

November 01, 2022

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated November 01, 2022 approved allotment of 5,500 Non-Convertible Debentures namely Secured Redeemable Non-Convertible Debentures-Series D20 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 550 Crores on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	Secured Redeemable Non-Convertible Debentures-Series D20
Type of Securities	Secured Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	5,500
Size of Issue	Rs. 5,50,00,00,000
Proposed to be Listed	Yes
Date of Allotment	November 01, 2022
Tenor	120 months
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Coupon/Interest	9.45% p.a.
Schedule of payment of Coupon/Interest and Principal	Interest: 01-November-2023 01-November-2024 01-November-2025 01-November-2026 01-November-2027 01-November-2028 01-November-2029

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	01-November-2030 01-November-2031 01-November-2032 Principal: 01-November-2029 01-November-2030 01-November-2031 01-November-2032						
Security	First pari passu charge by way of hypothecation on all current and future loan assets of the issuer and all monies receivable there under such that the security cover of minimum 1.25 times is maintained till the maturity/redemption date.						
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable						
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable						
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable						
Details of redemption of debentures	INR 10 Lakhs per Debenture on the following due dates aggregating to INR 550 Crores. <table border="1" data-bbox="529 1814 1401 2016"> <thead> <tr> <th>Due Date</th> <th>Amount (Per Debenture)</th> </tr> </thead> <tbody> <tr> <td>01-November-2029</td> <td>INR 2,50,000</td> </tr> <tr> <td>01-November-2030</td> <td>INR 2,50,000</td> </tr> </tbody> </table>	Due Date	Amount (Per Debenture)	01-November-2029	INR 2,50,000	01-November-2030	INR 2,50,000
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01-November-2029	INR 2,50,000						
01-November-2030	INR 2,50,000						

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	01-November-2031	INR 2,50,000
	01-November-2032	INR 2,50,000

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Sneha Patwardhan
Company Secretary

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