



November 14, 2018

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Scrip Code: 540738

Sub.: Outcome of Board Meeting held on 14th November, 2018 and submission of Unaudited Standalone and Consolidated Financial Results of the Company for half year ended 30th September, 2018.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company has, at its meeting held today i.e. on Wednesday, 14th November, 2018, inter alia, considered and approved Unaudited Standalone and Consolidated Financial Results of the Company for half year ended 30th September, 2018.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Unaudited Standalone and Consolidated Financial Results of the Company for half year ended 30th September, 2018, along with Limited Review Report thereon by the Statutory Auditors of the Company.

The Board meeting commenced at 4:00 p.m. and concluded at 6:45 p.m.

Kindly take the above information on records.

Thanking you,

Yours faithfully,

For Shreeji Translogistics Limited

Rajnikant C. Shah
(DIN : 00269109)
Wholetime Director



REGIONAL OFFICES :

Chennai : T : 2680 0092 / 2680 2093 • E : chennai@shreejitransport.com
Bangalore : T : 4081 2222 / 4081 2200 • E : bangalore@shreejitransport.com

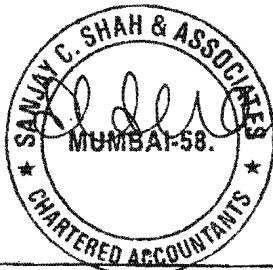
PAN No. : AAEC53602B
SAC Code : 996791
CIN No. : U63010MH1994PLC077890



**SHREEJI TRANSLOGISTICS LTD
(FORMELY KNOWN AS SHREEJI TRANSPORT SERVICES PVT LTD)**

CONSOLIDATED UNAUDITED BALANCE SHEET

PARTICULARS	AS AT 30TH SEPTEMBER 2018		AS AT 30TH SEPTEMBER 2017		AS AT 31ST MARCH 2018	
	UNAUDITED		UNAUDITED		AUDITED	
	RS.		RS.		RS.	
I EQUITY AND LIABILITIES						
SHAREHOLDERS FUNDS						
a) Share Capital	34,941,750		32,901,750		34,941,750	
b) Reserves & Surplus	181,525,503		133,266,428		166,166,162	
		216,467,253		166,168,178		201,107,912
NON-CURRENT LIABILITIES						
a) Long Term Borrowings	129,560,853		81,843,724		64,366,021	
b) Deferred tax liabilities (Net)	5,096,398		6,386,764		4,986,621	
c) Long Term Provisions	10,427,378		9,784,000		10,427,378	
		145,084,629		98,014,488		79,780,021
CURRENT LIABILITIES						
a) Short-Term Borrowings	186,752,078		161,768,835		175,880,828	
b) Trade Payable						
i) Total Outstanding dues of micro enterprises and small enterprises;						
ii) Total Outstanding dues of creditors other than micro enterprises and small enterprises;	63,442,989		40,679,289		41,085,900	
c) Other Current Liabilities	89,091,014		51,797,982		66,739,973	
c) Short Term Provisions	3,994,000		2,099,350		2,894,000	
		343,280,081		256,345,456		286,600,702
TOTAL RS.		704,831,963		520,528,122		567,488,634
II ASSETS						
NON-CURRENT ASSETS						
a) Fixed Assets:-						
i) Tangible Assets	173,996,929		136,809,085		122,649,123	
ii) Intangible Assets	-		-		-	
	173,996,929		136,809,085		122,649,123	
b) Non-Current Investments	2,440,097		2,588,568		2,488,029	
c) Long-term Loans and Advances	50,177,074		42,278,610		48,749,561	
		226,614,099		181,676,263		173,886,714
CURRENT ASSETS						
a) Inventories (Shares)	13,955,743		11,469,232		14,253,892	
b) Trade Receivables	379,767,321		286,979,266		303,013,698	
c) Cash and Cash Equivalents	44,671,134		10,122,497		38,509,164	
d) Short-term Loans and Advances	31,162,241		20,599,856		33,319,090	
e) Other Current Assets	8,661,424		9,681,007		4,506,077	
		478,217,864		338,851,859		393,601,921
TOTAL RS.		704,831,963		520,528,122		567,488,634



For M/S. SHREEJI TRANSLOGISTICS LTD.

