

April 03, 2023

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

To,  
The Manager,  
Listing Department,  
BSE Ltd.  
P J Towers, Dalal Street,  
Mumbai -400 001, India

**NSE Symbol: SKIL**

**BSE Security Code: 539861**

Dear Sir,

**Sub: Disclosures by listed entities of defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions.**

Pursuant to the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 and in compliance with the Listing Regulations, we hereby enclose the details of the defaults as specified in para 3 (B) of the said circular for loans including revolving facilities like cash credit from banks / financial institutions.

Kindly take the same on your records.

Thanking you,

Yours truly,

For **SKIL Infrastructure Limited**



**Niles Mehta**  
Company Secretary

**SKIL Infrastructure Limited (Position as on 1 March, 2023)**

<b>C 1 (a) For Loans including revolving facilities like cash credit from banks / financial institutions:</b>		
<b>Sr. No.</b>	<b>Type of disclosure</b>	<b>Details</b>
1	Name of the Listed entity	SKIL Infrastructure Ltd.
2	Date of making the disclosure	03.04.2023
3	Nature of obligation	As per Annexure
4	Name of the Lender (s)	As per Annexure
5	Date of default	As per Annexure
6	Current default amount (break-up of principal and interest in INR crore)	Interest 5.97
7	Details of the obligation (total principal amount in INR crores, tenure, interest rate, secured/unsecured etc.)	As per Annexure
8	Total amount outstanding borrowings from Banks / financial institutions (in INR crore)	As per Annexure
9	Total financial indebtedness of the listed entity including short-term and long-term debt ( in INR crore)*	1,844.96

**Note:**

\* Out of total outstanding debt of Rs. 1,844.96 Crs. , an amount of Rs.810.70 Crs. are under dispute.

**For SKIL Infrastructure Limited**

*Ketan Shah*

**Ketan Shah**

**Authorised Signatory**



**ANNEXURE**

**C 1 (a)**

**(All Amt. in Rs. Crores)**

Sr. No.	Name of Lender / Bank / Financial Institution	Loan Type / Nature of Obligation	Security	Tenure	Rate of Interest (in %)	Default of Interest Payable for March.2023 as on 31.03.2023	Principal Outstanding as on 31.03.2023
1	Union Bank of india	Term Loan	Secured	6 years	13.75	0.10	5.64
2	IDBI Bank	Term Loan / Working Capital Loan / Funded Interest Term Loan	Secured	51/44/13 months	15.85/12.6	1.05	33.37
3	J C Flowers ARC P. Ltd.*	Term Loan	Secured	12 years	13.00	4.81	370.59
	<b>TOTAL</b>					<b>5.97</b>	<b>409.60</b>

**Note:**

\* As per intimation received from Yes Bank, Loan of Yes Bank to the Company is assigned to J C Flowers Asset Reconstructuin Pvt Ltd. ("JCF ARC") by Yes Bank as per assignment Deed signed between Yes Bank and JCF ARC. Loan amount is disputed by the Company.

**For SKIL Infrastructure Limited**

*Ketan Shah*

**Ketan Shah**

**Authorised Signatory**



*Yes*