

Date: June 10, 2024

To,
The Manager
Department of Corporate Service,
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001

SCRIP CODE- 539574 (SUNSHINE CAPITAL LIMITED)

Subject: - Prior Intimation of Board Meeting under Regulation 29 of the SEBI (Listing Obligation and Disclosure requirements) Regulations, 2015.

Dear Sir(s),

Pursuant to Regulations 29 and any other applicable regulation of the SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015, we wish to inform you that meeting of Board of Directors of company will be held on Friday, June 14, 2024 at 11:30 A.M., at the Registered Office of the Company at 209, Bhanot Plaza-II, 3, D.B. Gupta Road, New Delhi 110055, inter-alia, consider and approve various significant matters. Considering, the Board of Directors' decision to make the company debt-free, the agenda for the meeting includes:

1. To approve the amendments to Loan Agreements.
2. Increase in the Authorized Share Capital of the Company and to make consequent alteration in clause V of Memorandum of Association.
3. To discuss/finalize approval of conversion of loan into equity shares in one or more tranches, pursuant to Section 62(3) and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification or re-enactment thereof for time being in force) and the securities & Exchange Borad of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto, subject to the approval of shareholders and Stock Exchanges where the Securities of Company are listed.
4. Any other matter with the permission of the Chair.

Kindly also take note that pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time and Company's Code of Internal Procedures and Conduct for Prevention of insider Trading in Securities, the trading window for dealing in Equity Shares of the Company would remain closed from Monday, June 10, 2024 to Sunday, June 16, 2024 for the Promoters, Directors, Key Managerial Personnels, designated persons of the Company including their immediate relatives.

You are requested to kindly take the same on record.

Yours faithfully,

For Sunshine Capital Limited

Surendra Kumar Jain
Managing Director
DIN: 00530035