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www.zeelearn.com

August 12, 2020

BSE Limited National Stock Exchange of India Limited Luxembourg Stock Exchange

Kind Attn.: Corporate Relationship / Listing Department

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Dear Sir/Madam,

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018 Sub: Fund Raising by issuance of Debt Securities by Large Entities

We write with reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018, w.r.t Fund Raising by issuance of Debt Securities by Large Entities ("SEBI Circular")

In this regard, we confirm that we are not a Large Corporate as per the applicability criteria given under Para 2.2 of the aforesaid SEBI Circular.

Kindly take the same on your records.

Yours faithfully,

For Zee Learn Limited

Rakesh Agarwal Chief Financial Officer

Encl.: As stated

X Prashant Parekh Company Secretary

















