GI ENGINEERING SOLUTIONS LIMITED

Regd. Office: 73A SDF-III, SEEPZ, Andheri (East), Mumbai-400 096

Corporate Office : Build Up Space/ Unit 1308, Aggarwal Corporate Heights, Netaji Subhash Palace, New Delhi-110034

Tel No: 022-44884488, Fax No: 022-28290603

CIN: L74110MH2006PLC163731 Website: www.giesl.in; E-mail ID: investors@giesl.in

Date: April 17, 2023

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

NSE Symbol: GISOLUTION

Listing Compliance Department **BSE Limited**

Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 533048

Sub: Non- Applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated

November 26, 2018 ("the Circular") in respect of fund raising by issuance of Debt

Securities by Large Entities

Dear Sir/Ma'am,

This is with reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding Fund Raising by Issuance of Debt Securities by Large Entities. We hereby confirm that the Company is 'NOT a large Corporate' as per the applicability criteria given under the aforesaid circular.

You are requested to take the information on record.

Thanking You,

Yours faithfully, for GI Engineering Solutions Limited

Deepak

Company Secretary & Compliance Officer