



February 10, 2025

To,

BSE Limited Phiroze Jeejebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code (BSE): 543994	National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai - 400051 Symbol: JSWINFRA
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Sub: Disclosure of Information under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Investor Presentation.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI Listing Regulations, our investor presentation is attached. Further, the investor presentation is also available on the Company's website at:

https://www.jsw.in/sites/default/files/assets/downloads/infrastructure/Investor-Presentation/JSWIL_Investor%20Presentation_Feb_2025.pdf.

This is for your information and record.

Thanking you,

Yours sincerely,

For **JSW Infrastructure Limited**

Gazal Qureshi
Company Secretary and Compliance Officer

Cc:
India International Exchange (IFSC) Limited
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City
Gandhinagar- 382355

Scrip code (India INX): 1100026



JSW Infrastructure

Investor Presentation



February 2025

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Agenda

JSW Infrastructure- An Overview

**Indian Economy & Strong
Fundamentals of Port Sector**

Growth Strategy and Key Project Updates

**Q3 & 9M FY25 Operational & Financial
Performance**

**Robust Financials and Strong
Balance Sheet**

Sustainability

To conclude

Appendix



An Overview





**Amongst India's leading
Conglomerates with a
turnover of US\$24 Bn¹**



Steel

- India's largest steel producer
- Consol. capacity of 35.7² mtpa, growing to 43.5 mtpa by Sep'27
- Targeting 51.5 mtpa capacity by FY31
- Market Cap: ~US\$27 Bn



Infrastructure

- Second largest private port operator in India -174 mtpa capacity
- Strategically located Ports and Terminals on the west and east coast of India
- Equity listing in Oct 2023, current market cap of ~US\$6 Bn



Paints

- Capacity of 170,000 klpA
- State-of-the-art plants in Karnataka and Maharashtra
- Targeting 800,000 klpA capacity by FY30



Ventures

- Early-stage institutional venture capital fund investing in technology companies across Platform and SaaS businesses at pre-series A to series A stages



Energy

- Power producer with 10 GW of generation capacity by FY25
- Targeting 20GW generation + 40GWh of Storage capacity by FY30
- Market Cap: ~US\$10 Bn



Cement

- Capacity of 20.6 mtpa, growing to ~41 mtpa
- Lowest CO2 emission intensity in Indian cement industry and among major global companies
- Targeting 60 mtpa capacity



EV

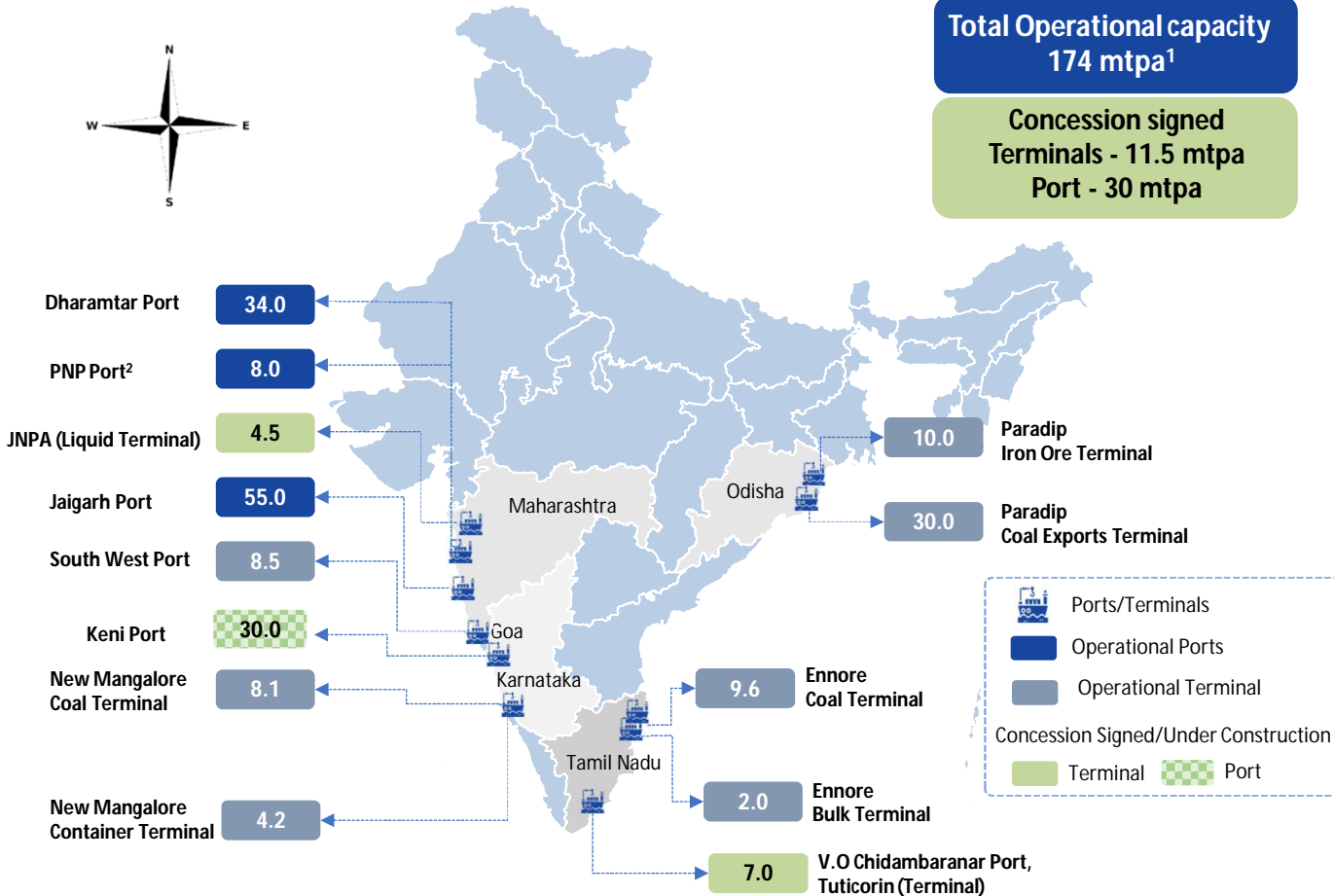
- 35% stake in JSW MG Motors India
- Plan to build largest EV complex in India
- Targeting 300k of PV and 100k of CV capacity by 2030



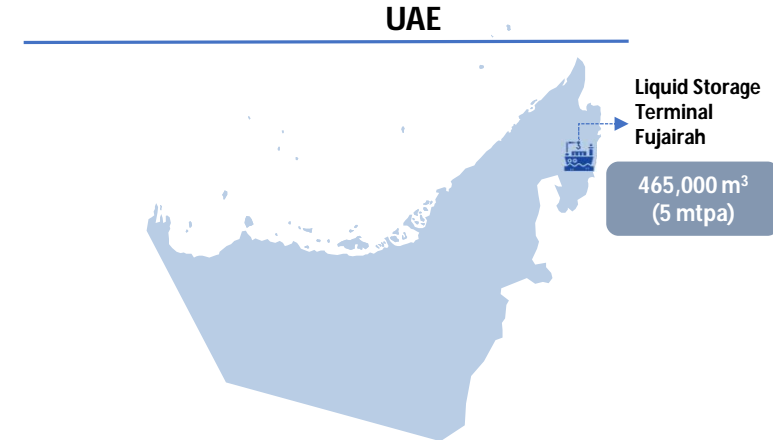
Sports

- High Performance Training centre at Vijayanagar and 4 satellite centres – trained Olympic medal winners
- Teams Owned: Delhi Capitals, Pretoria Capitals, Bengaluru FC and Haryana Steelers

India



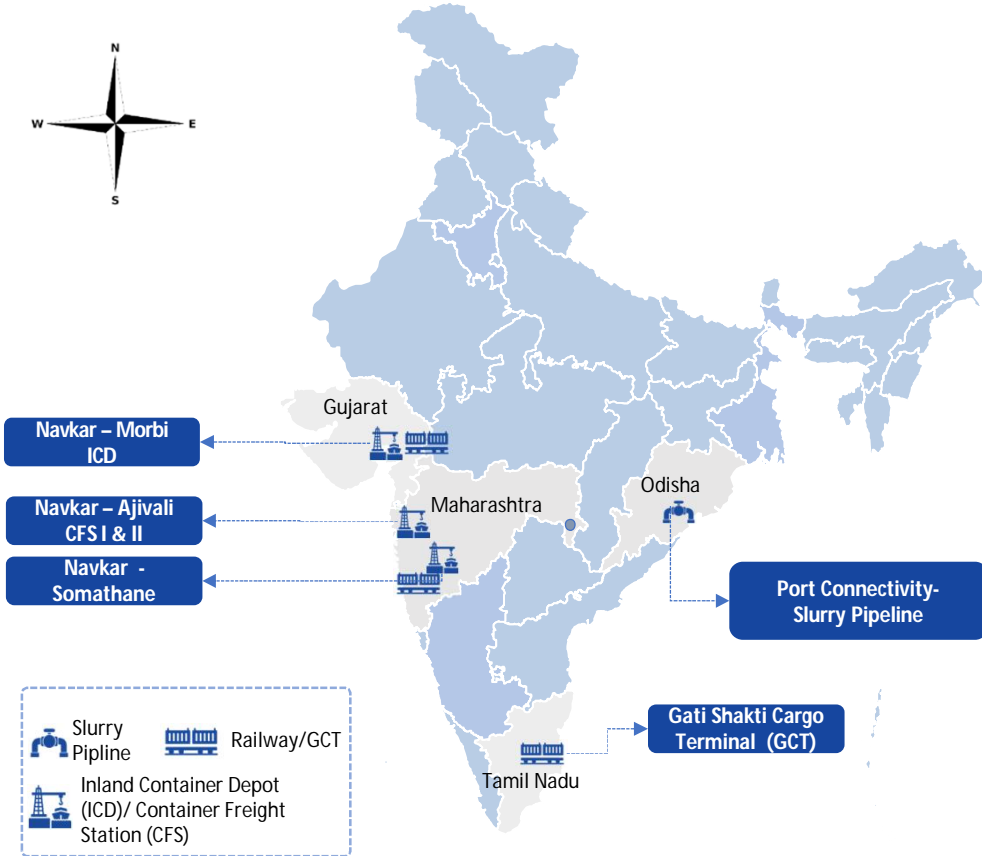
International



- O&M contracts at two dry bulk terminals in Fujairah (24 mtpa) and Dibba (17 mtpa) in UAE
- Locational advantage enhances sticky cargo profile that leads to lower transportation costs
- Strategic presence on West and East coasts of India
- Diversified presence ensures good connectivity to industrial hinterlands and mineral rich belts