Nagesh C. Shah *Shah*

DIRECTOR DIRECTOR

PLACE : NAVI MUMBAI

DATED:-14TH NOV.2018

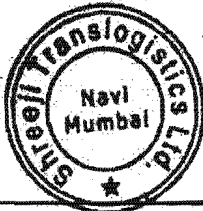
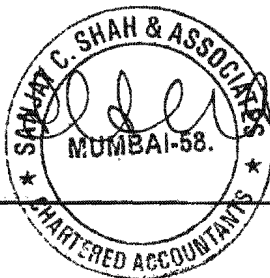


SHREEJI TRANSLOGISTICS LTD
(FORMERLY KNOWN AS SHREEJI TRANSPORT SERVICES PVT LTD)
STATEMENT OF CONSOLIDATED FINANCIAL RESULTS

	PARTICULARS	HALF YEAR ENDED 30 th SEPT 2018 (UNAUDITED)		HALF YEAR ENDED 31 st MARCH 2018 (UNAUDITED)		HALF YEAR ENDED 30 th SEPTEMBER 2017 (UNAUDITED)		YEAR ENDED 31 st MARCH 2018 (AUDITED)	
	INCOME								
I	Revenue From Operations	610,769,841		539,174,651		546,973,536		1,086,148,187	
II	Other Operating Income	3,358,268		718,816		17,572,566		18,291,382	
III	Other Income	602,082		1,839,551		926,687		2,566,238	
IV	Total Revenue (I+II+III)		614,730,190		541,533,017		565,472,789		1,107,005,806
V	EXPENDITURE								
	Purchase of Stock in Trade	-		2,622,880		-		2,622,880	
	Employee Benefits Expense	48,950,752		50,953,633		37,871,726		88,825,359	
	Financial Costs	18,214,208		14,809,904		17,588,369		32,398,273	
	Depreciation and Amortisation Expenses	19,308,547		20,385,512		19,048,002		39,433,514	
	Other Expenses	505,685,710		435,894,480		469,306,830		895,201,321	
	TOTAL		593,159,215		524,666,419		533,814,927		1,058,481,346
VI	PROFIT / (LOSS) BEFORE TAX AND PRIOR PERIOD ITEMS, EXCEPTIONAL ITEMS AND TAX (IV-V)		21,570,975		16,866,598		31,657,862		48,524,460
	Less : Exceptional Items		-		-		-		-
VII	PROFIT / (LOSS) BEFORE TAX		21,570,975		16,866,598		31,657,862		48,524,460
VIII	Less : Tax Expense								
	Current Income Tax	6,101,857		7,545,203		9,206,797		16,752,000	
	Deferred Tax	109,777		(1,400,143)		2,792,751		1,392,608	
			6,211,634		6,145,061		11,999,548		18,144,608
IX	PROFIT/(LOSS) AFTER TAX FROM CONTINUING OPERATIONS (VI-VIII)		15,359,341		10,721,537		19,658,314		30,379,851
X	Profit/(Loss) from Discontinuing Operations		-		-		-		-
XI	Tax Expenses of Discontinuing Operations		-		-		-		-
XII	PROFIT/(LOSS) AFTER TAX FROM DISCONTINUING OPERATIONS (X-XI)		-		-		-		-
XIII	PROFIT/(LOSS) AFTER TAX (IX+XII)		15,359,341		10,721,537		19,658,314		30,379,851
XIV	Earnings Per Equity Share (Nominal Value of Share of Rs.10/- each)								
	Basic and Diluted Earning Per Share								
a)	On the Basis of Profit from Continuing Operations (Not Annualized)		4.40		3.08		5.97		9.05
b)	On the Basis of Profit for the Period (Not Annualized)		4.40		3.08		5.97		9.05

Note:-

- The above results which are published in accordance with regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company.
- The Company's only identifiable reportable segment is Transport and acting as a contractor and hence disclosure of Segment wise information is not applicable under Accounting Standard - 17 "Segment Information" (AS-17). There are no geographical segments to be reported.
- The Figures of the previous period/year have been regrouped /recast wherever consider necessary.



