

26th April, 2024

To,
**Corporate Relations Department,
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

**Sub: Announcement under Regulation 30 of SEBI (Listing obligation and disclosure Requirements),
Regulation, 2015 as amended (“SEBI Listing Regulation”)**

**Ref: BSE Scrip Code: 512463
BSE Scrip ID: LLOYDSENT**

Dear Sir/Madam,

Pursuant to Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular dated July 13, 2023, we enclose herewith the requisite details in respect of acquisition of 26.00% of shares of M/s. AdithyaPower Private Limited.

Pursuant to this acquisition, AdithyaPower Private Limited will become an associate company of Lloyds Enterprises Limited.

The requisite details required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith and marked as **Annexure - ‘A’**.

Please take the same disclosure on record.

Thanking You,

**For & on behalf of Lloyds Enterprises Limited
(Formerly known as Shree Global Tradefin Limited)**

**Pranjal Mahapure
Company Secretary & Compliance Officer
ACS: 69408**

Encl: a/a

LLOYDS ENTERPRISES LIMITED

(Formerly known as- Shree Global Tradefin Limited)

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in (CIN) L27100MH1986PLC041252

Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Annexure - 'A'

Sr. No	Particulars	Details
1.	Name of the target entity, details in brief such as size turnover, etc.	AdithyaPower Private Limited CIN: U51900MH2016PTC286220 Authorized Capital: Rs. 2,00,00,000/- (Rupees Two Crores) Subscribed Capital: Rs. 56,93,750/- (Rupees Fifty-Six Lakhs Ninety-Three Thousand Seven Hundred and Fifty) Size/Turnover: Rs. 25,20,527.36 (as on 31 st March,2023)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	Not a Related Party
3.	Industry to which the entity being acquired belongs.	Manufacturing
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	This investment is being done to explore investment opportunities and other general purposes.
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable

LLOYDS ENTERPRISES LIMITED

(Formerly known as- Shree Global Tradefin Limited)

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in (CIN) L27100MH1986PLC041252

6.	Indicative time period for completion of the acquisition.	Before September, 2024												
7.	Nature of consideration - whether cash consideration or share swap and details of the same,	Cash consideration												
8.	Cost of acquisition or the price at which shares are acquired,	<p>Cost of Acquisition- Rs. 8,00,00,000/- (Rupees Eight crores only)</p> <p>Rate per share Re. 400/- (Rupees Four Hundred only)</p> <p>The face value per share is Rs. 10/- and the premium is Rs. 390/-</p> <p>Furthermore, the target entity has called for 50% of the cost of acquisition on application and 50% on first call, i.e. Rs. 4,00,00,000 (Rupees four crores) on each tranche.</p>												
9.	Percentage of shareholding /control and / or number of shares acquired.	26%												
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3-year turnover, country in which the acquired entity has presence and any other significant information.	<p><u>Brief background:</u></p> <p>AdithyaPower Private Limited is engaged in the business of providing total turnkey refractory solutions including design, manufacturing, supply and installation of refractory at high temperature industries.</p> <p><u>Line of business:</u> Manufacturing</p> <p><u>Date of Incorporation:</u> 26/09/2016</p> <p><u>Financials (in Rupees)</u></p> <table border="1"> <thead> <tr> <th><u>Particulars</u></th> <th><u>FY.22-23</u></th> <th><u>FY.21-22</u></th> <th><u>FY.20-21</u></th> </tr> </thead> <tbody> <tr> <td>Net worth</td> <td>2,46,98,142</td> <td>1,87,54,444</td> <td>93,77,289</td> </tr> <tr> <td>Turnover</td> <td>25,20,52,736</td> <td>28,85,01,610</td> <td>13,67,02,724</td> </tr> </tbody> </table>	<u>Particulars</u>	<u>FY.22-23</u>	<u>FY.21-22</u>	<u>FY.20-21</u>	Net worth	2,46,98,142	1,87,54,444	93,77,289	Turnover	25,20,52,736	28,85,01,610	13,67,02,724
<u>Particulars</u>	<u>FY.22-23</u>	<u>FY.21-22</u>	<u>FY.20-21</u>											
Net worth	2,46,98,142	1,87,54,444	93,77,289											
Turnover	25,20,52,736	28,85,01,610	13,67,02,724											

LLOYDS ENTERPRISES LIMITED

(Formerly known as- Shree Global Tradefin Limited)

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in (CIN) L27100MH1986PLC041252