Note: 1. Excluding O&M operations outside India (Fujairah and Dibba Terminal)
 2. The company owns a majority stake in PNP port
 Please note the map is not to scale

Our footprints in Logistics & Port Connectivity



Note: Map is not to scale

Key Equipments

2426+
Domestic standard containers

602
Trailers for last mile delivery

11¹
Rakes

6
RTG Cranes

Land Bank (Acres)

Particulars	Developed	Undeveloped	Total
Panvel Maharashtra	84	59	143
Morbi, Gujarat	99	41	140
Total	183	100	283

Note: 1) 3 Rakes on Lease

Majority of the ports have the natural advantage of a deep draft, permitting direct berthing of larger vessels like cape size and post panamax vessels, and multi modal evacuation channels enabling us to provide customized supply chain solutions

West Coast

Jaigarh Port



- Berth Length: 2,319 meters
- Draft: 17.5 meters
- Capacity: 55.00 mtpa

Dharamtar Port



- Berth Length: 771 meters
- Draft: 5.0 mt. at berth pocket, 3.5 mt. at Amba river channel
- Capacity: 34.00 mtpa

South West Port



- Berth Length: 450 meters
- Draft: 14 meters
- Capacity: 8.50 mtpa

East Coast

Paradip Iron Ore Terminal



- Berth Length: 370 meters
- Draft: 16 meters
- Capacity: 10.00 mtpa

Paradip Coal Exports Terminal



- Berth Length: 686 meters
- Draft: 15 meters
- Capacity: 30.00 mtpa

New Mangalore Container Terminal



- Berth Length: 350 meters
- Draft: 14 meters
- Capacity: 4.20 mtpa¹

New Mangalore Coal Terminal



- Berth Length: 315 meters
- Draft: 14 meters
- Capacity: 8.07 mtpa

PNP Port²



- Riverine Port with draft of 3.5 meters
- Capacity: 8.00 mtpa

Ennore Coal Terminal



- Berth Length: 348 meters
- Draft: 16 meters
- Capacity: 9.6 mtpa

Ennore Bulk Terminal



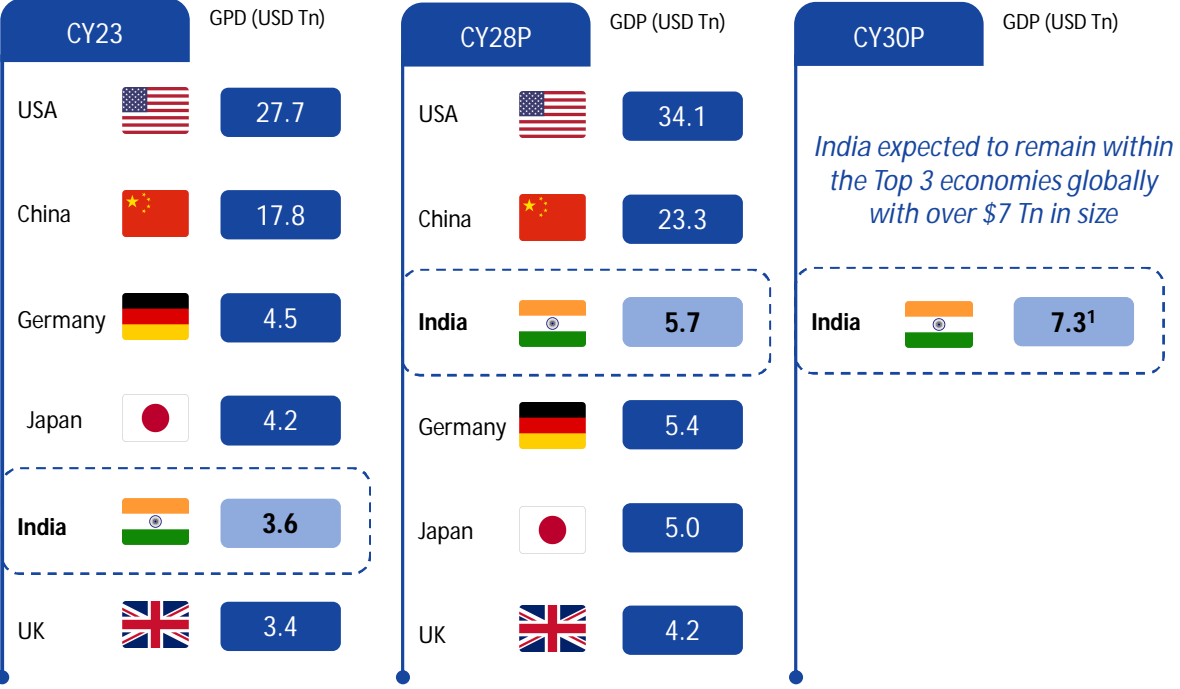
- Berth Length: 270 meters
- Draft: 14.5 meters
- Capacity: 2.00 mtpa

Note:
 1: 239,148 TEU – Container, 0.64 mtpa – other cargo
 2: The Company owns a majority stake in PNP port

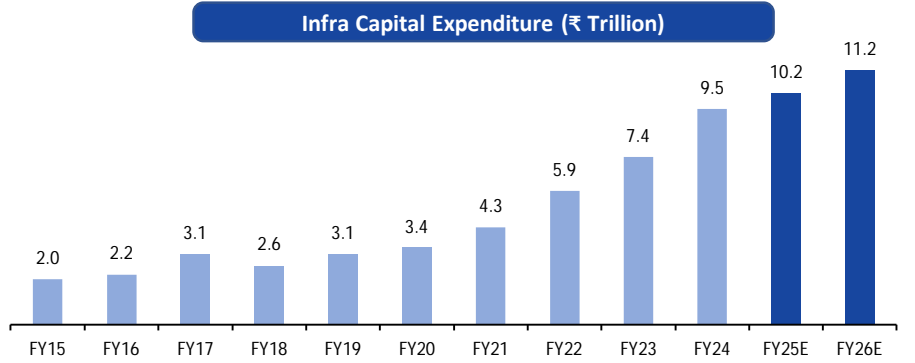
India Growth Story and Strong Fundamentals of Port Sector



India on Track to be 3rd Largest Economy with a Size Of \$7 Tn+



Government's Thrust on Infra Capex



Flagship Govt. programs to drive large scale infra improvements

- National Infrastructure Pipeline**
 \$1.3 Trillion + investment planned from FY20-25 to develop infrastructure
- Bharatmala**
 65,000 kms+ of highways/roads connecting 550 districts
- Sagarmala**
 \$80 Bn+ planned for port modernization
- UDAN**
 120 new airports planned
- PM Gatishakti**
 Various Multi-model connectivity projects being evaluated

Source: GDP CY 23- 28 from IMF's World Economic Outlook database: Oct 2024.
 Source: Infra Capital Expenditure from CAG, MoF; FY 25 RE & FY26 BE, estimates as per the budget.
 1: As per forecasts from S&P Global Market Intelligence

Indian Port Sector - Strong Fundamentals



7,500+ km of coastline and 5,000 km of navigable waterways



Maritime routes contribute 95% of India's trade volume



India has 12 major and 200+ non-major ports with a capacity of ~2,700 mtpa



Aspiration to Quadruple port capacity to 10,000 mtpa by 2047



Maritime India Vision (MIV) 2030 has identified key interventions across 4 areas to Develop best-in-class Port infrastructure

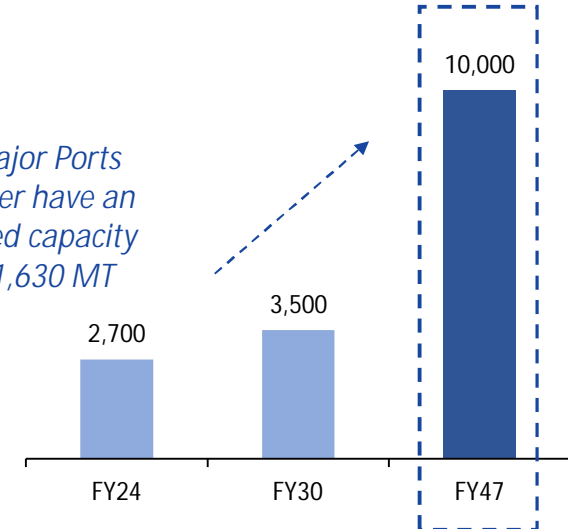
- Brownfield capacity augmentation;
- Developing world-class Mega Ports;
- Development of a transshipment hub in Southern India; and infrastructure modernization