For M/S. SHREEJI TRANSLOGISTICS LTD.

Narendra C. Shah *Jitendra*
DIRECTOR DIRECTOR

PLACE : NAVI MUMBAI
DATED:-14TH NOV.2018

SANJAY C. SHAH & ASSOCIATES

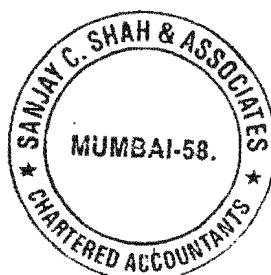
CHARTERED ACCOUNTANTS

Office :- Flat No. 10, 2nd Floor, South Wing, Madhav Nagar CHS, Above Merwans Cake Shop, S.V. Road,
Andheri (W), Mumbai – 400058
Tel : 2623 7239 / 2628 1101. Fax : 2628 1101. E- mail – sanjayshah@scsassociates.in

Limited Review Report

To
The Board of Directors
Shreeji Translogistics Ltd.,

1. I have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Shreeji Translogistics Ltd. (Formerly Known as Shreeji Transport Services Pvt. Ltd.)** (The Holding Company) and its subsidiary (**STL Transworld Private Limited**) (together referred to as the "Group") for the half year ended 30th September 2018, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular No. CIR/CFD/CMD/15/2015 dated 30th November, 2015 and Circular No. CIR/CFD/FAC/62/2016 dated July 5th, 2016
2. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. My responsibility is to issue a report on the statement based on my review.
3. I conducted by review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.
4. Based on my review conducted as above, nothing has come to attention that causes me to believe that the accompanying Statements, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognised accounting practise and policies has not disclosed the information required to be disclosed in the terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



SANJAY C. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

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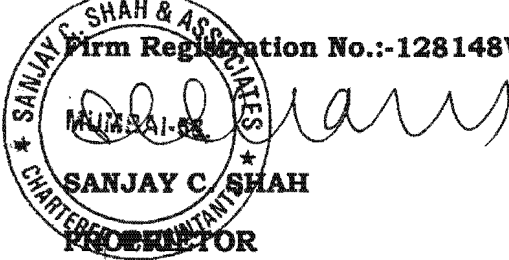
5. I draw attention to the following matters:-

- a) I did not review/audit the financial results and other financial information, in respect of subsidiary included in the consolidated financial results, whose financial statements reflects total assets of Rs 1 lakhs as at September 30, 2018, and total revenue of Rs. NIL for the period ended on that date, as considered in the consolidated financial results.

