



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

May 16, 2023

The General Manager
BSE Limited
Corporate Relation Department
Phiroze Jeejeeboy Towers
14th Floor, Dalal Street,
Fort, Mumbai- 400 001
Scrip Code: 524816

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Scrip Code: NATCOPHARM

Sub: Submission of Post Buyback Public Announcement for buyback of equity shares of Natco Pharma Limited ("Company") pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities), Regulations, 2018, as amended ("Buyback Regulations")

Dear Sir/Madam,

This is further to our intimation dated May 12, 2023, and pursuant to Regulation 24 (vi) of the Buyback Regulations, please note that today i.e. on May 16, 2023, the Company has published the Post Buyback Public Announcement dated May 15, 2023 for the buyback of its equity shares of face value ₹ 2/- each, in Business Standard (English national daily newspaper – All editions), Business Standard (Hindi national daily newspaper– All editions) and Nava Telangana (Telugu daily newspaper, Hyderabad Edition, Telugu being the regional language of Hyderabad wherein the registered office of the Company is located).

The soft copies of newspaper clippings of the Public Announcement are enclosed for your reference and dissemination on the BSE and NSE website.

The same will also be made available on the website of the Company under following link:
<https://www.natcopharma.co.in/investors/shareholder-information/buyback/>

Thanking you,

Yours faithfully,

For **Natco Pharma Limited**


Ch. Venkat Ramesh
Company Secretary &
Compliance Officer



Encl: as above



NATCO Pharma Limited

Registered Office: Natco House, Road No 2, Banjara Hills, Hyderabad - 500034, Telangana, India

Telephone No.: 040-23547532; Fax No. 040-23548243, CIN: L24230TG1981PLC003201; Website: www.natcopharma.co.in
Contact Person: Chekuri Venkat Ramesh, Company Secretary and Compliance Officer, E-mail: investors@natcopharma.co.in

PUBLIC ANNOUNCEMENT

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF NATCO PHARMA LIMITED

This post buyback public announcement ("Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated March 9, 2023, published on March 10, 2023 (the "Public Announcement"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement.

1. THE BUYBACK

1.1. Pursuant to the provisions of Sections 68, 69, 70, 179 and all other applicable provisions, if any, of the Companies Act, 2013, as amended ("Companies Act" or the "Act"), the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), the Companies (Management and Administration) Rules, 2014 ("Management Rules"), and the provisions of the Buyback Regulations, Articles of Association of the Company and pursuant to the resolutions passed by the Board of Directors of the Company (hereinafter referred to as the "Board" or the "Board of Directors") at its meeting held on March 8, 2023 ("Board Meeting"), the Board approved the buyback of the Company's fully paid-up equity shares of the face value of ₹ 2/- (Rupees Two only) each ("Equity Shares") from its shareholders / beneficial owners excluding promoters, promoter group and persons who are in control of the Company, via the "open market" route through the stock exchange, for a total amount not exceeding ₹ 210,00,00,000/- (Rupees Two Hundred and Ten Crores only) ("Maximum Buyback Size"), and at a price not exceeding ₹ 700 (Rupees Seven Hundred only) per Equity Share ("Maximum Buyback Price"), payable in cash (the process being referred hereinafter as "Buyback"). The Maximum Buyback Size shall not include any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors' fees, stock exchange fees, brokerage, costs, fees, turnover charges, applicable taxes including inter alia securities transaction tax, goods and services tax, stamp duty, etc., Public Announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"). The Maximum Buyback Size represents 5.13% and 5.04% of the aggregate of the total paid-up capital and free reserves of the Company based on the audited standalone and consolidated financial statements of the Company as at March 31, 2022, respectively (being the latest available audited financial statements of the Company).

1.2. The Buyback commenced on Tuesday, March 21, 2023. The Buyback Committee, duly constituted and authorised by the Board, at its meeting held on Friday, May 12, 2023, approved the closure of the Buyback with effect from closure of trading hours on Friday, May 12, 2023, accordingly the Buyback closed on Friday, May 12, 2023.

