



Dhanuka Agritech Limited

AN ISO 9001 : 2015 COMPANY

Date: November 18, 2020

The Department of Corporate Services - Listing,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.
Scrip Code - 507717

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra - Kurla Complex,
Bandra - East,
Mumbai – 400 051.
Symbol - DHANUKA

Dear Sir/Madam,

Sub: Updates regarding Offer for Buy Back of not exceeding 10,00,000 (ten lakhs) fully paid-up equity shares of the face value of ₹ 2 each ("Equity Shares") at a price of ₹ 1,000/- per Equity Share on a proportionate basis through the Tender Offer process using Stock Exchange Mechanism ('Buy Back')

In accordance with the provisions of Regulations 11 and 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("**Buy Back Regulations**"), we would like to inform that Dhanuka Agritech Limited (the "**Company**") has extinguished 10,00,000 (Ten Lakhs) Equity Shares consequent to conclusion of Buy Back of the Company.

The Pre and Post Buy Back shareholding structure of the Company is as stated below:

Particulars	Pre Buy Back Amount (₹ Crores)	Post Buy Back Amount (₹ Crores)
Authorized Share Capital		
14,21,00,000 Equity Shares of ₹ 2 each	28.42	28.42
5,80,000 Redeemable Non-Cumulative Preference Shares of ₹ 10 each	0.58	0.58
Total Authorized Share Capital	29.00	29.00
Issued, Subscribed and Paid-up Equity Share Capital	9.52 (4,75,78,324 Equity Shares of ₹ 2 each)	9.32 (4,65,78,324 Equity Shares of ₹ 2 each)

The shareholding pattern of the Company, prior to the Buy Back (as of the Record Date, being September 28, 2020) and post the completion of the Buy Back is as follows:



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Particulars	Pre Buy Back [#]		Post Buy Back	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to post Buy Back Equity Share capital
Promoters and persons acting in concert	3,56,83,267	75.00	3,50,16,632	75.18
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	8,19,196	1.72	1,15,61,692	24.82
Financial Institutions / Banks, Mutual Funds, Insurance Companies, Alternate Investment Funds and NBFCs	55,96,803	11.76		
Other (public, public bodies corporate etc.)	54,79,058	11.52		
Total	4,75,78,324	100.00	4,65,78,324	100.00

[#] As on the Record Date

We enclose the following in connection with the above:

- Certificate pursuant to Regulation 11 (iii) of the Buy Back Regulations certifying compliance as specified under Regulation 11 (i) of the Buy Back Regulations.
- Debit confirmation on extinguishment of 10,00,000 (Ten Lakhs) Equity Shares from Central Depository Services (India) Limited.

This is for your information and records.

For Dhanuka Agritech Limited


Jitin Sadana
 Company Secretary
 F-7612



CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY DHANUKA ARITECH LIMITED ("COMPANY")

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buy Back Regulations").

Pursuant to the Public Announcement dated September 16, 2020 and the letter of offer dated October 15, 2020 read with advertisement dated October 16, 2020 and corrigendum dated October 30, 2020, the Company bought back 10,00,000 (Ten Lakhs) fully paid-up equity shares of the face value of ₹ 2 each each from all eligible shareholders of the Company as on September 28, 2020 i.e. the Record Date, by way of a tender offer process for cash at a price at a price of ₹ 1,000/- (Rupees One Thousand only) per Equity Share. The Buy Back opened on Tuesday, October 20, 2020 and closed on Tuesday, November 03, 2020. No equity shares were tendered in the buy back in the physical form.


The Equity Shares extinguished in dematerialized form are as under:

Name of the Depository	Name of Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	Number of Equity Shares extinguished
Central Depository Services (India) Limited	Emkay Global Financial Services Ltd. 12023000	1202300001246145	November 13, 2020	10,00,000

It is certified that above Equity Shares of the Company were extinguished in compliance with and according to the provisions of the Companies Act, 2013 and the Rules made there under, Regulation 11 of SEBI Buy Back Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the Bye Laws framed there under and other applicable provisions.

For and on behalf of the Board of Directors of Dhanuka Agritech Limited	
<p><i>M.K.D.</i></p> <p>Mahendra Kumar Dhanuka Managing Director (DIN: 00628039) Date: November 18, 2020 Place: Gurgaon</p> <p>Statutory Auditor</p> <p>For S.S. Kothari Mehta & Company Chartered Accountants Firm Registration No: 000756N NEW DELHI</p> <p><i>Yogesh K. Gupta</i></p> <p>Membership No: 093214 Unique Document Identification Number: 20093214AAAAEH6991 Place of Signature: Faridabad Date: November 18, 2020</p>	<p><i>Rahul Dhanuka</i></p> <p>Rahul Dhanuka Whole Time Director (DIN: 00150140) Date: November 18, 2020 Place: Gurgaon</p> <p>Registrar of the Company</p> <p>For Abhipra Capital Limited</p> <p><i>Ashish Arora</i></p> <p>Name: Ashish Arora Designation: Authorized Signatory Date: November 18, 2020 Place: New Delhi</p> <p>Abhipra Capital Ltd. DELHI</p>

For Link Intime India Private Limited
Registrar to the Buy-back



Name : Dnyanesh Gharote
Designation: Vice President





CDSL/OPS/IPO-CA/2020-21/CA-411367.003

November 17 , 2020

The Company Secretary,
Dhanuka Agritech Limited
14th Floor, Tower A
Building No 5, Phase Iii
Df Cyber CityGurgoan, Harayana,
India - 122002

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
411367.003	Debit ISIN INE435G01025	Dhanuka Agritech Limited-New Equity Shares Of Rs. 2/- After Sub-Division	13-Nov-2020	1	1000000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Sr. Manager – Operations

c.c Abhipra Capital Limited

Digitally signed by Vinifer Tehmton Kodia
Date: 2020.11.17 11:01:08 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com