



Date: 31.08.2023

MEGASOFT LIMITED

CIN : L24100TN1999PLC042730

8th Floor, Unit No. 801B

Jain Sadguru Image's Capital Park

Plot No. 1, 28 & 29, 98/4/1 to 13

Image Gardens Rd, Madhapur

Hyderabad, Telangana 500081

website : www.megasoft.com

To, _____

BSE Limited

Phiroze JeeJeeBhoy Towers

Dalal Street, Fort

Mumbai 400001

Scrip Code: 532408

National Stock Exchange of India Limited

Exchange Plaza

Bandra-Kurla Complex, Bandra(E)

Mumbai 400051

Symbol: MEGASOFT

Dear Sir/ Madam,

Sub: Notice of 23rd Annual General Meeting (AGM), Annual Report for the financial year 2022-23 & Book Closure for AGM.

This is to inform you that the 23rd AGM of the Members of Megasoft Limited ("**Company**") will be held on **Friday, the 22nd day of September, 2023 at 10.00 A.M. IST** through Video Conferencing ("**VC**")/ Other Audio-Visual Means ("**OAVM**") in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, from time to time.

In compliance with the relevant circulars, the Annual Report for the financial year 2022-23, comprising the Notice of the AGM and the Audited Financial Statements (Standalone and Consolidated) for the financial year 2022-23, along with Auditors' Report, Board's Report, and other documents required to be attached thereto, is being sent to all the Members of the Company whose email addresses are registered with the Company/ Depository Participant(s).

The details such as (i) registering/ updating email addresses, (ii) casting vote through e-voting and (iii) attending the AGM through VC/ OAVM has been set out in the Notice of the AGM.

Pursuant to Regulation 42 of SEBI Listing Regulations, Register of Members and Share Transfer Books will remain closed from Saturday, September 16, 2023 to Friday, September 22, 2023 (both days inclusive) for the purpose of Annual General Meeting and the cut-off date shall be Friday, September 15, 2023 to determine the members eligible to vote on the resolutions set out in the Notice of the AGM or to attend the AGM.

This is for your information and records.

Thanking You,

For Megasoft Limited

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Shridhar Thathachary

Chief Financial Officer