2. DETAILS OF BUYBACK

2.1. Till the date of closure of the Buyback, the Company has bought back 34,47,295 (Thirty Four Lakhs Forty Seven Thousand Two Hundred Ninety Five) Equity Shares (representing 1.89% of pre Buyback outstanding Equity Shares of the Company) at an volume weighted average price of ₹ 609.1712/- (Rupees Six Hundred Nine and Paise One Seven One Two only) per Equity Share. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest price at which the Equity Shares were bought back was ₹ 641.8102 (Rupees Six Hundred Forty One and Paise Eight One Zero Two only) per Equity Share while the lowest price was ₹ 539.6988 (Rupees Five Hundred Thirty Nine and Paise Six Nine Eight Eight only) per Equity Share. These prices, which are rounded off to the nearest paise, are based on contract notes issued by DAM Capital Advisors Limited ("Company's Broker") and exclude the Transaction Costs.

2.2. The total amount utilized in the Buyback is ₹ 209,99,92,885.33 (Rupees Two Hundred Nine Crores Ninety Nine Lakhs Ninety Two Thousand Eight Hundred Eighty Five Rupees and paise Three Three Three only) excluding Transaction Costs.

2.3. The pay-out formalities shall be completed as per settlement mechanism applicable to the respective Stock Exchange. As on May 15, 2023, the Company has extinguished 8,58,579 (Eight Lakhs Fifty Eight Thousand Five Hundred and Seventy Nine) Equity Shares bought back under the Buyback and is in the process of extinguishing the remaining 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares bought back.

2.4. All Equity Shares bought back were in the dematerialized segment from the Stock Exchanges. As the Buyback was conducted by way of open market purchases through the Stock Exchange(s), the identity of the shareholders, if any, from whom Equity Shares exceeding 1% (one percent) of the total Equity Shares were bought in the Buyback is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback is as under:

| Particulars | Pre Buyback as on the date of Public Announcement | Post Buyback* |
|--|--|--|
| Authorised share capital | ₹ 40,00,00,000/- (20,00,00,000 Equity Shares of ₹ 2/- each) | ₹ 40,00,00,000/- (20,00,00,000 Equity Shares of ₹ 2/- each) |
| Issued, subscribed and fully paid-up share capital | ₹ 36,51,14,330 (18,25,57,165 Equity Shares of ₹ 2/- each) | ₹ 35,82,19,740 (17,91,09,870 Equity Shares of ₹ 2/- each) |

* The Company shall extinguish the balance of 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares out of the total of 34,47,295 (Thirty Four Lakhs Forty Seven Thousand Two Hundred Ninety Five) Equity Shares bought back in accordance with the Buyback Regulations. The post Buyback equity share capital is assuming extinguishment of all Equity Shares bought back by the Company until closure of the Buyback.

3.2. The shareholding pattern of the Company pre and post Buyback is as under:

| Category | Pre-Buyback as on the date of Public Announcement | | Post Buyback* | |
|-------------------------------------|---|---------------|----------------------|---------------|
| | No. of Equity Shares | % | No. of Equity Shares | % |
| (A) Promoter & Promoter Group | 8,91,20,575 | 48.82 | 8,91,20,575 | 49.76 |
| (B) Public | 9,34,36,590 | 51.18 | 8,99,89,295 | 50.24 |
| (C1) Shares underlying DRs | - | - | - | - |
| (C2) Shares held by Employee Trust | - | - | - | - |
| (C) Non-Promoter-Non Public (C1+C2) | - | - | - | - |
| Total (A+B+C) | 18,25,57,165 | 100.00 | 17,91,09,870 | 100.00 |

*The Company shall extinguish the balance of 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares out of the total of 34,47,295 (Thirty Four Lakhs Forty Seven Thousand Two Hundred Ninety Five) Equity Shares bought back in accordance with the Buyback Regulations. The post Buyback equity share capital is assuming extinguishment of all Equity Shares bought back by the Company until closure of the Buyback.

