RMG ALLOY STEEL LIMITED

May 16, 2019

To, **BSE Ltd.** (Scrip Code-500365) Listing Department, P. J. Towers, Dalal Street, Mumbai – 400 001

Dear Sirs/ Madam,

Sub.: Disclosure pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B of Part A of Schedule III and as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, following disclosures are submitted:

- Updated Project Status: Commissioning of the new/improved facilities as per disclosure dated Aug 6, 2018, after completion of the projected capital expenditure, is expected by September 2019.
- Grant of State Govt. Incentives for revival of Sick Industries:

RMG Alloy Steel Limited was granted registration on 22/06/2018 under Industrial & Mines Department (Govt. of Gujarat) resolution No.MIS/10/2015/702426/P dated 11-09-2017 which makes the Company eligible for various reliefs & concessions from Government of Gujarat as per the extant policy in this regard.

• Whilst the Company has started availing some of the above benefits during quarter ended 31.03.2019, major benefits under the scheme will start accruing from Q3, FY19-20 onwards, in light of the Updated Project Status.

Kindly take note of the above.

Yours Faithfully, For RMG Alloy Steel Limited

Rashmi Mamtura Company Secretary F-8658





Certificate No. 20004218 TS09 ISO/TS 16949:2009 Certificate No. 20004218 QM08 ISO 9001:2008 CIN : L27100GJ1980PLC020358 Corporate Office: B/9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013. Tel.: +91-22-266136000 / 24908000 Fax : +91-22-24908020 www.rmgalloysteel.com

Registered Office & Works: Plot No.1, G.I.D.C. Industrial Estate, Jhagadia - Valia Road, Jhagadia Dist. Bharuch - 393 110. Gujarat. (INDIA) Tel: +91-2645-619700 Fax: +91-2645-226841