

RAJKAMAL SYNTHETICS LIMITED

CIN NO: L45100MH1981PLC024344

Regd. Off.: 411, Atlanta Estate Premises Co. Op. Soc. Ltd, G.M Link Road, Goregaon (East), Mumbai - 400063.
Email: rajkamalsynthetics@gmail.com Contact No. 022-48255368,46056970.

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February 18, 2025

To,
BSE LIMITED,
The General Manager,
Department of Listing Operations
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 102000 equity shares pursuant to conversion of Warrants.

We refer to our earlier intimation dated February 14, 2025, with respect to allotment of 6985000 convertible warrants ("Warrants"), at an issue price of Rs. 43.50/- per warrant, each convertible into equal number of equity shares having face value of Rs. 10/- each.

In this regard, we wish to inform you that the Warrant Holder have paid the balance consideration and have applied for exercising their rights for conversion of warrants into equivalent number of Equity Shares. Consequently, the Board of Directors of the Company through resolution passed today, approved the allotment of 102000 equity shares to Mr. Krishan Kumar.

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects. Consequently, the Issued and Paid-up equity share capital of the Company stands increased to Rs. 6,60,20,000/- consisting of 6602000 equity shares of Rs. 10/- each.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/0155 dated November 11, 2024 are given in Annexure - A to this letter.

Kindly take note of the above information

Thanking you,

Yours faithfully,

For Rajkamal Synthetics Limited

Ankur Ajmera
Managing Director & CEO
DIN: 07890715
Encl: a/a

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Annexure A

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/0155 dated November 11, 2024.

Sr. No	Particulars	Description																		
1	Type of securities proposed to be issued	Equity Shares pursuant to conversion of warrants.																		
2	Type of issuance	Preferential allotment, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.																		
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 102000 Equity Shares of face value of Rs. 10/- each upon partial conversion of equal number of Warrants upon receipt of part consideration.																		
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																			
a)	Name of Investors and their corresponding subscription of No. of Shares	Krishan Kumar - 102000																		
b)	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="text-align: center;">Sr No.</th> <th rowspan="2" style="text-align: center;">Name of proposed Allottee</th> <th colspan="2" style="text-align: center;">Pre-issue Holding</th> <th rowspan="2" style="text-align: center;">No. of shares to be issued</th> <th colspan="2" style="text-align: center;">Shareholding post allotment of shares</th> </tr> <tr> <th style="text-align: center;">No of Equity Shares</th> <th style="text-align: center;">% of Holdings</th> <th style="text-align: center;">No of Equity Shares</th> <th style="text-align: center;">% of holdings</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1</td> <td style="text-align: center;">Krishan Kumar</td> <td style="text-align: center;">Nil</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">102000</td> <td style="text-align: center;">102000</td> <td style="text-align: center;">1.54%</td> </tr> </tbody> </table>	Sr No.	Name of proposed Allottee	Pre-issue Holding		No. of shares to be issued	Shareholding post allotment of shares		No of Equity Shares	% of Holdings	No of Equity Shares	% of holdings	1	Krishan Kumar	Nil	NA	102000	102000	1.54%
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		No of Equity Shares	% of Holdings	No of Equity Shares		% of holdings														
1	Krishan Kumar	Nil	NA	102000	102000	1.54%														
c)	Issue Price	102000 Equity Shares have been allotted upon receipt of balance consideration. Out of the total 6985000 warrants, balance 6883000 Fully Convertible Warrants are outstanding for conversion.																		
d)	Number of investor	1																		
e)	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 102000 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 102000 Warrants.																		