4. MANAGER TO THE BUYBACK OFFER



DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India
Tel: +91 22 4202 2500
Fax: +91 22 4202 2504

Contact Person: Chandresh Sharma

E-mail: natco.buyback@damcapital.in

Website: www.damcapital.in

SEBI Registration Number: MB/INM000011336

Validity Period: Permanent

CIN: U99999MH1993PLC071865

5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirms that information in this Post Buyback Public Announcement contain true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of
Natco Pharma Limited

| Sd/- | Sd/- | Sd/- |
|--|--|---|
| V.C. Nannapaneni Managing Director DIN: 01833315 | P S R K Prasad Director & Executive Vice President (Corp Engineering Services) DIN: 07011140 | Chekuri Venkat Ramesh Company Secretary and Compliance Officer ICSI Membership Number: A41964 |

Date: May 15, 2023

Place: Hyderabad

Registered Office-D-19-20, Panki Industrial Area, Kanpur-208 022
 Tel: +91 (0512) 2691 113 - 6;
 Email: secretary@kanplas.com;
 Web: www.kanplas.com

Listing Obligations and Disclosure Requirements are hereby given, that a meeting of the Board of Directors is scheduled to be held on **Friday, May 19, 2023**, at Panki Industrial Area, Kanpur-208 022, to consider, approve and take on the Audited Financial Results for the year ended March 31, 2023.

For Kanpur Plastipack Limited
 Sd/-
(Ankur Srivastava)
 Company Secretary

सम्पत्तियों की बिक्री की सूचना
एडेड (परिसमापन में)
 नई दिल्ली, एफ एस्टेट, महालक्ष्मी, मुंबई 400011
 डॉ. अशोक कुमार, अशोक चेंबर (इन्फो), मुंबई 400013
 एड्रेस: अशोक चेंबर, लोकर परेल, मुंबई-400013, भारत
 ईमेल: info@excedor.com
मई 16, 2023 के अधीन
सम्पत्तियों की बिक्री हेतु ई-नीलामी
 पराहन 2.00 बजे से अपराहन 4.00 बजे तक
 तब विस्तार के साथ)
 आदेश दिनांकित 16 दिसम्बर, 2021 के अनुसार
परिसमापन में ("कंपनी") की सम्पत्तियों की बिक्री हेतु
 एडेड एंक्विजिशन प्राइवेट लिमिटेड के पोर्टल ई-नीलामी
 परिसमापन की जाएगी।

| आरक्षित मूल्य | बयाना राशि जमा |
|----------------|----------------|
| ₹. 22.96 करोड़ | ₹. 45.92 लाख |
| ₹. 9.73 करोड़ | ₹. 9.73 लाख |

यथा पात्र बोलोदातागण प्रत्येक पृष्ठक लॉट के लिए

जहाँ कुछ भी है के आधार पर बिक्री की जाएगी।
 यह तथा किसी भी तरह की वारंटी तथा क्षतिपूर्ति के
 बिना मैक्सिमम लिमिटेड प्राइवेट लिमिटेड के

आवेदन तथा अन्य समर्थित दस्तावेज के साथ कंपनी
 ई-नीलामी प्रक्रिया के साधारण नियम एवं शर्तें तथा
 तब परिपूर्ण ई-नीलामी प्रक्रिया दस्तावेज कंपनी की
 वेबसाइट (https://www.eauctions.co.in)
 पर उपलब्ध है।

आवेदनकर्ता को ई-नीलामी सेवा प्रदाता
 एडेड एंक्विजिशन प्राइवेट लिमिटेड के
 नियमों का पालन करना होगा।

यहाँ को निजी खर्च पर कंपनी, सम्पत्तियों, दायों तथा
 गारंटी तथा स्वरक्षा शुल्कों तथा अन्य आवस्य
 संबंध में स्वतंत्र जांच कर स्वयं को संतुष्ट कर लेना

की बिक्री से संबंधित लागू स्टैम्प ड्यूटी, सशुद्ध
 अन्य कोई भी कर का भुगतान करने तथा जारी
 दस्तावेजों की बिक्री के संबंध में दस्तावेज को पूरा करने

यथा संबंधित विनियमनों के प्रावधानों का विषय-वस्तु
 या दस्तावेज के अनुसार समुचित आदेशों के लिए
 या अनिवार्य है।

यहाँ पर किसी अथवा सभी बोलियों को स्वीकार
 स्थिति/निर्णय/रद्द करने का अधिकार सुरक्षित है।

