

Date: 10.05.2024

To,  
The Manager,  
Corporate Relations Department  
BSE Limited  
P. J. Tower, Dalal Street, Fort,  
Mumbai – 400 001.

Scrip Code: 542146

Sub: Intimation of Listing Approval received from BSE Limited on May 09, 2024 for listing of 5,00,000 equity shares of Rs. 10/- each issued at par bearing distinctive number from 1,05,00,001 to 1,10,00,000 issued to a non promoters on a preferential basis.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval of listing of 5,00,000 equity shares of Rs. 10/- each issued at par bearing distinctive number from 1,05,00,001 to 1,10,00,000 issued a non promoter on a preferential basis, approval letter from BSE Limited dated May 09, 2024 is attached herewith for your reference.

Kindly take the same on records.

For Shree Krishna Infrastructure Limited

Komal Chauhan  
Company Secretary and Compliance Officer  
Membership No.: A67925



*Encl.: BSE Approval Letter dated 09.04.2024*

LOD/PREF/DA/FIP/247/2024-25

May 09, 2024

The Company Secretary  
**Shree Krishna Infrastructure Ltd**  
101, 1st Floor, 36, Shri Rang Residency, Vadia, Rajpipla, Narmada, Gujarat, 393145

**Re: Listing of 5,00,000 equity shares of Rs. 10/- each issued at a par bearing distinctive numbers from 10500001 to 11000000 issued to non-promoters on preferential basis pursuant to conversion of warrants.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

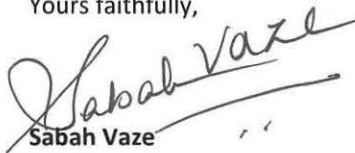
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

  
Sabah Vaze  
Senior Manager

  
Divya Asawa  
Assistant Manager