Participant and will also be available on the Company's website i.e. [www.vipulgroup.in](http://www.vipulgroup.in), websites of the Stock Exchanges where the shares of the Company are listed, i.e. BSE Limited and National Stock Exchange of India Limited, at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) in due course of time.

The meeting commenced at 12:30 p.m. and concluded at 16:15 p.m.

You are requested to take the same on your record.

Thanking you,  
Yours faithfully,  
For **Vipul Limited**

**(Sunil Kumar)**  
**Company Secretary**  
A-38859

**Annexure - I**

**Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular on Continuous Disclosure Requirements concerning the issue of equity shares on a preferential basis:**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	upto 2,10,00,000 (Two Crore Ten Lakhs) equity shares of face value of Rs. 1/- each at a price of Rs. 23.70/- each [Rupees Twenty Three Decimal Seventy Only] (including premium of Rs. 22.70/- each [Rupees Twenty Two Decimal Seventy Only])
4	In case of preferential issue the listed entity shall disclose the following details to the stock exchange(s)	
	i. Number of the investors	76
	ii. Name of the investors	Annexure -1 Category: Non-Promoter/Public
	iii. Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertible), number of investors	Shall be intimated at the time of allotment of Equity Shares
	iv. In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable

**Annexure-1**

S. No.	Name of the investors
1.	Abhay D Musale
2.	Pranaya B Gandhi
3.	Varun Pranam Maloo
4.	Haresh Somalal Vyas
5.	Ashish Rajkumar Bagadia
6.	Pitam Goel
7.	Viral Pravinkumar Parekh
8.	Chirag B Sheth
9.	Kunal Kailash Parekh
10.	Ravi Vasudeo Goenka
11.	Sangeeta Venkatraman
12.	Navin Mahavirprasad Dalmia
13.	Absolute Returns Scheme
14.	Morde Foods Private Limited
15.	Moheet Vinodkumar Agrawal
16.	Nexta Enterprises LLP
17.	Sonali Dilip
18.	NAV Capital VCC - NAV Capital Emerging Star Fund
19.	Vineet Arora
20.	Anjali Sangtani
21.	Venkatram Mandalapu
22.	Puneet Tandon
23.	Sarvesh Shubkaran Sanghi HUF
24.	Sanjeev Kumar Singh
25.	Vivek Kumar Bhauka
26.	Wow Investments
27.	Aarson Investments
28.	Five Star Investments
29.	Sameer Pahlajani (HUF)
30.	Ten Eighty Investments
31.	Divyashri Ravichandran
32.	Divya Aggarwal
33.	Nikhil Tyagi
34.	Aditya Mittal
35.	Ankur Mittal
36.	Inspyre Capital
37.	Mohit Kumar Mittal HUF
38.	Komal Bansal
39.	Varun Bansal HUF
40.	Sanyam Jain
41.	Sandeep Verma
42.	Ridhansha
43.	Kiran Manchanda
44.	Devender Mor
45.	Ashish Jain



46.	Megha Agarwal
47.	Jay Prakash Goyal
48.	Manoj Kumar Totla
49.	Roopak Mittal
50.	Ruchi Agarwal
51.	Satyam Agarwal
52.	Shrigopal Kandoi
53.	Puneet Jain
54.	Viney Equity Market LLP
55.	Manas Chadha
56.	Ayush Modi
57.	Pradeep Modi HUF
58.	Sulabh Bilotia
59.	Kamal Ahuja
60.	Narendra Kumar Daga
61.	Mohit Rateria
62.	Mugdha Biyani
63.	Mukesh Garg
64.	Muskan Gupta
65.	Nishant Khanna
66.	Sanjay Jain
67.	Sandeep Jain
68.	Praveen Gupta
69.	Sumit Gupta
70.	Monetic Worls LLP
71.	Rajasthan Global Securities Private Limited
72.	Krishiva Financials
73.	Sygific Corporate Solutions Private Limited
74.	Longview Research and Advisory Services Private Limited
75.	Sonika Chauhan
76.	Vipin Aggarwal