हस्ता-
आशुतोष अग्रवाल, परिसमापक
 कॉन्स एण्ड किंस लिमिटेड की ओर से
 IBBI/PA-001/PP-P01123/2018-19/11901
 का पंजीकृत कार्यालय: डी-1005, अशोक टावर,
 राव रोड, परेल, मुंबई सिटी, महाराष्ट्र-400012

wealth
**360
 ONE**

Registered with Reserve Bank of India at
 Registered Office at 360 ONE Centre,
 Provision of RBI Circular Ref. No. 1/2023
 dated January 11, 2023 for change in
 name from "360 ONE Prime Limited"

For 360 ONE Prime Limited
 (an an IIFL Wealth Prime Limited)
 Sd/-
Amit Bhandari
 Company Secretary & Compliance officer
 (A 25871)



NATCO Pharma Limited

Registered Office: Natco House, Road No 2, Banjara Hills, Hyderabad - 500034, Telangana, India

Telephone No.: 040-23547532; Fax No. 040-23548243, CIN: L24230TG1981PLC003201; Website: www.natcopharma.co.in
 Contact Person: Chekuri Venkat Ramesh, Company Secretary and Compliance Officer, E-mail: investors@natcopharma.co.in

PUBLIC ANNOUNCEMENT

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF NATCO PHARMA LIMITED

This post buyback public announcement ("Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated March 9, 2023, published on March 10, 2023 (the "Public Announcement"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement.

1. THE BUYBACK

1.1. Pursuant to the provisions of Sections 68, 69, 70, 179 and all other applicable provisions, if any, of the Companies Act, 2013, as amended ("Companies Act" or the "Act"), the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), the Companies (Management and Administration) Rules, 2014 ("Management Rules"), and the provisions of the Buyback Regulations, Articles of Association of the Company and pursuant to the resolutions passed by the Board of Directors of the Company (hereinafter referred to as the "Board" or the "Board of Directors") at its meeting held on March 8, 2023 ("Board Meeting"), the Board approved the buyback of the Company's fully paid-up equity shares of the face value of ₹ 2/- (Rupees Two only) each ("Equity Shares") from its shareholders / beneficial owners excluding promoters, promoter group and persons who are in control of the Company, via the 'open market' route through the stock exchange, for a total amount not exceeding ₹ 210,00,00,000/- (Rupees Two Hundred and Ten Crores only) ("Maximum Buyback Size"), and at a price not exceeding ₹ 700 (Rupees Seven Hundred only) per Equity Share ("Maximum Buyback Price"), payable in cash (the process being referred hereinafter as "Buyback"). The Maximum Buyback Size shall not include any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors' fees, stock exchange fees, brokerage, costs, fees, turnover charges, applicable taxes including inter alia securities transaction tax, goods and services tax, stamp duty, etc., Public Announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"). The Maximum Buyback Size represents 5.13% and 5.04% of the aggregate of the total paid-up capital and free reserves of the Company based on the audited standalone and consolidated financial statements of the Company as at March 31, 2022, respectively (being the latest available audited financial statements of the Company).

1.2. The Buyback commenced on Tuesday, March 21, 2023. The Buyback Committee, duly constituted and authorised by the Board, at its meeting held on Friday, May 12, 2023, approved the closure of the Buyback with effect from closure of trading hours on Friday, May 12, 2023, accordingly the Buyback closed on Friday, May 12, 2023.

2. DETAILS OF BUYBACK

2.1. Till the date of closure of the Buyback, the Company has bought back 34,47,295 (Thirty Four Lakhs Forty Seven Thousand Two Hundred Ninety Five) Equity Shares (representing 1.89% of pre Buyback outstanding Equity Shares of the Company) at an volume weighted average price of ₹ 609.1712/- (Rupees Six Hundred Nine and Paise One Seven One Two only) per Equity Share. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest price at which the Equity Shares were bought back was ₹ 641.8102 (Rupees Six Hundred Forty One and Paise Eight One Zero Two only) per Equity Share while the lowest price was ₹ 539.6988 (Rupees Five Hundred Thirty Nine and Paise Six Nine Eight Eight only) per Equity Share. These prices, which are rounded off to the nearest paise, are based on contract notes issued by DAM Capital Advisors Limited ("Company's Broker") and exclude the Transaction Costs.

