



Regd. Office : Begampur Khatola, Khandsa, Near Krishna Maruti,
Gurgaon, Basai Road, Haryana -122001, **Tel.:** 91-7419885077
E-mail : newtimeinfra2010@gmail.com, **Website :** www.newtimeinfra.in
CIN : L24239HR1984PLC040797

Ref No.: NIL/BSE/63/2023-24

Date: 04th March, 2024

To,
The Manager
BSE Limited,
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE SECURITY CODE: 531959

Subject: Subject: Outcome of the Meeting of the Board of Directors of the Company

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”

Dear Sir/Madam,

We wish to inform you that pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015, the Board of Directors of the company in its meeting held today i.e. **Monday, 04th March 2024**, has inter-alia considered, noted and approved the following matters:

1. Allotment of Equity Shares on Conversion of Warrants.

This has reference to our letters dated 25th November, 2023, 21st December, 2023 & 08th February, 2024 and whereby we have intimated the, (i) outcome of the board meeting in relation to the proposal for considering the preferential issue of warrants, (ii)) outcome of the extraordinary general meeting of the shareholders of the company (iii) Allotment of Warrants convertible into Equity Shares to Non Promoters Group.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”),this to inform you that upon receipt of an amount aggregating to Rs. 7,51,41,000/- (Rupees Seven Crores Fifty One Lakhs Forty One Thousand Rupees only) as “**Warrant Exercise Price**” from the below listed, warrant holder, as per the terms of issue of Warrants, the Board of Directors of the Company has considered and approved the allotment of 46,00,00 (Forty Six Lakhs) Equity Shares of Re. 1/- each, upon conversion/ exchange of/for such number of Warrants, as per the details given in Annexure-I.

Consequently, the issued and paid up capital of the Company stands increased from Rs 17,03,46,000 /- to Rs. 17,49,46,000 consisting of 17,49,46,000 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

NEWTIME INFRASTRUCTURE LIMITED



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The Board Meeting commenced at 04:00 P.M. and concluded at 04:35 P.M

We request to take the above intimation on your records.

Thanking You,

For Newtime Infrastructure Limited

**Annu
Company Secretary
& Compliance Officer**

Enclosed: A/a



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Annexure-I

LIST OF ALLOTTEES FOR ALLOTMENT OF WARRANT

| S. No. | Name of the Warrant Holder | Category | No. of Warrants allotted | No. of Convertible Warrants exercised for conversion into equal no. of equity shares | Amount of consideration received for part conversion of the Convertible Warrants into equity shares (i.e. 75% of the Issue Price) | No. of Equity Shares of Rs. 1/- each allotted upon exercise of option of part conversion of Convertible Warrants |
|--------|--------------------------------|----------|--------------------------|--|---|--|
| 1. | Eriska Investment Fund Limited | Public | 46,00,000 | 46,00,000 | 7,51,41,000 | 46,00,000 |
| | TOTAL | | | 46,00,000 | 7,51,41,000 | 46,00,000 |



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Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular")

| S.No. | Particulars | Description |
|-------|---|---|
| 1. | Post allotment of securities outcome of the subscription | 17,49,46,000 Equity Shares |
| 2. | Name of the Allottees | As per Annexure I |
| 3. | Issue price/ allotted price convertibles)Number of Allottees | Rs. 21.78/- each (face value at Rs. 1/- each and premium Rs.20.78 each) |
| 4. | In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument. | <p>Each of the Warrants is convertible into 1 Equity Share having face value of 1/-(Rupees One Only) each within 18 months from the date of their allotment.</p> <p>The Warrants shall be convertible in one or more tranches. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand Forfeited by the Company.</p> |