



GIL/CFD/SEC/24/128/SE

1st August 2023

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 500300

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051
Symbol: GRASIM

Dear Sirs / Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

This is to inform you that the members of the Stakeholders' Relationship Committee of the Board of Directors of the Company vide its circular resolution passed on 1st August 2023 has approved the Allotment of 1,00,000 - 7.35% Fully Paid, Unsecured, Listed, Rated, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1,00,000/- each (Series 23-24 I, 7.35% GIL 2026) aggregating to ₹ 1,000 Crore, on private placement basis. These NCDs have been rated "AAA (STABLE)" by ICRA.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 is given in Annexure 1.

Kindly take the above information on your records.

Thanking you,

Yours sincerely,
For Grasim Industries Limited

Sailesh Kumar Daga
Company Secretary
FCS-4164

Encl: As above

Cc:
Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011
Luxembourg, Grand Duchy of
Luxembourg, Europe

Citibank N.A.
Depository Receipt Services
390 Greenwich Street,
4th Floor, New York,
10013

Citibank N.A.
Custodial Services
FIFC, 9th Floor, C-54 & 55,
G Block, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400098



Annexure 1

Details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023

Sr. No.	Particulars	Details of Securities
1.	Size of the Issue	₹ 1,000 Crore consisting of 1,00,000 Fully Paid, Unsecured, Listed, Rated, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1,00,000/- each for cash at par
2.	Whether proposed to be listed? If Yes, Name of the Stock Exchange(s)	Yes - Wholesale Debt Market segment of BSE Limited
3.	Tenure of the Instrument (Date of Allotment and Date of Maturity)	3 years from the date of allotment i.e. 1 st August 2023 Redemption / Maturity Date: 31 st July 2026
4.	Coupon Rate / Schedule of Payment of Coupon/ interest and principal	Coupon Rate - 7.35% Coupon Payment - Annual 1 st August 2024, 1 st August 2025 and 31 st July 2026 till Redemption date(s) i.e. 31 st July 2026
5.	Charge/Security, if any created over the assets	Not Applicable
6.	Special right /interest/privileges attached to the instrument and changes thereof	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Additional Interest of 2% p.a. over and above the agreed coupon/interest calculated for the period from the date on which any payment (Coupon or Redemption) is due by the Company until the date the payment is made.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures shall be redeemed at par at the end of the 3 years from the Date of Allotment i.e. 1 st August 2023. If this is not a Business Day, then previous Business Day as per the Business Day Convention. Redemption Date: 31 st July 2026

For Grasim Industries Limited

Sailesh Kumar Daga
Company Secretary
FCS-4164

Grasim Industries Limited

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E: grasim.secretarial@adityabirla.com | W: www.grasim.com | CIN: L17124MP1947PLC000410
Regd. Office : Birlagram, Nagda – 456 331 (M.P.)