

MERCURY TRADE LINKS LIMITED

CIN - L01100GJ1985PLC144317

Regd. Office: C-1211, Swati Trinity, Applewoods, Shela, Shela, Ahmedabad, Daskroi, Gujarat, India,
380058

Website: www.mercurytradelinks.co.in

Email Id: mercurytradelinkslimited@gmail.com

Contact No: +91 7204141127

Date - 8th March, 2024

To,
The General Manager -Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400 001
Scrip Code: 512415

Subject: Rights issue of Mercury Trade Limited (the "Company") - Newspaper advertisement of extract of notice of opening of Rights Issue

Dear Sir/Mam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on 08th March, 2024 of notice of opening of Rights Issue of Equity shares.

1. Financial Express – (English) – All Editions
2. Financial Express – (Gujarati) – All Editions
3. Jansatta – (Hindi) – All Editions

You are requested to take the above on record.

For Mercury Trade Links Limited



AASHRAY P LAKHANI
Managing Director
DIN: 10367223

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DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the offer document has been drafted or approved by BSE nor does it certify the correctness or completeness of any of the contents of the offer document. The investors are advised to refer to the full text of the Disclaimer Clause of BSE Limited ("BSE") in the respective prospectus.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.kpgreenengineering.com, the website of the BSE at www.bseindia.com, the website of the BSE Ltd. at www.bseindia.com, respectively.

Book Running Lead Manager To The Issue Registrar To The Issue Company Secretary And Compliance Officer
BEELINE BEELINE CAPITAL ADVISORS PRIVATE LIMITED
BIGHSHAR SERVICES PVT. LTD. BIGHSHAR SERVICES PRIVATE LIMITED
KP GREEN ENGINEERING LIMITED KP Green Engineering Limited

On behalf of Board of Directors
For: KP GREEN ENGINEERING LIMITED
Muniraque Iqbal Hussain Kalwa
Who is/are Director/s
Disclaimer: KP Green Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on March 07, 2024 and thereafter with SEBI and the Stock Exchanges.

This is only an advertisement for information purpose and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized term used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 01st March 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange and namely BSE Limited ("BSE") ("Stock Exchange") and the securities and Exchange Board of India ("SEBI")

RIGHTS ISSUE OF 24,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- (RUPEES TEN ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF ₹ 40/- (FORTY RUPEES ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 30/- (THIRTY RUPEES ONLY) PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 990/- LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 10 RIGHT EQUITY SHARE FOR EVERY 1 FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 01, 2024 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 152. THE RIGHTS ISSUE PRICE IS ₹ 40 PER THE FACE VALUE OF THE EQUITY SHARES.

ISSUE OPENS ON LAST DATE FOR ON ISSUE CLOSED ON **
MONDAY, MARCH 11, 2024 MARKET RENUNCIATIONS* THURSDAY, MARCH 21, 2024
FRIDAY, MARCH 15, 2024

Process for Making an Application in the Issue
In accordance with Regulation 78 of the SEBI ICDR Regulations and the Rights Issue Circular, all investors desiring to make an application in the Issue shall be required to submit an application in the Issue in the form of a duly filled and signed Application Form as prescribed in the Letter of Offer. The Application Form shall be available for download from the website of the Company at www.kpgreenengineering.com, the website of the BSE at www.bseindia.com, the website of the BSE Ltd. at www.bseindia.com, respectively.

We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of Letter of Offer titled "Other Regulatory and Statutory Disclosures-Selling Restrictions" on Page 140 of the LOF.
The Rights Issue Circular and the Rights Issue Circular and Rights Issue Circular may be reissued, revised, amended or otherwise transferred except in an offshore transaction in compliance with Regulation, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. We acknowledge that, as affiliates, including ourselves, we may be deemed to be acting in the interest of the Company and its investors and may have a conflict of interest with respect to the Issue.

1. Name of the Company, being Link Intime India Pvt. Ltd.
2. Name and address of the Eligible Equity Shareholders including joint holders (in the same order and as per specimen recorded with the Registrar and the Company) or the Depository.
3. Folio Number in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date (DP Client ID).
4. Except for Applications on behalf of the Company or the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept applications from each of the Eligible Equity Shareholders in case of joint names, in respect of the total value of the Equity Shares applied for pursuant to this Application.

DISCLAIMER AND AVAILABILITY OF ISSUE MATERIALS
The Allocation of Equity Shares pursuant to the Issue will only be made in dematerialized form. In accordance with the SEBI Rights Issue Circulars, all Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date, or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their dematerial account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, and desirous of subscribing to Rights Equity Shares may also apply in the Issue during the Issue Period subject to certain conditions.
DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been drafted or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for all the details of the "Disclaimer Clause of BSE" beginning on page 152 of the LOF.

REGISTRAR TO THE ISSUE LINK Intime Link Intime India Private Limited
Registered Office: C-1211 Swati Trinity Applewoods Shela, Ahmedabad Gujarat, India, 380058
Contact Number: +91 72041 41127 - Contact Person: Mrs. Ayushi Arvish Shah
Company Secretary and Compliance Officer - E-mail Address: mercurytradelinks@gmail.com
Website: www.mercurytradelinks.co.in - Corporate Identity Number: L01100G11985PLC144317

Investors may contact the Registrar to the Issue, or our Company Secretary, or our Compliance Officer for any issue related matters. All registrations relating to the ASBA process should be addressed to the Registrar to the Issue, with a copy to the SEBS, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole / first holder, folio number or demat account number, serial number of the Application Form, number of the Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SEBS where the Application Form or the plan paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see 'Terms of the Application Form' on page 152 of the Letter of Offer.

