

Dated: 17th February, 2019

The Secretary
BSE Limited
New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051

Sir,

Sub: Press Release

Please find enclosed a Press Release relating to commencement of Commercial Operations (toll collection) of project of Suratgarh-Bikaner Section of NH-62 in the state of Rajasthan through Public-Private Partnership on Design, Build, Finance, Operate and Transfer (DBFOT) basis, for your information and records.

Thanking you, Yours faithfully

For MBL Infrastructures Ltd.

Anubhay Maheshwari (Company Secretary)

Encl: a/a



Press Release

Commencement of Commercial Operations (toll collection) of project of Suratgarh-Bikaner Section of NH-62 in the state of Rajasthan through Public-Private Partnership on Design, Build, Finance,

Operate and Transfer (DBFOT) basis

Suratgarh Bikaner Toll Road Company Private Ltd., a Special Purpose Vehicle of MBL Infrastructures Ltd. has commenced commercial operations (toll collections) for 90.86% of its 172.384 kms National Highway project of Suratgarh-Bikaner Section of NH-62 in the state of Rajasthan. The Company has equity investment of Rs 185 crores.

"The commencement of the commercial operations (toll collection) of Suratgarh-Bikaner National Highway Project will ensure long term cash flows to Company and has increased the prequalification capacities of the Company. Since approval of the Resolution Plan, this is the fourth public interest project substantially completed by the Company. We expect to substantially complete five more public interest projects by 31st March, 2019. This was part of our strategy to first focus on completing ongoing projects. We will now start bidding for new projects in our core competency area where we have huge opportunities. Our strategy is to bid for and win large ticket size 4–5 projects in our core competency area in near future." said Mr. A.K. Lakhotia, Chairman & Managing Director of the Company while addressing the Company officials.

About MBL Infrastructures Ltd

MBL is engaged in the execution of Roads and Highways projects on EPC (Engineering, Procurement, & Construction) and BOT (Build, Operate, Transfer) basis. The company is managed by qualified and experienced team. It owns large fleet of sophisticated construction Equipment. It engages in its own mechanized stone aggregating quarrying and crushing to ensure economic and timely supply of bulk raw material of stone aggregates. MBL executes Construction and O & M Projects of Road & Highways, Building and other Civil engineering projects PAN India.

Safe Harbor statement

Statement in this document relating to future status, events, or circumstances, including but not limited to statement about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issue are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statement. The Company assumes no obligation to update forward-looking statement to reflect actual results, changed assumptions or other factors.

For more information, please contact:

MBL Infrastructures Ltd.

CIN: L27109DL1995PLC338407

Email: cs@mblinfra.com/STRU

For MBL Infrastructures and.

Anubhav Maheshwari (Company Secretary)

MBL Infrastructures Ltd.

Registered & Corporate Office: Baani Corporate One, Suite no. 308, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110 025 Tel.: +91-11-48593300 - 10, Fax: +91-11-48593320 Email: delhi@mblinfra.com Website: www.mblinfra.com, CIN-L27109DL1995PLC338407