2.2. The total amount utilized in the Buyback is ₹ 209,99,92,885.33 (Rupees Two Hundred Nine Crores Ninety Nine Lakhs Ninety Two Thousand Eight Hundred Eighty Five Rupees and paise Three Three Three only) excluding Transaction Costs.

2.3. The pay-out formalities shall be completed as per settlement mechanism applicable to the respective Stock Exchange. As on May 15, 2023, the Company has extinguished 8,58,579 (Eight Lakhs Fifty Eight Thousand Five Hundred and Seventy Nine) Equity Shares bought back under the Buyback and is in the process of extinguishing the remaining 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares bought back.

2.4. All Equity Shares bought back were in the dematerialized segment from the Stock Exchanges. As the Buyback was conducted by way of open market purchases through the Stock Exchange(s), the identity of the shareholders, if any, from whom Equity Shares exceeding 1% (one percent) of the total Equity Shares were bought in the Buyback is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buyback is as under:

| Particulars | Pre Buyback as on the date of Public Announcement | Post Buyback* |
|--|--|--|
| Authorised share capital | ₹ 40,00,00,000/- (20,00,00,000 Equity Shares of ₹ 2/- each) | ₹ 40,00,00,000/- (20,00,00,000 Equity Shares of ₹ 2/- each) |
| Issued, subscribed and fully paid-up share capital | ₹ 36,51,14,330 (18,25,57,165 Equity Shares of ₹ 2/- each) | ₹ 35,82,19,740 (17,91,09,870 Equity Shares of ₹ 2/- each) |

* The Company shall extinguish the balance of 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares out of the total of 34,47,295 (Thirty Four Lakhs Forty Seven Thousand Two Hundred Ninety Five) Equity Shares bought back in accordance with the Buyback Regulations. The post Buyback equity share capital is assuming extinguishment of all Equity Shares bought back by the Company until closure of the Buyback.

3.2 The shareholding pattern of the Company pre and post Buyback is as under:

| Category | Pre-Buyback as on the date of Public Announcement | | Post Buyback* | |
|-------------------------------------|---|---------------|----------------------|---------------|
| | No. of Equity Shares | % | No. of Equity Shares | % |
| (A) Promoter & Promoter Group | 8,91,20,575 | 48.82 | 8,91,20,575 | 49.76 |
| (B) Public | 9,34,36,590 | 51.18 | 8,99,89,295 | 50.24 |
| (C1) Shares underlying DRs | - | - | - | - |
| (C2) Shares held by Employee Trust | - | - | - | - |
| (C) Non-Promoter-Non Public (C1+C2) | - | - | - | - |
| Total (A+B+C) | 18,25,57,165 | 100.00 | 17,91,09,870 | 100.00 |

*The Company shall extinguish the balance of 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares out of the total of 34,47,295 (Thirty Four Lakhs Forty Seven Thousand Two Hundred Ninety Five) Equity Shares bought back in accordance with the Buyback Regulations. The post Buyback equity share capital is assuming extinguishment of all Equity Shares bought back by the Company until closure of the Buyback.

4. MANAGER TO THE BUYBACK OFFER



DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India

Tel: +91 22 4202 2500

Fax: +91 22 4202 2504

Contact Person: Chandresh Sharma

E-mail: natco.buyback@damcapital.in

Website: www.damcapital.in

SEBI Registration Number: MB/INM000011336

Validity Period: Permanent

CIN: U99999MH1993PLC071865

5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirms that information in this Post Buyback Public Announcement contain true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of
Natco Pharma Limited

| Sd/- | Sd/- | Sd/- |
|--|--|---|
| V.C. Nannapaneni Managing Director DIN: 00183315 | P S R K Prasad Director & Executive Vice President (Corp Engineering Services) DIN: 07011140 | Chekuri Venkat Ramesh Company Secretary and Compliance Officer ICSI Membership Number: A41964 |

Date: May 15, 2023

Place: Hyderabad



NATCO Pharma Limited

Registered Office: Natco House, Road No 2, Banjara Hills, Hyderabad - 500034, Telangana, India