Adoption of the Landlord Model: Huge Opportunity for the Pan India Private Terminal Operators: Total Cargo handling Capacity of 12 major ports is ~1,630 mtpa

Port capacity to Quadruple to 10,000 mtpa by 2047

12 Major Ports together have an installed capacity of ~1,630 MT



Growth Strategy and Key Project Updates

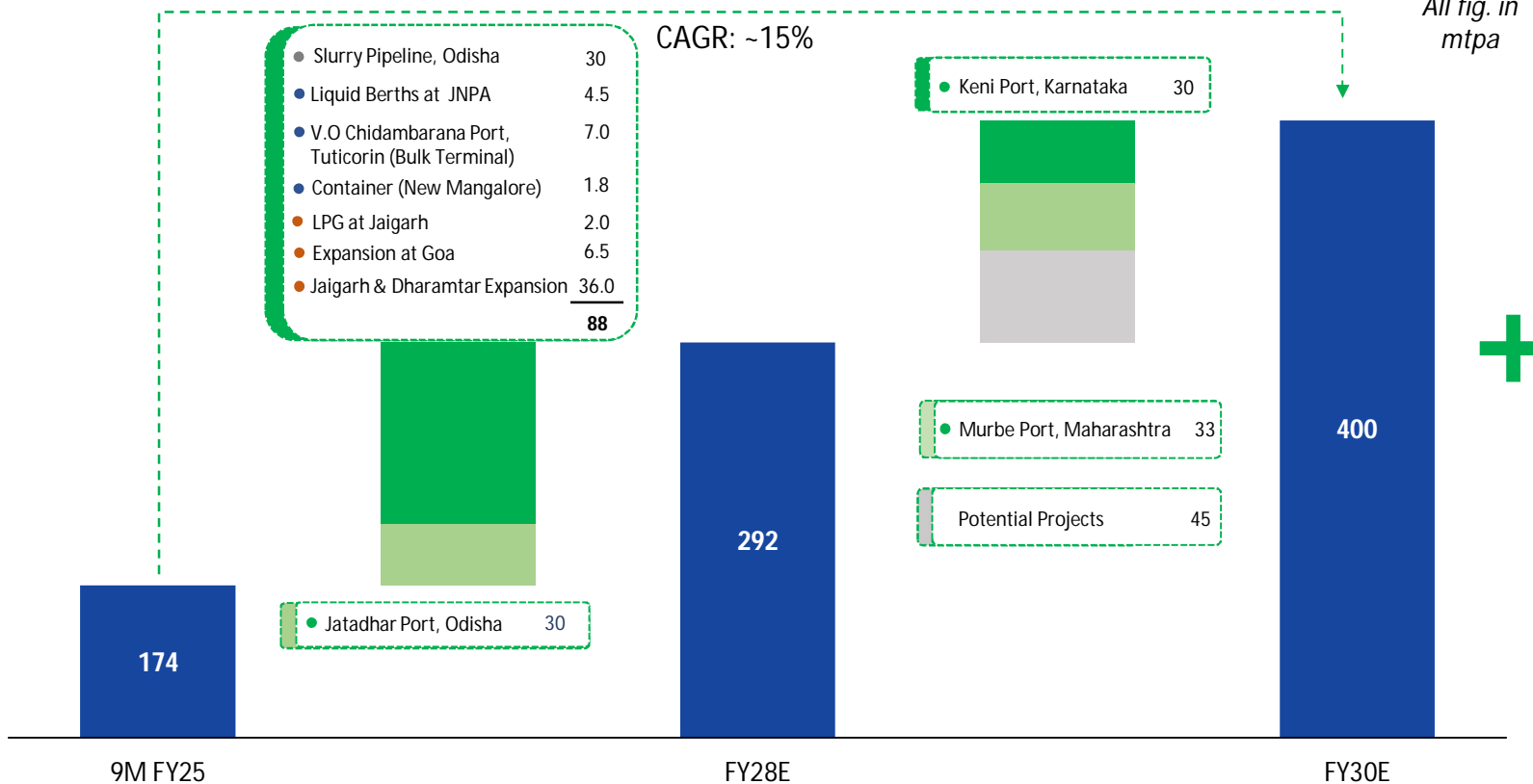


2030 Road Map for Growth and Value Creation for Port Segment

~2.3x increase in overall capacity

CAGR: ~15%

All fig. in mtpa

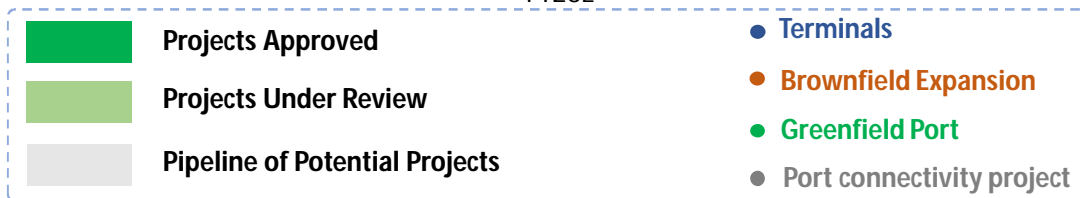


Levers to Accelerate Growth

Privatisation Bids - Balancing sustained growth

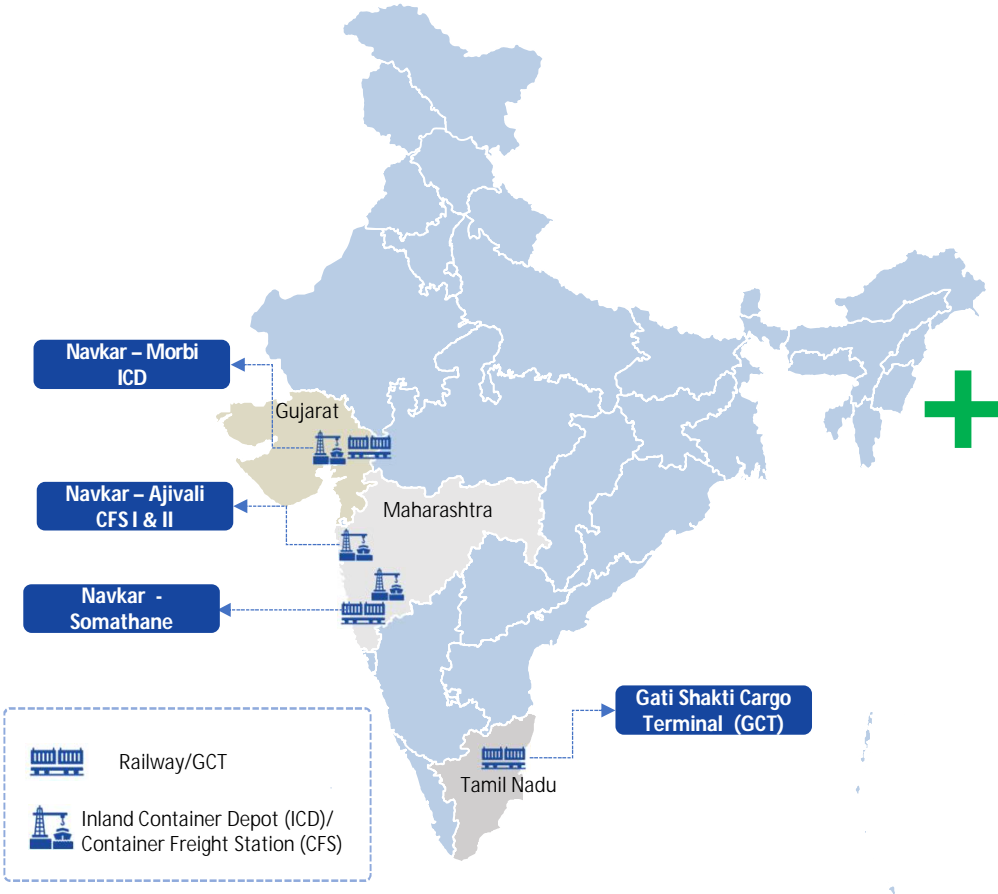
Value accretive acquisitions of port-related logistics infrastructure

Leveraging Balance Sheet for other inorganic growth opportunities



2030 Road Map for Logistics segment

Foray into Logistics through Navkar and GCT



Note: Please note the map is not to scale

Growth Strategy

1. Greenfield ICDs

Leverage JSW Group's diverse business locations (Steel, Cement, Paints, etc.) to set up railway sidings and infrastructure for storage, bagging/stuffing and other value-added services

2. Partnerships/Associations

Partner/ Collaborate with operators and third-party customers to drive business growth and expansion.

3. Gati Shakti Multi-Modal Cargo Terminal (GCT) – *Asset light model as land is provided by the Railways*

Participate in the upcoming GCT bids, following the successful bid for GCT at Arakkonam, Chennai.

4. Inorganic Opportunities

Acquiring CFS and ICD businesses, akin to the acquisition of Navkar Corp.