FOR SANJAY C SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

Firm Registration No.:-128148W



Membership Number: 039179

Place: Mumbai

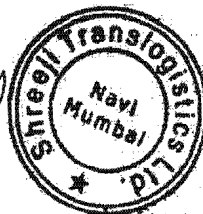
Date:- 14th NOVEMBER 2018



**SHREEJI TRANSLOGISTICS LTD
(FORMELY KNOWN AS SHREEJI TRANSPORT SERVICES PVT LTD)**

STANDALONE UNAUDITED BALANCE SHEET

PARTICULARS	AS AT 30TH SEPTEMBER 2018		AS AT 30TH SEPTEMBER 2017		AS AT 31ST MARCH 2018	
	UNAUDITED		UNAUDITED		AUDITED	
	RS.		RS.		RS.	
I EQUITY AND LIABILITIES						
SHAREHOLDERS FUNDS						
a) Share Capital	34,941,750		32,901,750		34,941,750	
b) Reserves & Surplus	181,573,369		133,266,428		166,214,028	
		216,515,119		166,168,178		201,155,778
NON-CURRENT LIABILITIES						
a) Long Term Borrowings	129,560,853		81,843,724		64,366,021	
b) Deferred tax liabilities (Net)	5,096,398		6,386,764		4,986,821	
c) Long Term Provisions	10,427,378		9,784,000		10,427,378	
		145,084,629		98,014,488		79,780,021
CURRENT LIABILITIES						
a) Short-Term Borrowings	186,752,078		161,768,835		175,880,828	
b) Trade Payable						
i) Total Outstanding dues of micro enterprises and small enterprises;						
ii) Total Outstanding dues of creditors other than micro enterprises and small enterprises;	63,442,989		40,679,289		41,085,900	
c) Other Current Liabilities	89,091,014		51,797,982		66,739,973	
c) Short Term Provisions	3,994,000		2,099,350		2,894,000	
		343,280,081		256,345,456		286,600,702
TOTAL RS.		704,879,829		520,528,122		567,536,500
II ASSETS						
NON-CURRENT ASSETS						
a) Fixed Assets:-						
i) Tangible Assets	173,996,929		136,809,085		122,649,123	
ii) Intangible Assets						
	173,996,929		136,809,085		122,649,123	
b) Non-Current Investments	2,540,097		2,588,568		2,588,029	
c) Long-term Loans and Advances	50,177,074		42,278,610		48,749,561	
		226,714,099		181,676,263		173,986,714
CURRENT ASSETS						
a) Inventories (Shares)	13,955,743		11,469,232		14,253,892	
b) Trade Receivables	379,767,321		286,979,266		303,013,698	
c) Cash and Cash Equivalents	44,571,134		10,122,497		38,409,164	
d) Short-term Loans and Advances	31,210,107		20,599,856		33,366,956	
e) Other Current Assets	8,661,424		9,681,007		4,506,077	
		478,165,730		338,851,859		393,549,787
TOTAL RS.		704,879,829		520,528,122		567,536,500



For M/S. SHREEJI TRANSLOGISTICS LTD.

Narayan S. Shah *Shah*

DIRECTOR DIRECTOR

PLACE : NAVI MUMBAI

DATED:-14TH NOV.2018



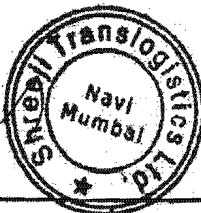
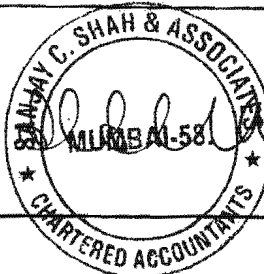
SHREEJI TRANSLOGISTICS LTD
(FORMERLY KNOWN AS SHREEJI TRANSPORT SERVICES PVT LTD)

