



"Sir RNM House", 3B, Lal Bazar Street 4th Floor, Room No. 2, Kolkata - 700 001

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Dated: April 11, 2023

To, BSE Limited Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street Mumbai – 400 001

Sub : Fund raising by issuance of Debt Securities by Large Entities

Ref. : Scrip Code - 513693; Name: K I C Metaliks Limited

Dear Sir/Madam,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, with respect to fund raising by issuance of Debt Securities by large entities and disclosures and Compliances thereof by such large entitles.

In this regard, we wish to submit that our Company does not fall under the criteria of "Large Corporate" as specified in para 2.2 of the said SEBI Circular.

Kindly acknowledge receipt of the same and take it on record.

Thanking you

Yours faithfully,

For KIC Metaliks Limited

Ruchika Fogla

Company Secretary and Compliance Officer

RUCHIKA FOGLA

Digitally signed by RUCHIKA FOGLA Date: 2023.04.28 12:38:15 +05'30' For K I C Metaliks Limited

Mukesh Bengani Director and Chief Financial Officer

CIN: L01409WB 1986PLC041169

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