FY30 Targets

Revenue (Crore)

₹ 8,000

EBIDTA (Crore)

₹ 2,000

CAPEX (FY25-30)

₹ 9,000 Crore



Terminals

V.O. Chidambarana Port, Tuticorin

- Concession agreement signed in July 2024
- Construction of 7mtpa berth to handle dry bulk cargo , estimated Capex of ₹600 crore
- Mobile Harbour Cranes (MHC) delivered at site
- Expected completion by Q4 FY26

JNPA (Liquid Terminal)

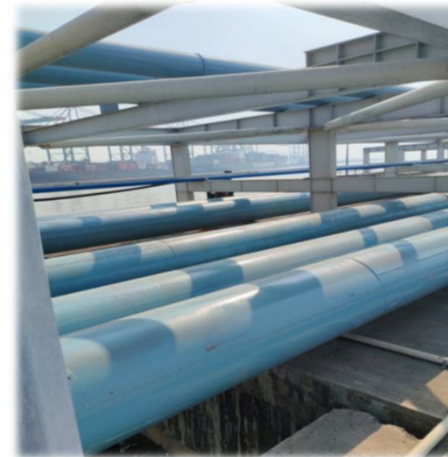
- Concession agreement signed in April 2024
- Two liquid cargo berths with total capacity of 4.5mtpa, estimated capex of ₹100 crore
- 40% of pipelines delivered and 25% of pipelines under installation
- Interim operations commenced in November 2024, 90,000 tonnes liquid edible oil handled
- Completion by Q2 FY26

Expansion at Mangalore Container

- Capacity Expansion from 4.2 to 6mtpa
- Estimated Capex – ₹150 crore
- Yard design and infrastructure engineering works underway
- Mobile Harbour Cranes procured
- Expected completion by Q2 FY27



MHC delivered at Tuticorin



JNPA site image

Brownfield Expansion

LPG at Jaigarh

- Capacity – 2mtpa
- Estimated Capex – ₹900 crore
- Civil work completed
- Berth construction and LPG terminal is under progress
- Targeting completion by January 2026

Expansion at Goa

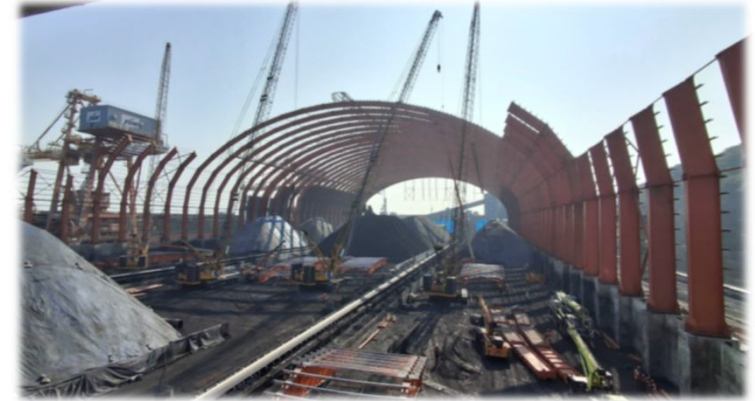
- Capacity expansion to 15mtpa from 8.5 through the Construction of Covered Shed
- Estimated Capex - ₹150 crore
- Work in full swing, will be completed by March 2025

Expansion at Dharamtar & Jaigarh

- Capacity Expansion – 36mtpa at Dharamtar (21mtpa) and Jaigarh(15 mtpa), on the back of expansion of 5mtpa Steel-making capacity of Anchor customer at Dolvi
- Estimated Capex – ₹2,359 crore
- Enquiry/Tender floated for Equipments & Conveyors
- Berth Construction & Dredging work in progress
- Targeting completion by March 2027



LPG construction at Jaigarh Port



Cover shed work in full swing at South West Port, Goa

Greenfield Port

Keni Port

- All weather 30mtpa greenfield multi-cargo, direct berthing, deep water commercial port
- Concession agreement signed with Karnataka Maritime Board in Nov 2023
- Estimated Capex – ₹4,119 crore
- Terms of Reference for environment clearance has been granted
- Construction is to be completed in three and half years and commercial operations are to commence in FY 2029

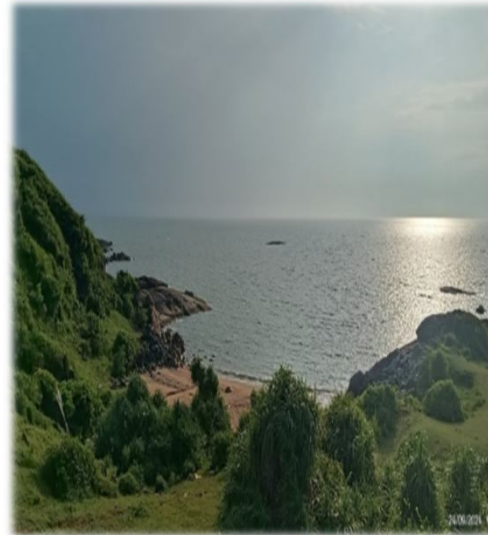
Jatadhar Port

- Concession agreement expected to be signed during Q3 FY 2025
- Capacity – 30mtpa
- Estimated Capex – ₹3,000 crore
- 1.7 million cubic meter (CBM) dredging completed
- Commercial operations expected in early FY 2028

Port connectivity projects

Slurry Pipeline Project (30 mtpa)

- 302KM Slurry pipeline in Odisha - Nuagaon to Jagatsinghpur
- 200km of welding and 164km of lowering completed
- Consideration upto ₹1,900 crore, Estimated Capex - ₹4,000 crore
- Commercial operations are expected to commence by April 2027
- Shareholders of JSW Steel and JSW Infrastructure have approved the transfer of the slurry pipeline project.



Keni port area image



Dredging work underway at Jatadhar



Setting up slurry pipeline



Q3 & 9M FY2025 Results update

Operational & Financial Performance





Operational & Strategic Updates

- Total Cargo Handled of 29.4 MT in Q3 FY25 and 85.7 MT in 9M FY25
 - Strong growth of 11% YoY in 9M FY25
 - Third-party customer share of 49% in Q3 FY25 vs 39% in Q3 FY24
- Interim operations commenced at JNPA (Liquid Terminal), At Tuticorin, it is expected to commence during Q4FY25.
- Cargo handling capacity at the Mangalore Coal Terminal has been increased to 8.1 MTPA, up from 6.7 MTPA and PNP Port has been increased to 8 MTPA, up from 5 MTPA.



Financials

Q3 FY25

- Total Revenue of ₹1,265 Crore up 24% YoY
- EBITDA of ₹670 Crore up 20% YoY
- PAT of ₹336 Crore up 32% YoY

9M FY25

- Total Revenue of ₹3,457 Crore up 22% YoY
- EBITDA of ₹1,885 Crore up 22% YoY
- PAT of ₹1,006 Crore up 21% YoY

- Strong Balance Sheet, net debt of ₹827 Crore
 - Cash and Bank balance of ₹4,845 Crore and Gross Debt of ₹5,672 Crore (as of 31st Dec 2024)



Awards & Recognitions

- Rated as **“Low Risk”** by Sustainalytics for Environmental, Social, and Governance (ESG)
- Dharamtar Port won the Global Greentech WorkPlace Safety Award 2024 for Safety Excellence
- Great Indian IPO of the Year (BSE/NSE) at the Great Indian IPO Summit and Awards
- South West Port, Goa received two Grow Care India Excellence Awards:
 - Environment Excellence Gold Award - Environment Protection (Ports) 2023
 - Corporate Social Responsibility Excellence - Platinum Award 2023

Q3 & 9M FY2025: Operational Performance - Ports

Key Drivers - Q3 FY25

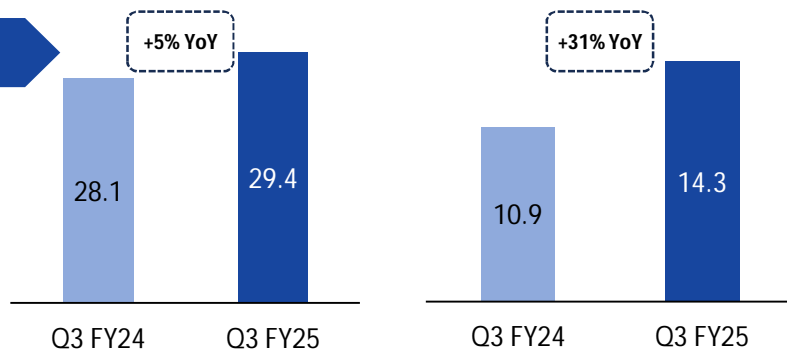
- Total Cargo Handled of 29.4 MT, growth of 5% YoY
 - Increase in capacity utilization at the coal terminal at Paradip.
 - Acquired assets (PNP and Liquid Terminal, UAE) contributed to the growth
 - The growth was partially offset by lower cargo volumes in the Iron Ore terminal of Paradip.
- Third-party cargo grew by 31%, the share of third-party cargo volume stood - at 49% in Q3 vs 39% a year ago

Key Drivers – 9M FY25

- Total Cargo Handled of 85.7 MT, growth of 11% YoY
- Third-party cargo grew by 45%, the share of third-party cargo volume stood 49% in 9M vs 37% a year ago

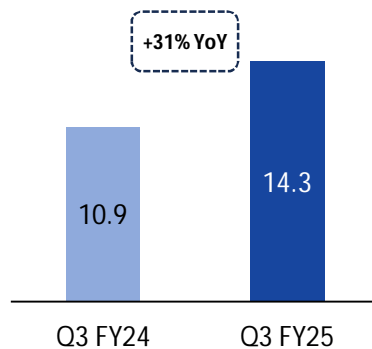
Cargo Handled¹ (MT)

Q3

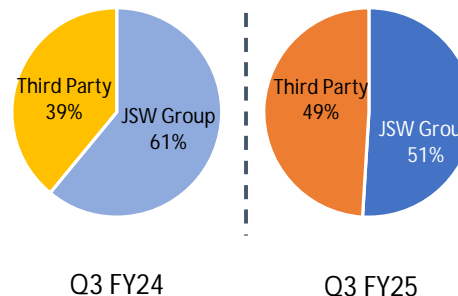


Third Party Cargo (MT)