STATEMENT OF STANDALONE FINANCIAL RESULTS

PARTICULARS	HALF YEAR ENDED 30 th SEPT 2018 (UNAUDITED)		HALF YEAR ENDED 31 st MARCH 2018 (UNAUDITED)		HALF YEAR ENDED 30 th SEPTEMBER 2017 (UNAUDITED)		YEAR ENDED 31 st MARCH 2018 (AUDITED)	
INCOME								
I Revenue From Operations	610,769,841		599,893,466		546,973,536		1,086,148,187	
II Other Operating Income	3,358,268		-		17,572,566		18,291,382	
III Other Income	602,082		1,639,551		926,687		2,566,238	
IV Total Revenue (I+II+III)		614,730,190		541,533,017		565,472,789		1,107,005,806
V EXPENDITURE								
Purchase of Stock in Trade	-		2,622,880		-		2,622,880	
Employee Benefits Expense	48,950,782		50,953,833		37,871,726		88,825,359	
Financial Costs	19,214,206		14,809,904		17,588,369		32,398,273	
Depreciation and Amortisation Expenses	19,308,547		20,385,512		19,048,002		39,433,514	
Other Expenses	505,685,710		435,846,825		459,306,830		895,153,455	
TOTAL		593,159,215		524,618,553		533,814,927		1,058,433,480
VI PROFIT / (LOSS) BEFORE TAX AND PRIOR PERIOD ITEMS, EXCEPTIONAL ITEMS AND TAX (IV-V)		21,570,975		16,914,464		31,657,862		48,572,326
Less : Exceptional Items		-		-		-		-
VII PROFIT / (LOSS) BEFORE TAX		21,570,975		16,914,464		31,657,862		48,572,326
VIII Less : Tax Expense								
Current Income Tax	6,101,857		7,545,203		9,206,797		16,752,000	
Deferred Tax	109,777		(1,400,143)		2,792,751		1,392,608	
		6,211,634		6,145,061		11,999,548		18,144,608
IX PROFIT/(LOSS) AFTER TAX FROM CONTINUING OPERATIONS (VII-VIII)		15,359,341		10,769,403		19,658,314		30,427,717
X Profit/(Loss) from Discontinuing Operations		-		-		-		-
XI Tax Expenses of Discontinuing Operations		-		-		-		-
XII PROFIT/(LOSS) AFTER TAX FROM DISCONTINUING OPERATIONS (X-XI)		-		-		-		-
XIII PROFIT/(LOSS) AFTER TAX (IX+XII)		15,359,341		10,769,403		19,658,314		30,427,717
XIV Earnings Per Equity Share (Nominal Value of Share of Rs.10/- each)								
Basic and Diluted Earning Per Share								
a) On the Basis of Profit from Continuing Operations (Not Annualized)		4.40		3.18		5.97		9.06
b) On the Basis of Profit for the Period (Not Annualized)		4.40		3.18		5.97		9.06

Note:

- The above results which are published in accordance with regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company.
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- The Figures of the previous period/year have been regrouped /recast wherever consider necessary.



For M/S. SHREEJI TRANSLOGISTICS LTD.

Naren C Shah
DIRECTOR

Jehal
DIRECTOR

PLACE : NAVI MUMBAI
DATED:-14TH NOV.2018

SANJAY C. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

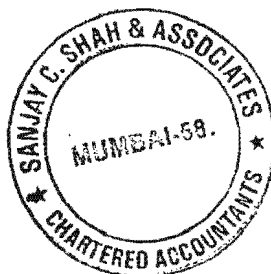
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Limited Review Report

To
The Board of Directors
Shreeji Translogistics Ltd.,

1. I have reviewed the accompanying statement of Standalone Unaudited Financial Results of **Shreeji Translogistics Ltd. (Formerly Known as Shreeji Transport Services Pvt.Ltd.)** (The Company) for the half year ended 30th September 2018, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular No. CIR/CFD/CMD/15/2015 dated 30th November, 2015 and Circular No. CIR/CFD/FAC/62/2016 dated July 5th, 2016.
2. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. My responsibility is to issue a report on the statement based on my review.
3. I conducted by review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.
4. Based on my review conducted as above, nothing has come to attention that causes me to believe that the accompanying Statements, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognised accounting practise and policies has not disclosed the information required to be disclosed in the terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure



SANJAY C. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

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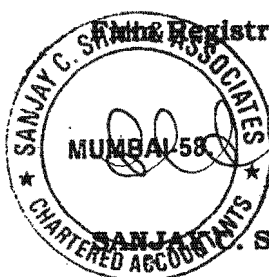
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Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR SANJAY C SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

Registration No.:-128148W



SANJAY C. SHAH

PROPRIETOR

Membership Number: 039179

Place: Mumbai

Date:- 14th NOVEMBER 2018