



DSJ Keep Learning Limited

FORMERLY KNOWN AS DSJ COMMUNICATIONS LIMITED
CIN: L80100MH1989PLC054329

04th May 2024

To,

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Mumbai- 400 001

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Scrip Code: 526677

Symbol: KEEPLEARN

Dear Sir/Madam,

Sub: Prior Intimation of Meeting of Right Issue Committee of the Board under Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”).

This is furtherance to the Board Meeting of the Company held on 10th November, 2023, approving the offer and issuance of fully paid-up equity shares of the Company (“Equity Shares”) by way of rights Issue to the existing shareholders of the company in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018 as amended and other applicable laws (the “Rights Issue”).

We have received in-principal approval for the Rights issue for an amount aggregating up to Rs. 8 crores from BSE Ltd vide their letter bearing reference number LOD/RIGHT/KS//FIP/189/2023-24 dated 29 April, 2024 and National Stock Exchange of India Ltd. vide their letter bearing reference number NSE/LIST/40223 dated 19 April, 2024.

Pursuant to Regulation 29 of the SEBI Listing Regulations, this is to inform you that the meeting of Rights Issue Committee of the Company will be held on 08th May 2024 to:

- 1) Fix the record date for the Rights Issue;
- 2) Fix the rights entitlement ratio and the right Issue price for the equity shares of the Rights Issue; and
- 3) Specify the ISIN for Rights Entitlements
- 4) Any other transaction with the approval of the Chair.

Further, the “Trading Window” of the Company’s securities has already closed from April 1, 2024, till 48 hours after the financial results for the quarter and year ended March 31, 2024, are approved by the Board of Directors and filed with Stock Exchanges.

419-A, 4th Floor, Arun Chambers, Next to AC Market, Tardeo, Mumbai - 400034

Tel: 022 40023127 | Email: compliance@dsjkeeplearning.com | Website: dsjkeeplearning.com



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This intimation is issued in terms of Regulation 29 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You.

Yours Faithfully,

For DSJ Keep Learning Limited

(Formerly Known as DSJ Communications Limited)

Jaiprakash Gangwani

Company Secretary & Compliance Officer

(ACS: 55760)

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