



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: 26.09.2022

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100	Bombay Stock Exchange Limited, 27 th Floor, Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051
Scrip Code: KMSUGAR	Scrip Code:532673

Dear Sirs,

Sub: Intimation of Approval for Reclassification Application of Promoters under Regulation 31A of SEBI LODR Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, it is to inform that the Company has received approval letter No. NSE/LIST/218 dated September 26, 2022 from National Stock Exchange of India and letter No. LIST/COMP/YG/272/2022-23 dated September 26, 2022 from Bombay Stock Exchange for reclassification of following outgoing Promoter/Promoter Group shareholder as public shareholders in accordance with the Regulation 31A of the SEBI LODR Regulations 2015.

S.NO	Names of Erstwhile Promoters	Category (Pre-Reclassification)	Category (Post-Reclassification)
1	Prakashchandra Dwarkadas Jhunjhunwala -HUF	Promoter Group	Public
2	Umadevi Jhunjhunwala	Promoter Group	Public
3	Madhu Prakash Jhunjhunwala	Promoter Group	Public

Approval letter of the Stock Exchanges are enclosed herewith for your reference and the information is also made available at the Company's website www.kmsugar.com

Kindly take the same on your record.

Yours Faithfully,
For K.M. Sugar Mills Ltd.

Pooja
Dua

Digitally signed
by Pooja Dua
Date: 2022.09.26
18:39:13 +05'30'

Company Secretary

Company Secretary-cum-Compliance Officer



National Stock Exchange Of India Limited

Ref: NSE/LIST/218

September 26, 2022

The Company Secretary
K.M. Sugar Mills Limited
Motinagar- 224201,
Faizabad city,
Uttar Pradesh.

Sub : Approval for Reclassification of Promoters under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This has reference to your application dated April 12, 2022 seeking Reclassification of Promoters under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on submissions made by the company, the Exchange is pleased to approve your application for reclassification of following Promoter as per the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sr. No.	Name
1.	Umadevi Jhunjhunwala
2.	Madhu Prakash Jhunjhunwala
3.	Prakashchandra Dwarkadas Jhunjhunwala-HUF

You are required to ensure that the event of reclassification shall be disclosed to the Exchange as a material event in accordance with the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,
For **National Stock Exchange of India Ltd.**

Charmi Dharod
Sr. Manager

CC: **National Securities Depository Limited**
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited)
Marathon Futurex, A-Wing,
25th floor, NM Joshi Marg,
Lower Parel, Mumbai-400 073

This Document is Digitally Signed

LIST/COMP/YG/272/2022-23

Date: September 26, 2022

The Company Secretary/Compliance Officer

K.M.SUGAR MILLS LTD.

11, Moti Bhavan, Collectorganj,

Kanpur, Uttar Pradesh, 208001.

Sub: Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We refer to your application dated April 12, 2022 seeking Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Exchange is pleased to approve your application for Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 based on submissions made by the company.

Entities mentioned in Annexure 1 shall be classified as public shareholders

The summary of the Shareholding Pre-Reclassification & Post-Reclassification is as follows:

Quarter	Promoter holding		Public Holding	
	Shares Held	Percentage	Shares Held	Percentage
Pre-Reclassification	5,93,95,147	64.56	3,26,05,023	35.44
Post-Reclassification	5,19,93,499	56.51	4,00,06,671	43.49

Reclassification of Promoters: **K.M.SUGAR MILLS LTD**

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This email may be forwarded to the depositories and your RTA for necessary action at their end.

Yours faithfully,



Shyam Bhagirath
Manager



Yash Gala
Assistant Manager

Encl. Annexure 1 - Details of Outgoing Promoters

Annexure 1 – Details of Outgoing Promoters

ANNEXURE I			
Sr. No.	Name of Outgoing promoter	No. of Shares	% Shareholding
1.	Prakashchandra Dwarkadas Jhunjhunwala-HUF	32,78,271	3.56%
2.	Umadevi Jhunjhunwala	25,51,717	2.77%
3.	Madhu Prakash Jhunjhunwala	15,71,660	1.71%
TOTAL		74,01,648	8.04%

Reclassification of Promoters: **K.M.SUGAR MILLS LTD**

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