



## W.S. Industries (India) Limited

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5th January, 2023

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai 400001  
Scrip Code: 504220

National Stock Exchange of India Ltd.  
"Exchange Plaza"  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400051  
Symbol: WSI

Dear Sir/Madam,

**Sub: Allotment of Equity Shares and Convertible Warrants on preferential basis -Regarding.**

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Allotment Committee at their meeting held on 5th January, 2023 has allotted:

- (i) 19,95,000 Equity Shares on Preferential Basis to certain identified Non-Promoter Persons / Entities at Rs.40.00/- each.
- (ii) 8,75,000 Convertible Warrants on Preferential Basis to certain identified Non-Promoter Persons / Entities at Rs.40.00/- each.

The Information required to be submitted pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is annexed herewith as Annexure -I.

The Allotment Committee Meeting started at 5.30 pm and concluded at 5.43 pm.

We request you to take on record the above.

Thanking You,

Yours faithfully,  
**for W.S. Industries (India) Limited**

**B. Swaminathan**  
Company Secretary



## W.S. Industries (India) Limited

### Annexure - 1

Particulars of Securities	Details of Securities	
Type of securities proposed to be issued	Equity Shares.	Convertible Warrants.
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	19,95,000 equity shares of Rs. 10/- each at a price of Rs.40/- (including a premium of Rs. 30) per equity share aggregating to ₹ 7,98,00,000/- (Rupees Seven Crore Ninety Eight Lakhs only)	8,75,000 Convertible Warrants of Rs. 10/- each at a price of Rs.40/- (including a premium of Rs.30) per warrant aggregating to ₹ 3,50,00,000/- (Rupees Three Crores Fifty Lakhs only)
Names of the investors	Enclosed as Annexure II	Enclosed as Annexure III
Post allotment of securities: outcome of the subscription issue price / allotted price (in case of convertibles),	19,95,000 equity shares of Rs. 10/- each at a price of Rs.40/- (including a premium of Rs. 30) per equity share aggregating to ₹ 7,98,00,000/- (Rupees Seven Crore Ninety Eight Lakhs only) fully paid up.	8,75,000 Convertible Warrants of Rs. 10/- each at a price of Rs.40/- (including a premium of Rs.30) per warrant aggregating to ₹ 3,50,00,000/- (Rupees Three Crores Fifty Lakhs only) as per the below terms.
number of investors	17 (Seventeen)	7 (Seven)
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable	25% of the total consideration towards respective Warrants were paid by the respective allottees prior to the allotment and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

**Registered Office :** 108, Mount Poonamallee Road, Porur, Chennai - 600 116. India

**General Office :** 3rd Floor, New No.48, Old No. 21, Savidhaanu Building, Casa Major Road, Egmore, Chennai - 600 008.

**Contact :** (91) - 89258 02400

**CIN :** L29142TN1961PLC004568

**Dept E-mail :** [sectl@wsigroup.in](mailto:sectl@wsigroup.in)

**Website :** [wsindustries.in](http://wsindustries.in)



# W.S. Industries (India) Limited

## Annexure-II

SR.NO.	NAME OF THE INVESTORS*	CATEGORY	NO OF EQUITY SHARES	VALUE OF EQUITY SHARES INR	DISTINCTIVE NUMBER	
					FROM	TO
1	JYOTI BHAIYA	Public	70,000	28,00,000	3,52,54,832	3,53,24,831
2	GARIMA GOYAL	Public	50,000	20,00,000	3,53,24,832	3,53,74,831
3	RAJNIKANT MEGHJI SHAH	Public	1,00,000	40,00,000	3,53,74,832	3,54,74,831
4	HIRACHAND PADMA JAIN	Public	50,000	20,00,000	3,54,74,832	3,55,24,831
5	VIJAYRAJ KANMAL JAIN	Public	50,000	20,00,000	3,55,24,832	3,55,74,831
6	SUNIL KUMAR	Public	30,000	12,00,000	3,55,74,832	3,56,04,831
7	ANAND KUMAR	Public	25,000	10,00,000	3,56,04,832	3,56,29,831
8	SUDHA	Public	15,000	6,00,000	3,56,29,832	3,56,44,831
9	BAGYASREE SEKAR	Public	5,25,000	2,10,00,000	3,56,44,832	3,61,69,831
10	DHIRAJ	Public	2,00,000	80,00,000	3,61,69,832	3,63,69,831
11	JANVI	Public	2,00,000	80,00,000	3,63,69,832	3,65,69,831
12	JINAY R JAIN	Public	1,00,000	40,00,000	3,65,69,832	3,66,69,831
13	KRUSHI R JAIN	Public	30,000	12,00,000	3,66,69,832	3,66,99,831
14	PUSHPA JAIN	Public	4,00,000	1,60,00,000	3,66,99,832	3,70,99,831
15	CHELLA NARAYANASWAMY GANGADARAN	Public	40,000	16,00,000	3,70,99,832	3,71,39,831
16	PRASHANT MISHRA	Public	60,000	24,00,000	3,71,39,832	3,71,99,831
17	DIVYA MAHENDRAKUMAR KANKARIA	Public	50,000	20,00,000	3,71,99,832	3,72,49,831
	<b>Total</b>		<b>19,95,000</b>	<b>7,98,00,000</b>		

\* Allotment of Equity Shares to the allottees who have remitted the share application money from 24th December 2022 to 5th January 2023.

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## W.S. Industries (India) Limited

### Annexure - III

SR. NO.	NAME OF THE INVESTORS*	CATEGORY	NO OF SHARE WARRANTS	VALUE OF SHARE WARRANTS INR	25% OF VALUE OF SHARE WARRANTS RECEIVED INR	DISTINCTIVE NO.	
						FROM	TO
1	KUSHALCHAND VIJAYKUMAR	PUBLIC	50,000	20,00,000	5,00,000	2,27,25,001	2,27,75,000
2	BAGYASREE SEKAR	PUBLIC	225000	90,00,000	22,50,000	2,27,75,001	2,30,00,000
3	DHIRAJ	PUBLIC	50000	20,00,000	5,00,000	2,30,00,001	2,30,50,000
4	JANVI	PUBLIC	65000	26,00,000	6,50,000	2,30,50,001	2,31,15,000
5	JINAY R JAIN	PUBLIC	35000	14,00,000	3,50,000	2,31,15,001	2,31,50,000
6	KRUSHI R JAIN	PUBLIC	10000	4,00,000	1,00,000	2,31,50,001	2,31,60,000
7	PUSHPA JAIN	PUBLIC	440000	1,76,00,000	44,00,000	2,31,60,001	2,36,00,000
	<b>Total</b>		<b>8,75,000</b>	<b>3,50,00,000</b>	<b>87,50,000</b>		

\* Allotment of Convertible Warrants to the allottees who have remitted the share application money from 24th December 2022 to 5th January 2023.