

April 26, 2021

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001
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**Subject: Undertaking that the Company is NOT a large corporate as per criteria given under the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018**

**Reference: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 – Fund Raising by Issuance of Debt Securities by Large Entities**

Dear Sir,

This is with reference to the captioned subject and circular(s) issued by National Stock Exchange of India Limited and BSE Limited *vide* reference number NSE/CML/2019/10 dated April 1, 2019 and LIST/COMP/05/2019-20 dated April 11, 2019 respectively, in continuation to the SEBI circular dated November 26, 2018, wherein listed entities are required to provide confirmation regarding applicability of framework as specified by SEBI in its Circular on fund raising by issuance of debt securities by large entities.

With reference to the aforementioned SEBI Circular, we wish to inform you that, the Company is '**Not a Large Corporate**' under the aforesaid SEBI Circular for the financial year ended March 31, 2021. Requisite details required as per Annexure A of the SEBI Circular is enclosed herewith.

Kindly take the same on record and oblige.

Thanking you.

Yours truly,  
For **Zee Media Corporation Limited**



**Ranjit Srivastava**  
**Company Secretary & Compliance Officer**  
Membership No. A18577

Encl.: As above

**Zee Media Corporation Limited**  
(Formerly Zee News Limited)

Corporate Office: FC-19, Sector-16A, Film City, Noida - 201301, UP, India.  
Phone: +91-120-2511064-73 | Fax: +91-120-2515240

Regd. Office: Marathon Futurex, 14th Floor, A Wing, N M Joshi Marg, Lower Parel, Mumbai - 400013, India  
Phone: +91-22-7105 5001 | Fax: +91-22-2300 2017 | www.zeenews.com | CIN: L92100MH1999PLC121506

**Format of the Initial Disclosure by an Entity as a Large Corporate**

Sr	Particulars	Details
1	Name of the Company	Zee Media Corporation Limited
2	CIN	L92100MH1999PLC121506
3	Outstanding borrowing of Company as on 31 March 2021	Rs. 311.25 Crores
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	CARE BB-; Stable (Double B Minus; Outlook: Stable)  Care Ratings Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

We confirm that we are '**Not a Large Corporate**' as per the applicability criteria given under the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For **Zee Media Corporation Limited**



**Ranjit Srivastava**  
**Company Secretary & Compliance Officer**  
 complianceofficer@zeemedia.esselgroup.com

**Dinesh Kumar Garg**  
**Chief Financial Officer**  
 dinesh.garg@zeemedia.esselgroup.com

Date: April 26, 2021

# - In terms of para 3.2(ii) of the circular, beginning FY 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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