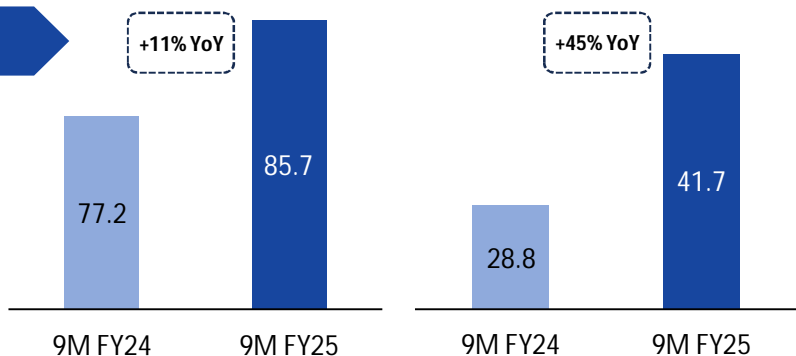
+31% YoY



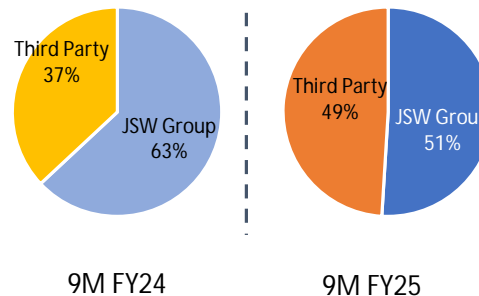
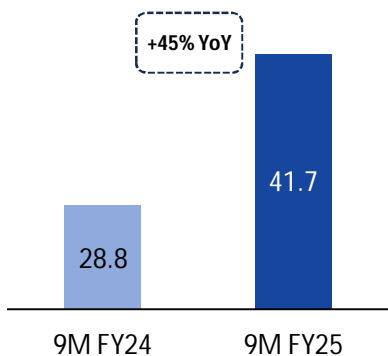
Cargo Handled (Customer Mix)



9M



+45% YoY

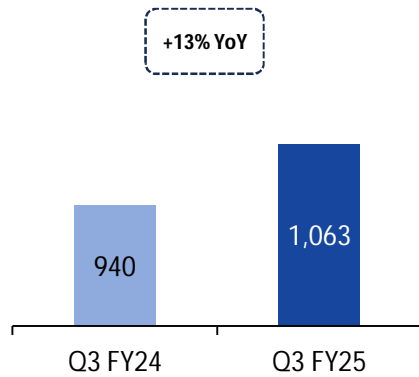


Note: 1) The volume for the Fujairah oil tank farm business has been restated for the current and prior periods to reflect the actual port cargo handled rather than the storage capacity volumes. This is in line with the practice followed by the relevant Port Authorities. Consequently, the Q3 FY25 cargo is now 2 MT instead of 1.3 MT and 9M FY25 cargo is now 5.4 MT instead of 3.7 MT.

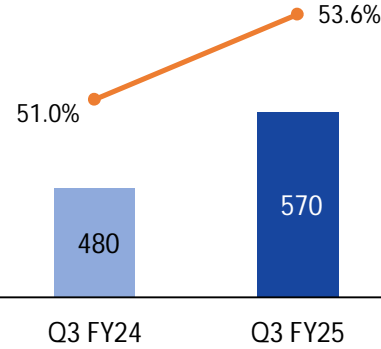
Q3 & 9M FY25 – Financial Performance - Ports

**Revenue from operations
(₹ Crore)**

Q3

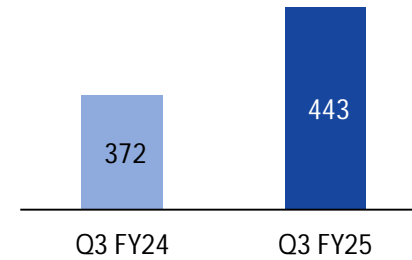


**Operating EBITDA (₹ Crore)
& Margin (%)**

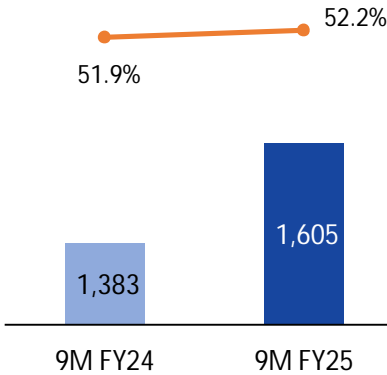
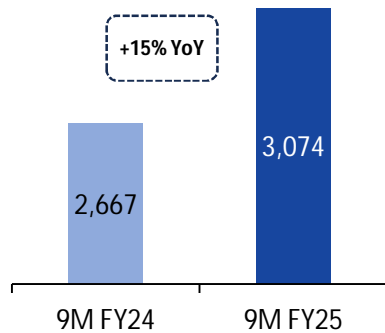


EBIT* (₹ Crore)

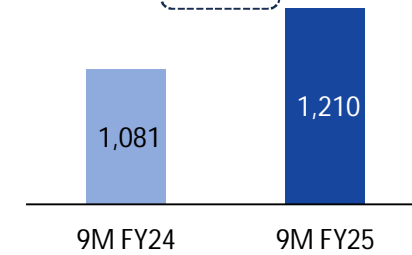
+19% YoY



9M



+12% YoY

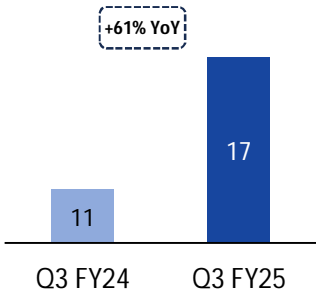


*Excluding Other Income

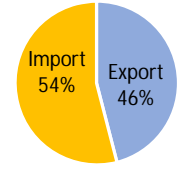
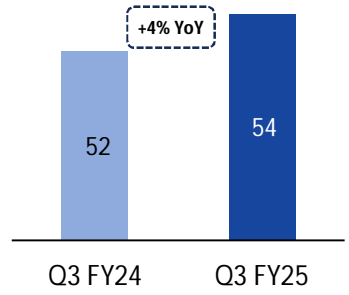
Q3

EXIM Volume

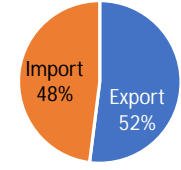
ICD Volume handled ('000 TEUs)



CFS Volume handled ('000 TEUs)



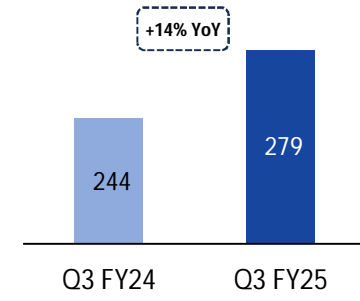
Q3 FY24



Q3 FY25

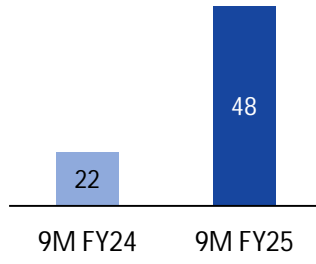
Domestic Volume

Volume handled ('000 Metric Tonnes)

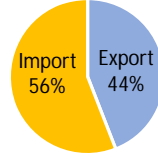
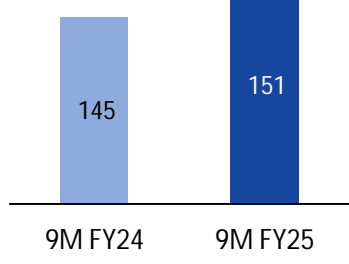


9M

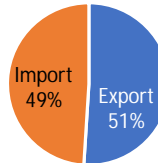
+121% YoY



+4% YoY

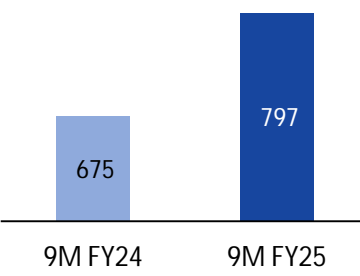


9M FY24



9M FY25

+18% YoY



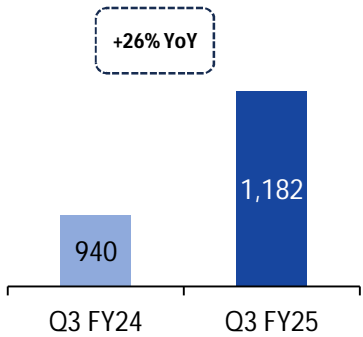
Note: ICD - Morbi, CFS - Somathane and Ajivali I & II and PFT/Rail - Morbi, Somathane and Udhana
 *TEUs – Twenty-foot Equivalent Units

Particulars (₹ in crore)	Q3 FY24	Q3 FY25	9M FY24	9M FY25
Revenue from Operations	116.8	129.5	316.9	380.2
Other Income	4.2	0.4	5.4	4.6
Total Income	121.1	129.9	322.4	384.8
EBITDA	16.6	7.8	47.8	28.7
Depreciation	11.1	12.7	29.5	37.9
Finance Cost	5.3	5.1	8.3	16.3
Profit/Loss before Tax	0.2	(10.1)	10.0	(31.7)
Tax Expenses	7.7	1.3	11.6	(4.9)
Profit/Loss after Tax	(14.8)*	(11.4)	(9.0)*	(26.8)

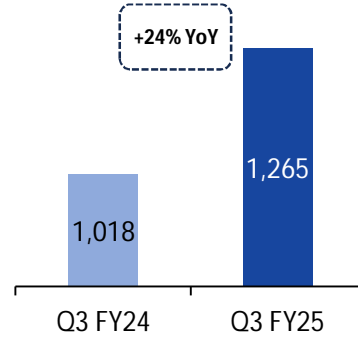
*Including loss from the discontinued operations Rs. 7.3 crore

