

July 30, 2021

The Manager,

Department of Corporate Services

BSE Limited

Floor 25, P.J. Towers,

Dalal Street, Mumbai – 400 001

BSE Scrip code – [532541]

Non-Convertible Bond ISIN INE591G08012

The General Manager,

Department of Corporate Services

The National Stock Exchange of India Limited

Exchange Plaza,

Plot No. C/1, G Block, Bandra Kurla Complex,

Bandra, Mumbai – 400 051

NSE Scrip code – [COFORGE]

Sub: Intimation of Raising of funds under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

In furtherance to our intimation dated July 06, 2021, the members of the Company have approved the following matter in their Annual General Meeting held on July 30, 2021 by passing a special resolution:

- (A) the fresh issuance of equity shares (“**Equity Shares**”) by the Company for the purpose of capital raising including by way of a depository receipts issue or a Qualified Institutions Placement or any other mode subject to a limit of an amount not exceeding Rs. 3,750 million; or
- (B) to undertake an issuance of depository receipts (American Depository Receipts or Global Depository Receipts listed on recognized stock exchanges i.e. either NYSE and/ or NASDAQ and/ or any other overseas exchange) in one or more tranches through: (i) a transfer of existing Equity Shares by eligible shareholders of the Company not exceeding 18,500,000 Equity Shares of the Company; or (ii) a fresh issue of Equity Shares by the Company within the abovementioned overall limit of Rs 3,750 million (Rupees Three Thousand Seven Hundred Fifty million only) that may be permitted for capital raising by the Company through various modes; or (iii) a combination of (i) and (ii), as decided by the Board in accordance with Applicable Laws.

Coforge Limited

(Erstwhile known as NIIT Technologies Limited)

Special Economic Zone, Plot No. TZ-2 & 2A, Sector - Tech Zone, Greater Noida (UP) - 201308, India.

Tel.: +91 120 4592 300, Fax: +91 120 4592 301 www.coforgetech.com

Registered Office: 8, Balaji Estate, Third Floor, Guru Ravi Das Marg, Kalkaji, New Delhi - 110 019, India.

Tel.: +91 11 41029 297, Fax: +91 11 2641 4900

CIN: L72100DL1992PLC048753

This is for your information and records.

Yours faithfully

For **Coforge Limited**
(Erstwhile NIIT Technologies Limited)

Lalit Kumar Sharma
Company Secretary & Legal Counsel

Coforge Limited

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