



**DILIP BUILDCON LIMITED**  
INFRASTRUCTURE & BEYOND

Date: - June 13, 2020

To  
BSE Limited  
Listing Department  
P.J Tower, Dalal Street  
Mumbai - 400001

Stock Symbol - 540047/959525

To  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

Stock Symbol - DBL

**Sub: Specifications related to ISINs for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

Dear Sir/Madam,

We would like to inform you that the Company has issued and allotted 1000 Non-convertible Debentures Senior, secured, listed, rated, redeemable Non-Convertible Debentures rupee denominated face value of Rs.10,00,000/- bearing a coupon rate 8.75 % p.a. on private placement basis and the Company has received listing permission (w.e.f. June 09, 2020) from the BSE Limited.

As per the clause 3.1 of the SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 please find enclosed the statement containing the details of debt securities issued by the Company in the prescribed format.

This is for your information and records.

Thanking you

For Dilip Buildcon Limited

  
Abhishek Shrivastava  
Company Secretary  
Encl: Annex A



ISO 9001:2015

CIN No. L45201MP2006PLC018689

**Regd. Office :**

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com



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**Annexure - A**

Details of issued and allotted 1000 Non-convertible Debentures Senior, secured, listed, rated, redeemable Non-Convertible Debentures rupee denominated face value of Rs.10,00,000/- bearing a coupon rate 8.75 % p.a.								
Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in Crores)	Amount outstanding (Rs. in Crores)
Dilip Buildcon Limited	INE917M07142	May 29, 2020	3 Years (36 months)	8.75 % p.a. Annualized	Interest Payable Annually and Debenture amount on maturity	NA	100.00	100.00

For Dilip Buildcon Limited

  
Abhishek Shrivastava  
Company Secretary



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