Q3 FY25 – Consolidated Financials & Key Performance Indicators

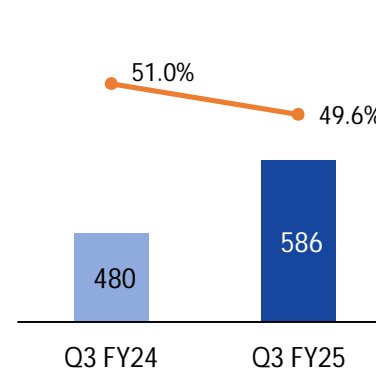
**Revenue from operations
(₹ Crore)**



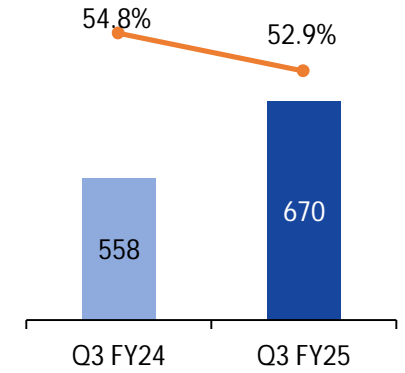
**Total Revenue
(₹ Crore)**



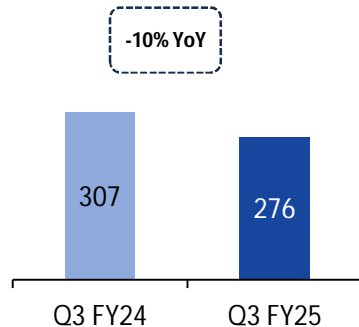
**Operating EBITDA (₹ Crore)
& Margin (%)**



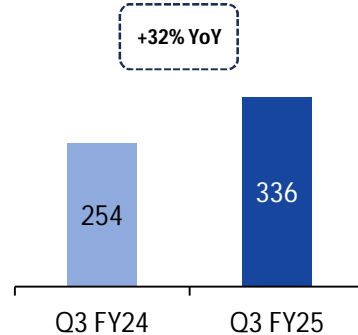
**EBITDA (₹ Crore)
& Margin (%)**



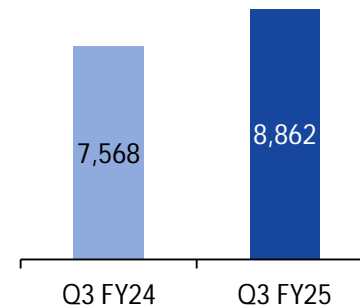
**PBT
(₹ Crore)**



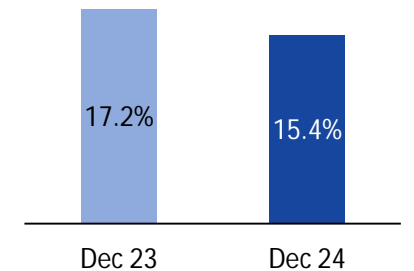
**PAT
(₹ Crore)**



**Net Worth
(₹ Crore)**



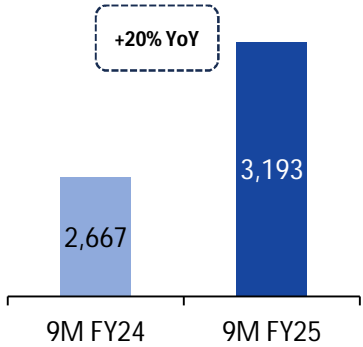
RoCE (%), TTM*



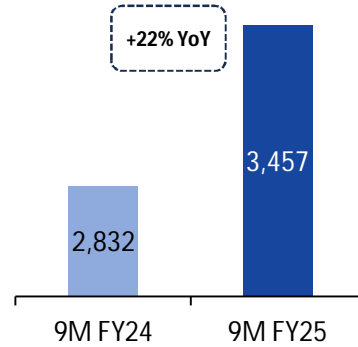
*TTM- Trailing Twelve Months
 Note: The consolidation of the Navkar Corporation Limited financials are w.e.f 11th October, 2024.

9M FY25 – Consolidated Financials and Key Performance Indicators

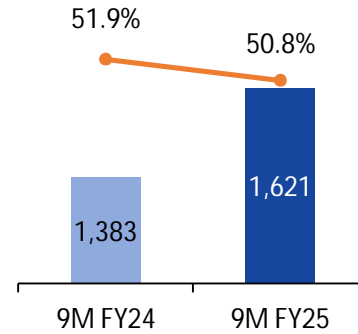
**Revenue from operations
(₹ Crore)**



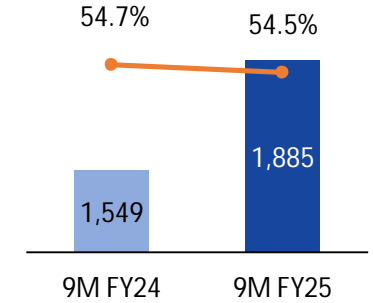
**Total Revenue
(₹ Crore)**



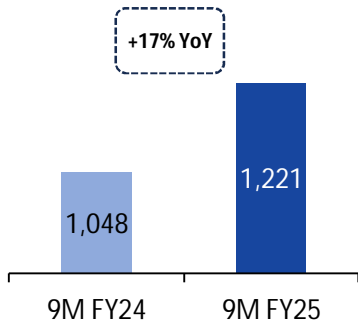
**Operating EBITDA (₹ Crore)
& Margin (%)**



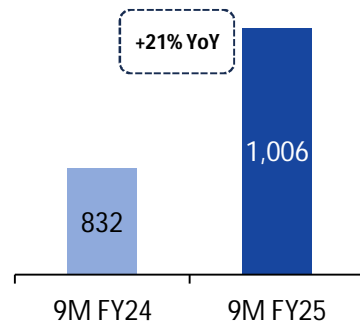
**EBITDA (₹ Crore)
& Margin (%)**



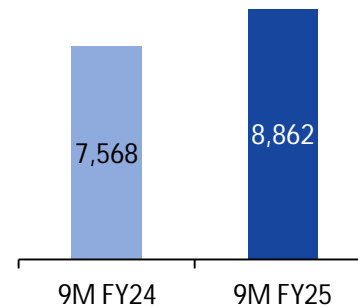
**PBT
(₹ Crore)**



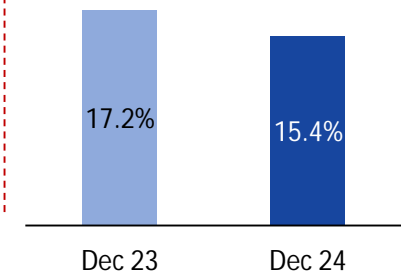
**PAT
(₹ Crore)**



**Net Worth
(₹ Crore)**



RoCE (%), TTM*

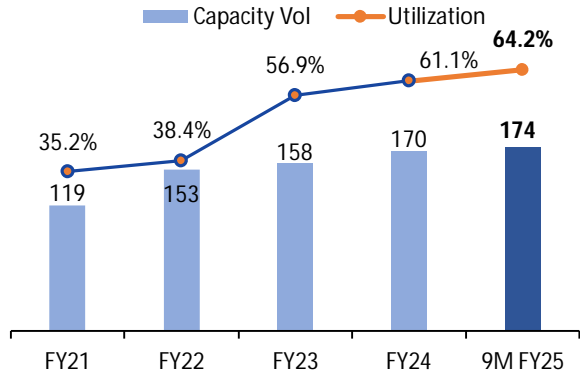


*TTM- Trailing Twelve Months
 Note: The consolidation of the Navkar Corporation Limited financials are w.e.f 11th October, 2024.

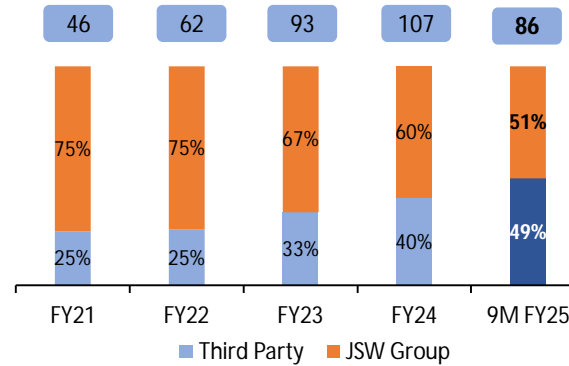
Track Record of Robust Growth and Strong Balance Sheet



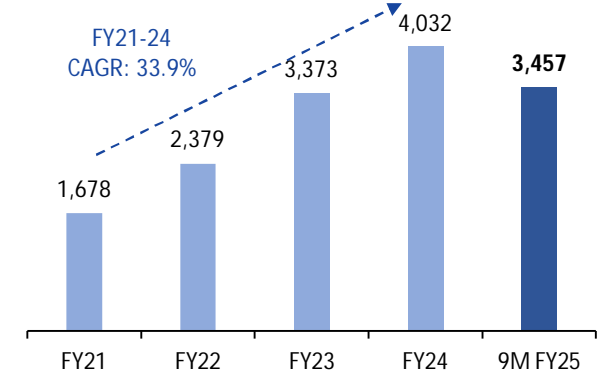
Capacity (mtpa) & Utilization (%)



