

October 20, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,

Mumbai 400 001. Tel no.: 22721233

Fax No.: 22723719/ 22723121/ 22722037

BSE Scrip Code: 542773

The Manager,
Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051. Tel No.: 2659 8235

Fax No.: 26598237/ 26598238

NSE Symbol: IIFLSEC

Dear Sir/Madam,

Sub: Update under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

This is in continuation to our earlier intimation dated December 06, 2021 wherein it was informed that the Company had executed a binding Term Sheet on December 06, 2021 with M/s. Rajen Chandrakant Securities Private Limited (RCSPL) and its existing shareholders for the acquisition of 100% stake in RCSPL, subject to requisite regulatory approvals.

Requisite application was made in this regard. However, due to the delay in receiving such approval both the parties have mutually agreed not to go ahead with the aforesaid transaction.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

For IIFL Securities Limited

Meghal Shah Company Secretary