

Date: 18th April, 2022

To
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

To
Listing Department
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051

Dear Sir/Madam,

Ref: BSE Scrip Code: 533941 and NSE Symbol: THOMASCOTT

Sub.: Intimation about Listing Approval for 1st tranche of Equity Shares.

In continuation to the subject matter above stated, please find enclosed herewith Listing Approval Letter received from BSE and NSE pertaining to application made by Company dated 18th April, 2022 for listing of 21,24,402 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs. 9/- per equity share bearing distinctive numbers from 3390001 to 5514402 issued to promoter and Promoter group and other than promoter and promoter group on preferential issue basis upon conversion of 21,24,402 convertible warrants.

Requesting you to take same on record and oblige.

Thanking you,
Yours faithfully,
For Thomas Scott (India) Limited


Brijgopal Balaram Bang
Managing Director
DIN: 00112203



LOD/PREF/KK/FIP/2117/2022-23

“E-Letter”

April 18, 2022

The Company Secretary
THOMAS SCOTT (INDIA) LIMITED
50, Senapati Bapat Marg, Kewal Industrial Estate,
Lower Parel (West), Mumbai, Maharashtra, 400013

Dear Sir/Madam,

Re: **Listing of 21,24,402 equity shares of Rs. 10/- each issued at a premium of Rs. 9/- bearing distinctive numbers from 3390001 to 5514402 issued to promoters and non - promoters on a preferential basis pursuant to conversion of warrants**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding(if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sd/-
Sabah Vaze
Manager

c.c.: Central Depository Services (India) Ltd.,
Trade World, Kamala Mill Compound,
Lower Parel, Mumbai- 400 013.

National Securities Depository Ltd.,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel, Mumbai-400 013

National Stock Exchange Of India Limited

Ref: NSE/LIST/30692

April 18, 2022

The Company Secretary
Thomas Scott (India) Limited
50, Kewal Industrial Estate,
Senapati Bapat Marg,
Lower Parel (W)
Mumbai-400013.

Kind Attn: Ms. Rashi Bang

Dear Madam,

Sub: In - Principle approval for listing of 2124402 Equity shares of Rs. 10/- each allotted on conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 2124402 Equity shares of Rs. 10/- each allotted on conversion of warrants issued on preferential basis bearing distinctive numbers from 3390001 to 5514402.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Jiten Patel
Manager

Cc:

National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel,
Mumbai-400013.

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>