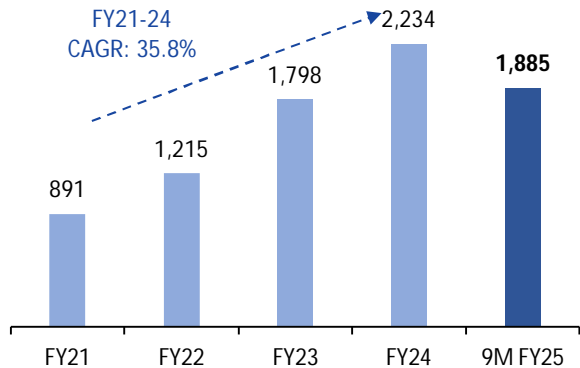
Cargo Handled (MT)



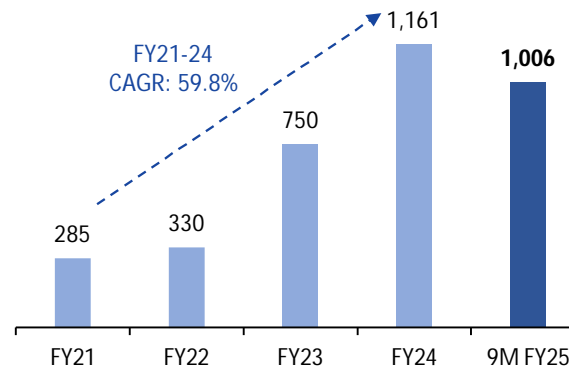
Total Revenue (₹ Cr)



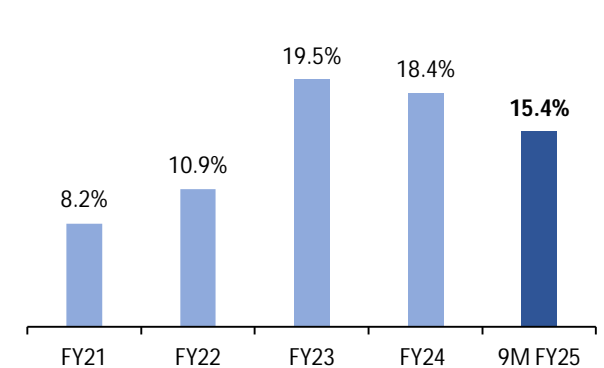
EBITDA (₹ Cr)



PAT (₹ Cr)



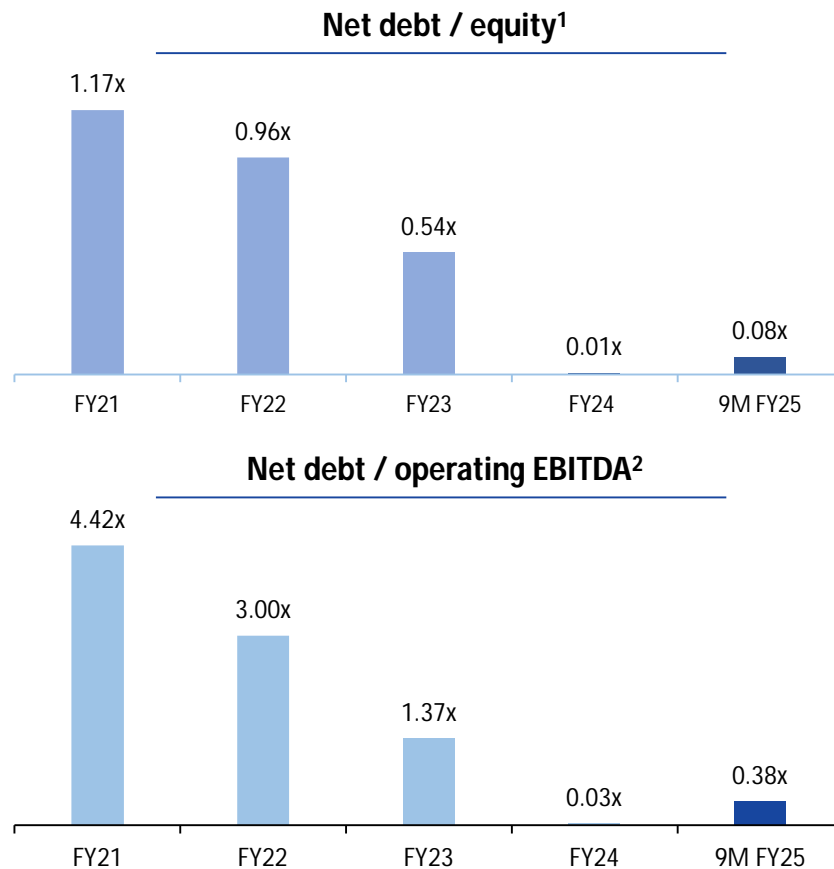
RoCE¹ (%), TTM*



Note: 1. Return on Capital Employed (RoCE) is calculated as EBIT as a percentage of Capital Employed, where Capital Employed refers to the sum of total equity and Net Debt. EBIT is calculated as Operating EBITDA minus depreciation and amortization. *TTM- Trailing Twelve Months

2. The volume for the Fujairah oil tank farm business has been restated for the current and prior periods to reflect the actual port cargo handled rather than the storage capacity volumes. This is in line with the practice followed by the relevant Port Authorities. Consequently, the FY24 cargo is now 2MT instead of 1.4 MT earlier.

Well-Positioned to Pursue Growth Opportunities



Raised capital at competitive rates



In January 2022, issued a USD 400 million 4.95% sustainability-linked senior secured notes due in 2029



International Ratings

- ✓ Fitch: BB+ / Positive
- ✓ Moody's: Ba1/Positive



Domestic Ratings

- ✓ CARE AA+ / Stable

Note: 1: Net debt is calculated as total debt minus cash and cash equivalents, bank balances other than cash and cash equivalents and current investments.

2: Operating EBITDA is calculated as restated profit before exceptional items and tax minus other income plus finance costs, depreciation and amortization expense. Net Debt/Operating EBITDA on TTM (Trailing Twelve Months) basis.

Sustainability



16 Focus Areas



Climate Change:

- **Curtail direct GHG emissions and achieve Net-Neutrality by 2050**
- Aligned with India's Nationally Determined Contributions targets for reduction in Emission Intensity as per Paris Accord
- 15% reduction in CO₂e emission intensity by 2025-26 (vs. base year 2020-21)
- 35% reduction in CO₂e emission intensity by 2030-31 (vs. base year 2020-21)



Biodiversity: No Net Loss for Biodiversity



Waste Water: Strive for Zero Liquid Discharge



Water Resources: Reduction in fresh water consumption



Waste: Strive for 100% solid waste utilization



Making our World a Better Place



Social Sustainability



Local Considerations



Indigenous People



Human Rights



Labour Practices & Employment



Employee Health, Safety & Wellbeing



Air Emissions



Business Ethics



Cultural Heritage



Energy

Aligned to National & International Frameworks



Governance and Oversight By Board-level Business Responsibility and Sustainability Committee

Independent Directors

Mrs. Ameeta Chatterjee

Mr. Nirmal Kumar Jain

Executive Directors

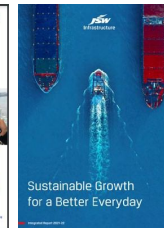
Mr. Rinkesh Roy

Mr. Lalit Singhvi

Reporting



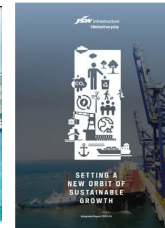
FY 2021



FY 2022

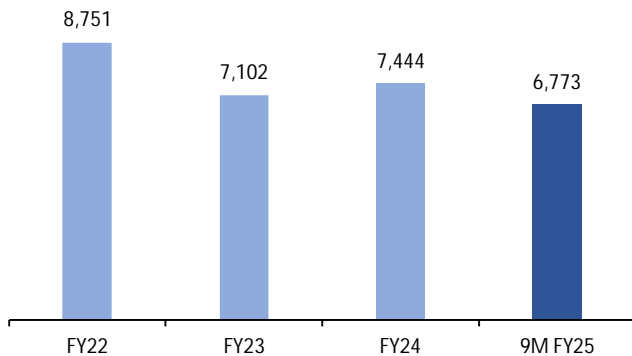


FY 2023

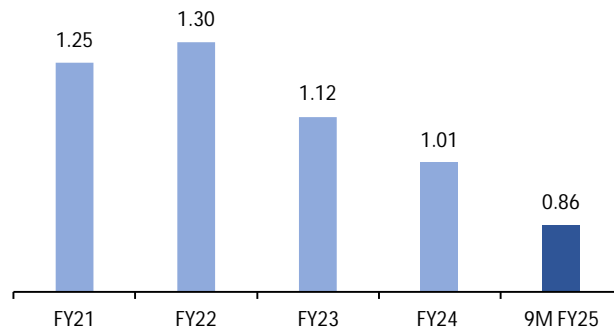


FY 2024

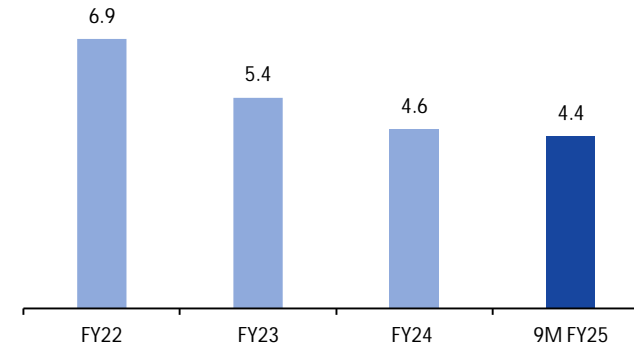
Specific Energy Consumption (KJ/tch)



