

Date:20.07.2022

To,
The Listing Department
Corporate Relations Department,
Bombay Stock Exchange Limited,
PJ Tower, Dalal Street Fort,
Mumbai-400001

BSE Scrip Code: 542146

Sub: - Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 regarding Preferential issue of Warrants Convertible into Equity shares.

Dear Sir,

With reference to the above captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of our Company at its meeting held on **Wednesday, 20th July, 2022** at Registered office situated at Bungalow No. 36, Rang Residency, Vadia, Rajpipla, Narmada-393145, Gujarat, interalia to considered and approved the following business:

1. Preferential Issue of Equity Shares through convertible warrants:

Subject to the approval of the shareholders of the Company in the Annual General Meeting and subject to the other regulatory approvals, the issuance and allotment of 80,00,000 (Eighty Lakhs) convertible warrants into equity shares of face value of Rs.10/- each at issue price of Rs.10/- (Rupees Ten Only) per share. total amounting to Rs. 800.00 Lakhs which offer/issue price is in accordance with the applicable provisions of the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto The Board issued such Convertible warrants for consideration as follows:-

1. 25% of Issue Price i.e Rs. 2.5 (Rupees Two and Half Only) at the time of Application Received.
2. And remaining 75% of Issue Price i.e Rs. 7.5 (Rupees Seven And Half Only) within 18 Months from the date of allotment .

Aggregating to Rs. 8,00,00,000 (Rupees Eight Crores only) to persons mentioned ("Proposed Allottee") in Annexure - 'A' in accordance with the provisions of applicable laws.



CIN: L45201GJ1990PLC013979

Registered Office:-Bungalow No.36,Rang Residency,Vadia,Rajpipla,District-Narmada 393145

 www.skifl.com  info@skifl.com  +91-8849865932

In addition to above, the details pursuant to Regulation 30(2) of the Listing Regulations read with para A.5 Of Annexure I of circular bearing no CIR/CFD/CMD/4/2015 dated September 09, 2015 issued by Securities and Exchange Board of India is enclosed herewith as an annexure.

The Board Meeting was commenced at 3.00 PM and concluded at 4.00 PM.

Kindly take the note of the same.

Thanks & Regards,

For Shree Krishna Infrastructure Limited



Rupali Maini

Company Secretary and Compliance Officer



Annexure A

1. Type of securities proposed to be issued (viz. Equity shares, convertibles etc.):
Convertible Warrants
2. Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);
Preferential allotment
3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):

The Company will issue and allot 80,00,000 (Eight Lakhs) Convertible Warrants at a price of Rs.10 per share (face value of Rs. 10 each) aggregating to the amount of Rs. 8,00,00,000/- (Rupees Eight Crore Only).

4. Details furnished in case of Convertible Warrants on preferential basis:
(i)

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of securities to be allotted
Ravi Rajiv Kotia	Promoter	2440000
Amit Kotia	Promoter Group	360000
Dhaval Kotia	Promoter Group	360000
Shree Manibhadra Broking Private Limited	Non Promoter	1460000
Magic Touch Securities Private Limited	Non Promoter	1520000
Namra Traders And Distributors LLP	Non Promoter	720000
Rahul Rudolph Dsouza	Non Promoter	50000
Roma Rudolph Dsouza	Non Promoter	50000
Rose Rudolph Dsouza	Non Promoter	50000
Noel Alex Ferrao	Non Promoter	50000
Bridget Noel Ferrao	Non Promoter	50000
Darvin Patel	Non Promoter	500000
Hetal Doshi	Non Promoter	70000
Tej Doshi	Non Promoter	60000
Varshaben Thobhani	Non Promoter	60000
Jigneshbhai Thobhani	Non Promoter	60000
Bakulesh Oza	Non Promoter	90000
Kunal Naithani	Non Promoter	50000



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(ii). Number of Investors:- 18

(iii) Post allotment of securities- outcome of the subscription:

Details of the shareholding and voting rights of the Proposed Allottee after issuance of 80,00,000 Convertible Warrants is as under:

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of securities to be allotted
Ravi Rajiv Kotia	Promoter	2440000
Amit Kotia	Promoter Group	360000
Dhaval Kotia	Promoter Group	360000
Shree Manibhadra Broking Private Limited	Non Promoter	1460000
Magic Touch Securities Private Limited	Non Promoter	1520000
Namra Traders And Distributors LLP	Non Promoter	720000
Rahul Rudolph Dsouza	Non Promoter	50000
Roma Rudolph Dsouza	Non Promoter	50000
Rose Rudolph Dsouza	Non Promoter	50000
Noel Alex Ferrao	Non Promoter	50000
Bridget Noel Ferrao	Non Promoter	50000
Darvin Patel	Non Promoter	500000
Hetal Doshi	Non Promoter	70000
Tej Doshi	Non Promoter	60000
Varshaben Thobhani	Non Promoter	60000
Jigneshbhai Thobhani	Non Promoter	60000
Bakulesh Oza	Non Promoter	90000
Kunal Naithani	Non Promoter	50000

(iv) Issue Price/Allotted Price:

The issue of Warrants convertible into equity shares on preferential basis shall be at a price of 10/- each. .

The Board issued such Convertible warrants for consideration as follows:-

1. 25% of Issue Price i.e Rs. 2.5 (Rupees Two and Half Only) at the time of Application Received.



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2. And remaining 75% of Issue Price i.e Rs. 7.5 (Rupees Seven And Half Only) within 18 Months from the date of allotment .

(v) In case of issuance of debt securities or other non convertible securities the listed entity shall disclose g additional details to the stock exchange(s): NA

(vi) Any cancellation or termination of proposal for issuance of securities including reasons thereof : NA

For Shree Krishna Infrastructure Limited



Rupali Maini
Company Secretary & Compliance Officer

