



# इंडियन रेलवे फाईनेन्स कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : L65910DL1986GOI026363)

पंजीकृत कार्यालय : रूम नं. 1316 & 1349, तीसरी मंजिल, दि अशोक, डिप्लोमैटिक एन्क्लेव 50-बी, चाणक्यपुरी, नई दिल्ली-110021

दूरभाष : 011-24100385

## INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : L65910DL1986GOI026363)

Regd. Office : Room Nos. 1316 – 1349, 3rd Floor, The Ashok, Diplomatic Enclave:- 50-B, Chanakyapuri, New Delhi-110021

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No: IRFC/SE/2021-22/56

10<sup>th</sup> November, 2021

<b>National Stock Exchange of India Limited</b> Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) Mumbai- 400 051	<b>BSE Limited</b> Listing Dept / Dept of Corporate Services, PJ Towers, Dalal Street, Mumbai -400 001
<b>Scrip Symbol: IRFC</b>	<b>Scrip Code: 543257</b>

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")**

Dear Sir / Madam,

In accordance with corporate disclosures under the Listing Regulation, we wish to inform you that Indian Railway Finance Corporation Limited has updated its existing global medium term note programme from U.S.\$ 4,000,000,000 to U.S.\$ 7,000,000,000 by way of offering circular dated 9 November 2021 ("Offering Circular").

Pursuant to Regulation 30 of the Listing Regulation, please note that the Offering Circular will be listed at Singapore Exchange Securities Trading Limited, India International Exchange (IFSC) Limited and NSE IFSC Limited.

This is for your information and records.

Thanking You,  
For Indian Railway Finance Corporation Limited

(Vijay Babul Shirode)  
Company Secretary & Compliance Officer



**Disclaimer**

*The Offering Circular has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus with the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum or other offering material under any applicable Indian laws.*

*The Offering Circular has not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the Securities and Exchange Board of India, the Reserve Bank of India, or any stock exchange in India. The Offering Circular constitutes the update of the Company's global medium term note programme under Regulation S and Rule 144A under the United States Securities Act of 1933, as amended (the "Securities Act") and other applicable laws. This information is not an offer of securities for sale in the United States. The notes have not been and will not be registered under the Securities Act or the laws of any state of the United States or elsewhere and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws of the United States. There is no intention to register any portion of any offering in the United States or to conduct a public offering of securities in the United States or in any other jurisdiction. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. No money, securities or other consideration is being solicited by this announcement or the information contained herein and if sent in response to this announcement or the information contained herein, will not be accepted.*

