

30th January, 2024

To,
Corporate Relations Department
Bombay Stock Exchange Limited
2nd Floor, P.J. Towers
Dalal Street,
Mumbai – 400 001
Scrip Code: 522163

To,
Corporate Relations Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE: DIACABS

Dear Sir/ Madam,

Sub: Listing of New Securities.

Ref: Regulation 30 read with Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

With reference to the above captioned matter, we are pleased to inform that, pursuant to the NCLT Order dated 20th June, 2022 under Insolvency & Bankruptcy Code, 2016, 5,00,00,000 equity shares of Rs. 10/- each issued at par to Promoters on a preferential basis are listed and permitted to trade on the both the Exchange(s) viz., BSE Limited and National Stock Exchange of India Limited w.e.f. today, i.e. 30th January, 2024.

Sr. No.	Security Description	Symbol	Series	No. of Securities	Distinctive Numbers	Date up to which lock – in
1	Equity shares of Rs. 10/- each allotted under Preferential Issue.	DIACABS	EQ	5,00,00,000	2697107 to 52697106	30-Jan-2025

These shares are ranking pari-passu with the old equity shares of the company. The Trading approval letters are attached herewith for reference and records.

You are requested to kindly take on your record.

Thanking You,

Yours faithfully

For Diamond Power Infrastructure Limited


Tushar J. Lakhmapurkar
VP – Legal & Company Secretary



Encl: as above

Regd. Office & Factory: Vadadala, Phase - II
Savli, Vadodara, Gujarat, India.

CIN: L31300GJ1992PLC018198

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 39466

January 29, 2024

The Company Secretary
Diamond Power Infrastructure Limited**Kind Attn: Mr. Tushar J. Lakhmapurkar**

Dear Sir,

Sub: Listing of further issue on Preferential Basis

This is with reference to the application for the listing of further issue of 50000000 Equity shares of Rs. 10/- each allotted under Preferential Issue made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from January 30, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Rs. 10/- each allotted under Preferential Issue.	DIACABS	EQ	50000000	2697107 to 52697106	30-Jan-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Prabal Bordiya
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed



Signer: PRABAL BORDIYA
Date: Mon, Jan 29, 2024 18:13:33 IST
Location: NSE

LOD / PREF / SV / 340/ 2023-2024

" E - Letter "

Monday, January 29, 2024

The Company Secretary
Diamond Power Infrastructure Limited
Phase II, Village Vadadala,
Tal. Savli
390016

Dear Sir / Madam,

Re: Trading of 50000000 Equity Shares of Rs. 10/- each to be issued at par bearing distinctive numbers from 2697107 to 52697106 issued to Promoters on a preferential basis pursuant to Resolution plan approved by NCLT under insolvency & Bankruptcy code, 2016.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Tuesday, January 30, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240129-33** dated **January 29, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

CERTIFIED TRUE COPY
FOR DIAMOND POWER INFRASTRUCTURE LIMITED
COMPANY SECRETARY