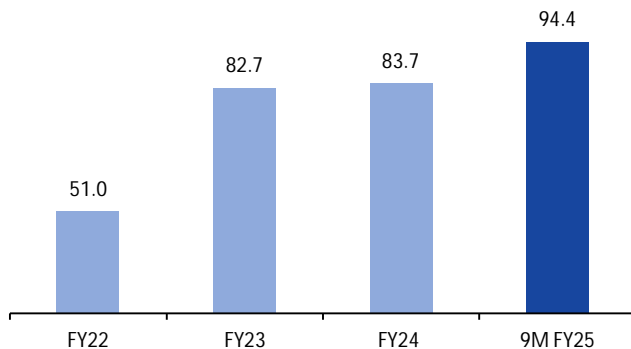
GHG Emission Intensity (Kg CO₂e/tch)



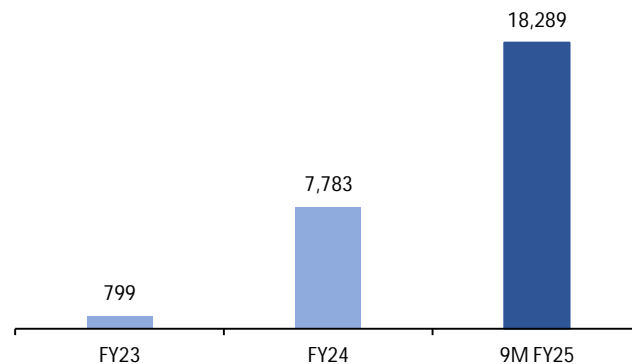
Specific Freshwater Consumption (L/tch)



Waste Recycled (%)



Renewable Energy (MWh)



MORNINGSTAR SUSTAINALYTICS - Rated as "Low Risk"



- CDPs Management Level "B" rating for Climate Change

Note: 1) 9M FY25 figures are unaudited and may change after completion of Audit 2) tch- Total Cargo Handled, KJ- Kilo Joule, MWh-Mega Watt Hours 3) Information pertains to Indian operations excluding Mangalore Container, Paradip Coal, PNP port and Navkar Corp.
2) CDP (Carbon Disclosure Project) is a global non-profit organization that runs the world's independent environmental disclosure system.

Key Intervention Areas



Health and Nutrition



Education



Agriculture and Allied Livelihoods



Water, Environment and Sanitation



Waste Management



Skill Development



Art, Culture and Heritage



Sports Promotion



Health and Nutrition



- **10,700+ people reached** through community health camps
- **8,800 people reached** through vision screening camps



Water, Environment and Sanitation



- **200 women everyday** utilizing a toilet at Paradip beach



Education



- **762 students awarded** JSW Udaan Scholarships



Flood Relief Support



- **4,000 families supported** with ration supplies in Ennore

To Conclude



JSW Infrastructure is the second largest private port operator in India with 174 mtpa capacity



Strategically located assets with well equipped Ports and Terminals with Multi-Modal Evacuation Channels



Well placed to reap the benefits of the growing Indian economy, massive infra build, strong cargo growth potential and limited competition in the sector



Growth Strategy of low-cost brownfield expansion, developing high-margin greenfield ports with clear visibility of group Cargo and benefits of Government's Privatization drive. Increasing capacity to 400mtpa by FY30.



Scaling up logistics business to achieve topline of ₹ 8,000 crore by FY30.



Track record of Robust Operational and Financial Metrics



Strong balance sheet to pursue value-accretive organic and inorganic growth

Appendix

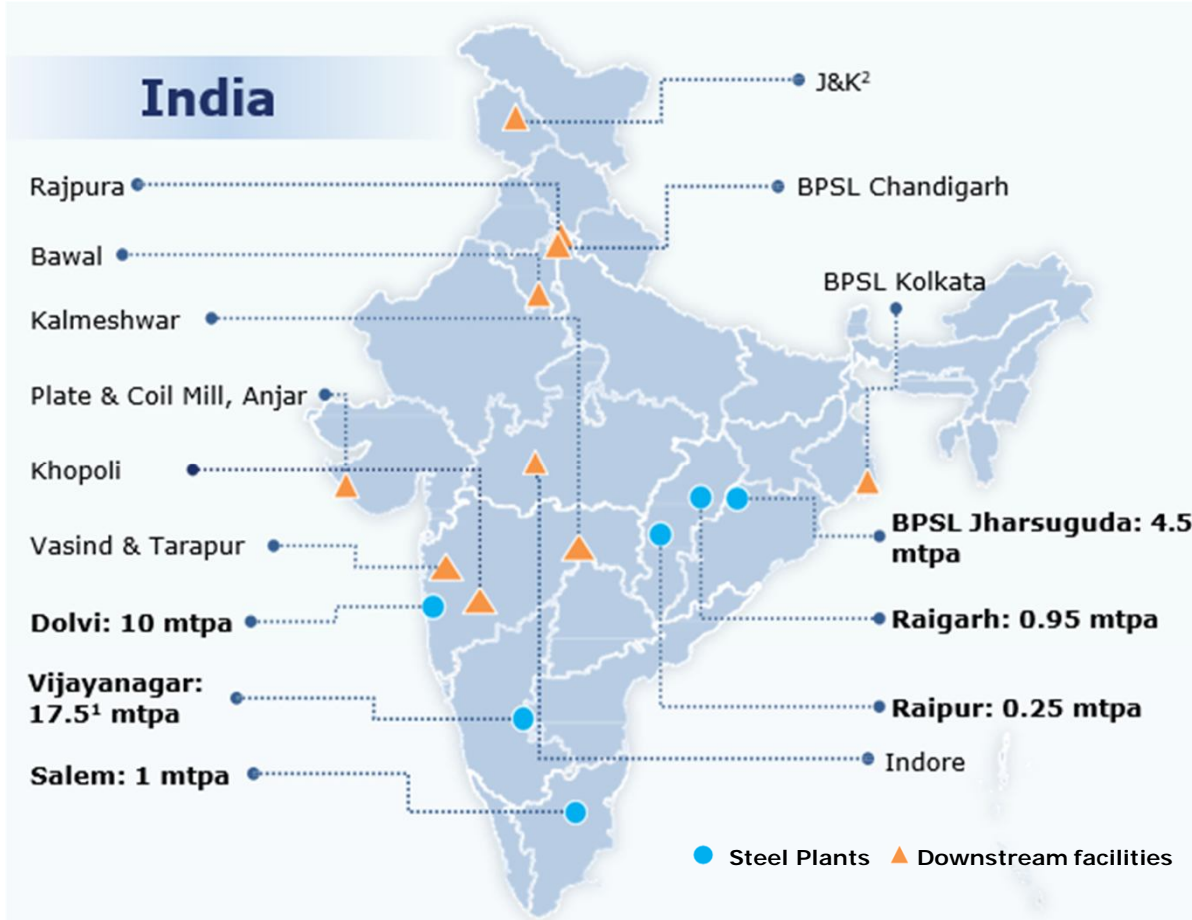


Key information- Cargo Handled

Legal Entity		(MT)				
		Q3 FY 24	Q3 FY25	9M FY24	9M FY25	FY24
JSW Infrastructure Limited	Standalone	0.8	0.4	1.9	1.9	2.7
JSW Jaigarh Port Limited	Jaigarh Port	5.7	5.1	16.6	14.9	21.5
JSW Dharamtar Port Private Limited	Dharamtar Port	6.3	6.0	19.1	17.0	25.1
South West Port Limited	Goa	1.9	1.7	5.3	4.6	7.2
JSW Paradip Terminal Private Limited	Paradip, Iron Ore	3.9	2.8	9.1	9.2	12.4
Paradip East Quay Coal Terminal Limited	Paradip, Coal Exports	4.1	4.9	11.6	13.6	16.8
Ennore Coal Terminal Private Limited	Ennore Coal	2.3	2.3	6.7	7.3	9.3
Ennore Bulk Terminal Private Limited	Ennore Bulk	0.4	0.5	1.1	1.2	1.5
Mangalore Coal Terminal Private Limited	Mangalore Coal	1.8	1.7	3.6	4.6	4.8
JSW Mangalore Container Terminal Private Limited	Mangalore Container	0.7	0.6	2.0	1.8	2.6
PNP Maritime Services Private Limited	PNP Port	0.1	1.5	0.1	4.2	1.3
JSW Middle East Liquid Terminal Corp ¹	Liquid Terminal UAE	0.1	2.0	0.1	5.4	2.0
JSW JNPT Liquid Terminal Private Limited	JNPA	-	0.1	-	0.1	-
Total Cargo Handled		28.1	29.4	77.2	85.7	107.0

Note: 1) The volume for the Fujairah oil tank farm business has been restated for the current and prior periods to reflect the actual port cargo handled rather than the storage capacity volumes. This is in line with the practice followed by the relevant Port Authorities. Consequently, the Q3 FY25 cargo is now 2 MT instead of 1.3 MT, 9M FY25 cargo is now 5.4 MT instead of 3.7 MT and FY24 cargo is now 2MT instead of 1.4 MT earlier.

Most Geographically Diversified Steel Producer in India



- ❖ India's largest steel producer
- ❖ Consol. capacity of 35.7¹ mtpa, growing to 43.5 mtpa by Sep'27
- ❖ Targeting 51.5 mtpa capacity by FY31

Note: 1: 5mtpa capacity at Vijayanagar under commissioning, 2: 0.12mtpa colour coating line under commissioning. JSW Steel's ownership in Bhushan Power and Steel Ltd (BPSL) is 83.3% w.e.f. 1st Oct 2021.
Excerpts from the JSW Steel Investor Presentation: Nov 2024 - <https://www.jswsteel.in/investors/jsw-steel-investor-information-investor-presentation>



THANK YOU

Investor Relations Contact
ir.infra@jsw.in