

STATEMENT OF EXTINGUISHMENT OF EQUITY SHARES BY NUCLEUS SOFTWARE EXPORTS LIMITED

The certificate is being issued in compliance with the requirements of Regulation 11(iii) of Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”).

Pursuant to the Public Announcement dated November 17, 2021 which was published on November 18, 2021, and the Letter of Offer dated December 24, 2021, the tendering period for the Buyback opened on January 03, 2022 and closed on January 14, 2022 (“**Tendering Period**”). The Company bought back 22,67,400 fully paid-up equity shares of the face value of INR 10/- each (“**Equity Shares**”), from its existing shareholders, through tender offer route at INR 700/- per Equity Share (22,67,384 Equity Shares being tendered in Demat mode and 16 Equity Shares being tendered in Physical mode).

The following are the details of the Equity Shares bought back by the Company during the Tendering Period and destroyed/ extinguished:

A. EQUITY SHARES IN DEMATERISED FORM:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company’s Client ID No.	Date of Extinguishment	Number of Equity Shares Extinguished
National Securities Depository Limited	Bharat Bhushan Equity Traders Limited (DP ID: IN301209)	10241548	January 27, 2022	22,67,384

B. EQUITY SHARES IN PHYSICAL FORM:

Sr. No.	Date of Extinguishment	Folio No.	Number of Equity Shares extinguished	Certificate Nos.		Distinctive Nos.	
				From	To	From	To
1	January 27, 2022	NSL0100615	1	61426	61426	16733397	16733397
2	January 27, 2022	NSL0100615	1	61547	61547	16740813	16740813
3	January 27, 2022	NSL0100615	1	61548	61548	16740814	16740814
4	January 27, 2022	NSL0100615	1	61549	61549	16740815	16740815
5	January 27, 2022	NSL0100615	1	72392	72392	15994851	15994851
6	January 27, 2022	NSL0100615	1	72394	72394	15994853	15994853
7	January 27, 2022	NSL0100615	1	72398	72398	15994857	15994857
8	January 27, 2022	NSL9500004	1	60961	60961	15994747	15994747
9	January 27, 2022	NSL0100365	1	72399	72399	15994858	15994858
10	January 27, 2022	NSL0008539	1	60185	60185	8070279	8070279
11	January 27, 2022	NSL0008541	1	60187	60187	8070287	8070287
12	January 27, 2022	NSL0100080	1	61427	61427	16733398	16733398
13	January 27, 2022	NSL0100361	1	72395	72395	15994854	15994854