Telephone No.: 040-23547532; Fax No. 040-23548243, CIN: L24230TG1981PLC003201; Website: www.natcopharma.co.in
Contact Person: Chekuri Venkat Ramesh, Company Secretary and Compliance Officer, E-mail: investors@natcopharma.co.in

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1. THE BUYBACK

1.1. Pursuant to the provisions of Sections 68, 69, 70, 179 and all other applicable provisions, if any, of the Companies Act, 2013, as amended ("Companies Act" or the "Act"), the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), the Companies (Management and Administration) Rules, 2014 ("Management Rules"), and the provisions of the Buyback Regulations, Articles of Association of the Company and pursuant to the resolutions passed by the Board of Directors of the Company (hereinafter referred to as the "Board" or the "Board of Directors") at its meeting held on March 8, 2023 ("Board Meeting"), the Board approved the buyback of the Company's fully paid-up equity shares of the face value of ₹ 2/- (Rupees Two only) each ("Equity Shares") from its shareholders / beneficial owners excluding promoters, promoter group and persons who are in control of the Company, via the 'open market' route through the stock exchange, for a total amount not exceeding ₹ 210,00,00,000/- (Rupees Two Hundred and Ten Crores only) ("Maximum Buyback Size"), and at a price not exceeding ₹ 700 (Rupees Seven Hundred only) per Equity Share ("Maximum Buyback Price"), payable in cash (the process being referred hereinafter as "Buyback"). The Maximum Buyback Size shall not include any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors' fees, stock exchange fees, brokerage, costs, fees, turnover charges, applicable taxes including inter alia securities transaction tax, goods and services tax, stamp duty, etc., Public Announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs"). The Maximum Buyback Size represents 5.13% and 5.04% of the aggregate of the total paid-up capital and free reserves of the Company based on the audited standalone and consolidated financial statements of the Company as at March 31, 2022, respectively (being the latest available audited financial statements of the Company).

1.2. The Buyback commenced on Tuesday, March 21, 2023. The Buyback Committee, duly constituted and authorised by the Board, at its meeting held on Friday, May 12, 2023, approved the closure of the Buyback with effect from closure of trading hours on Friday, May 12, 2023, accordingly the Buyback closed on Friday, May 12, 2023.

2. DETAILS OF BUYBACK

2.1. Till the date of closure of the Buyback, the Company has bought back 34,47,295 (Thirty Four Lakhs Forty Seven Thousand Two Hundred Ninety Five) Equity Shares (representing 1.89% of pre Buyback outstanding Equity Shares of the Company) at an volume weighted average price of ₹ 609.1712/- (Rupees Six Hundred Nine and Paise One Seven One Two only) per Equity Share. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges. The highest price at which the Equity Shares were bought back was ₹ 641.8102 (Rupees Six Hundred Forty One and Paise Eight One Zero Two only) per Equity Share while the lowest price was ₹ 539.8988 (Rupees Five Hundred Thirty Nine and Paise Six Nine Eight Eight only) per Equity Share. These prices, which are rounded off to the nearest paise, are based on contract notes issued by DAM Capital Advisors Limited ("Company's Broker") and exclude the Transaction Costs.

2.2. The total amount utilized in the Buyback is ₹ 209,99,92,885.33 (Rupees Two Hundred Nine Crores Ninety Nine Lakhs Ninety Two Thousand Eight Hundred Eighty Five Rupees and paise Three Three only) excluding Transaction Costs.

2.3. The pay-out formalities shall be completed as per settlement mechanism applicable to the respective Stock Exchange. As on May 15, 2023, the Company has extinguished 8,58,579 (Eight Lakhs Fifty Eight Thousand Five Hundred and Seventy Nine) Equity Shares bought back under the Buyback and is in the process of extinguishing the remaining 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares bought back.

