

KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED Ship Builders, Repairers, Charterers and Marine Contractors CIN: U74120MH2015PLC269596

Date: April 30, 2021

To **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Dear Sirs/ Madam,

Scrip Code	Symbol	ISIN
543273	KMEW	INEOCJD01011

Subject: Non-applicability of SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 issued with respect to fund raising by issuance of Debt Securities by Large Entities

With reference to above mentioned subject and in compliance with the SEBI Circular SEBI/HO/DDHS/CI R/P/2018/144 dated 26th November. 2018. we hereby confirm that our Company is "**Not a Large Corporate**" as per the applicability criteria given under the aforesaid Circular.

You are requested to kindly take the same on records.

Thanking You

Yours Faithfully

For Knowledge Marine & Engineering Works Limited

Sonali Gor

Company Secretary & Compliance Officer

M. No. A51560