

21.04.2022

The Manager
Listing Department
BSE Limited,
PJ Towers, Dalal street,
Mumbai-400001

Dear Sir / Madam,

Sub: Fund raising by issuance of Debt Securities by Large Entities

Pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> Nov, 2018 in respect of fund raising by issuance of debt securities by the Large Corporates (LC) and disclosures and compliances thereof by such large corporates, we hereby submit that Refex Industries Limited (RIL) is not coming under the Large Corporate category (Clause 2.2(ii) of the circular regarding Outstanding long term borrowing) as per the framework provided in the aforesaid circular.

This is for your kind information and record.

We request you to kindly take the above information on record.

Thanking You,
Yours Faithfully
For Refex Industries Limited

S.Gopalakrishnan Company Secretary Membership No: A3588