2.4. All Equity Shares bought back were in the dematerialized segment from the Stock Exchanges. As the Buyback was conducted by way of open market purchases through the Stock Exchange(s), the identity of the shareholders, if any, from whom Equity Shares exceeding 1% (one percent) of the total Equity Shares were bought in the Buyback is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buyback is as under:

| Particulars | Pre Buyback as on the date of Public Announcement | Post Buyback* |
|--|--|--|
| Authorised share capital | ₹ 40,00,00,000/- (20,00,00,000 Equity Shares of ₹ 2/- each) | ₹ 40,00,00,000/- (20,00,00,000 Equity Shares of ₹ 2/- each) |
| Issued, subscribed and fully paid-up share capital | ₹ 36,51,14,330 (18,25,57,165 Equity Shares of ₹ 2/- each) | ₹ 35,82,19,740 (17,91,09,870 Equity Shares of ₹ 2/- each) |

* The Company shall extinguish the balance of 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares out of the total of 34,47,295 (Thirty Four Lakhs Forty Seven Thousand Two Hundred Ninety Five) Equity Shares bought back in accordance with the Buyback Regulations. The post Buyback equity share capital is assuming extinguishment of all Equity Shares bought back by the Company until closure of the Buyback.

3.2 The shareholding pattern of the Company pre and post Buyback is as under:

| Category | Pre-Buyback as on the date of Public Announcement | | Post Buyback* | |
|-------------------------------------|---|---------------|----------------------|---------------|
| | No. of Equity Shares | % | No. of Equity Shares | % |
| (A) Promoter & Promoter Group | 8,91,20,575 | 48.82 | 8,91,20,575 | 49.76 |
| (B) Public | 9,34,36,590 | 51.18 | 8,99,89,295 | 50.24 |
| (C1) Shares underlying DRs | - | - | - | - |
| (C2) Shares held by Employee Trust | - | - | - | - |
| (C) Non-Promoter-Non Public (C1+C2) | - | - | - | - |
| Total (A+B+C) | 18,25,57,165 | 100.00 | 17,91,09,870 | 100.00 |

* The Company shall extinguish the balance of 25,88,716 (Twenty Five Lakhs Eighty Eight Thousand Seven Hundred and Sixteen) Equity Shares out of the total of 34,47,295 (Thirty Four Lakhs Forty Seven Thousand Two Hundred Ninety Five) Equity Shares bought back in accordance with the Buyback Regulations. The post Buyback equity share capital is assuming extinguishment of all Equity Shares bought back by the Company until closure of the Buyback.

4. MANAGER TO THE BUYBACK OFFER



DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India

Tel: +91 22 4202 2500

Fax: +91 22 4202 2504

Contact Person: Chandresh Sharma

E-mail: natco.buyback@damcapital.in

Website: www.damcapital.in

SEBI Registration Number: MB/INM000011336

Validity Period: Permanent

CIN: U99999MH1993PLC071865

5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirms that information in this Post Buyback Public Announcement contain true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of
Natco Pharma Limited

| Sd/- | Sd/- | Sd/- |
|--|--|---|
| V.C. Nannapaneni Managing Director DIN: 00183315 | P S R K Prasad Director & Executive Vice President (Corp Engineering Services) DIN: 07011140 | Chekuri Venkat Ramesh Company Secretary and Compliance Officer ICSI Membership Number: A41964 |

Date: May 15, 2023

Place: Hyderabad

| (యా. లక్షల్లో) | |
|--------------------------------------|---|
| గత 3 సంవత్సరాలకు 03.2022 తో పోలిస్తే | ముగిసిన సంవత్సరానికి 31.03.2023 తో పోలిస్తే |
| 0.06 | 0.07 |
| (0.28) | (64.50) |
| (0.28) | (64.50) |
| 500.03 | 500.03 |
| | (3878.36) |
| (0.01) | (1.29) |
| (0.01) | (1.29) |

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సం./- (డి. టీ. సి. ఎస్. సి.)
హైదరాబాద్, తెలంగాణ

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Civil Judge:
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స్వరీతి ఇంటర్నెట్ యాక్ట్.
నోటీసు స్వీకరణ తేదీ
సనగా, దిగువ-పేర్లన్న
గువ వివరించిన ఆస్తిని
వాడేవీలు జరపరాదని

| సం తేదీ/ సంవత్సరం (యా.) | క్రొంద పేరు |
|-------------------------|-------------|
| 023 | హైదరాబాద్ |
| 100/- | |
| 023 | హైదరాబాద్ |
| 100/- | |

యితే సెక్యూరిటీ ఇంటర్నెట్
విక్రయించబడును.
అధికారుల అధికారి