

REF: GIL/SE/REG30/2020-21/74

February 11, 2021

Department of Corporate Services,
BSE Ltd (BSE)
P. J. Tower, Dalal Street,
Mumbai 400 023
Scrip Code : 532775
Fax No. 2272 2037/2272 3719

Corporate Communication Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, BKC ,
Bandra (East), Mumbai 400 051
Trading Symbol : GTLINFRA
Fax No. : 2659 8237/38

Dear Sir/Madam,

Sub: Allotment of Equity Shares upon conversion of Interest Bearing Convertible Bonds (Series B2 Bonds)

Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 8,96,30,713 equity shares consequent to conversion of 13,760 Interest Bearing Convertible Bonds (Series B2 Bonds) aggregating to US\$ 13.76 Mn. at a conversion price of Rs. 10 per share. Post this conversion, outstanding Series B2 Bonds are US\$ 59.168 Mn. as on February 11, 2021.

Kindly take the same on your records and acknowledge receipt.

Thanking you,
Yours truly,
For **GTL Infrastructure Limited**


Nitesh A. Mhatre
Company Secretary


Vikas Arora
Group Head - Corporate Communication

(Note: This letter is submitted electronically with BSE & NSE through their respective web portals.)