



Dhruv Consultancy Services Limited

501, Plot No. 67, Pujit Plaza, Opp. K-Star Hotel, Sector-11, C.B.D. Belapur, Navi Mumbai – 400 614
Telefax No. +91 022 27570710, Mobile No. 9619497305, Website : www.dhruvconsultancy.in
Email ID: services@dhruvconsultancy.in, info@dhruvconsultancy.in, CIN No. L74999MH2003PLC141887

DHRUV /OUTWARD/2024-25/1816

July 3, 2024

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 541302, Security ID : DHRUV	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: DHRUV
---	---

Dear Sir/Ma'am,

Re: ISIN - INE506Z01015
Sub: Outcome of the Board Meeting held on July 3, 2024

Further to our intimation dated 28th June 2024, and pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Board of Directors of Dhruv Consultancy Services Limited ('the Company') at its meeting held today, 3rd July, 2024, has subject to the approval of shareholders' and / or other requisite regulatory / statutory approvals, approved issuance of up to 3133800 (Thirty One Lacs Thirty Three Thousand Eight Hundred) fully paid-up equity shares of face value of Rs. 10/- each ("Equity Shares") in one or more tranches for an aggregate consideration of upto Rs. 33,84,50,400/- (Rs. 33.84 Crores) on a preferential basis ("Preferential Issue"), in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of the Companies Act, 2013 and rules made thereunder, in the following manner:

(i) Upto 3133800 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 108 per equity share (including a premium of Rs. 98 per equity share), aggregating to Rs._ 33,84,50,400/- to the non-promoter entities as mentioned below.

The Board also approved convening of an extraordinary general meeting of the Company on Saturday, July 27, 2024, inter-alia, to approve the above matters.

Accordingly, the relevant date, in terms of provision of ICDR Regulations for determining the floor price of the Preferential Issue, is Thursday, June 27, 2024.

The details, as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015, are also enclosed as Annexure A.

The meeting of the Board of Directors of the Company commenced at 9:30 A.M. and concluded at 02:05 P.M.

Thanking you,
Yours faithfully,
for **DHRUV CONSULTANCY SERVICES LIMITED**

TANVI T AUTI
Managing Director
DIN 07618878
Encl: As above



Dhruv Consultancy Services Limited

501, Plot No. 67, Pujit Plaza, Opp. K-Star Hotel, Sector-11, C.B.D. Belapur, Navi Mumbai – 400 614
Telefax No. +91 022 27570710, Mobile No. 9619497305, Website : www.dhruvconsultancy.in
Email ID: services@dhruvconsultancy.in, info@dhruvconsultancy.in, CIN No. L74999MH2003PLC141887

Annexure-A

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details	
1.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each fully paid up.	
2.	Type of issuance	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Up to 3133800 equity shares of face value of Rs. 10/- each at an issue price of Rs. 108 per equity share (including a premium of Rs. 98 per equity share) for an aggregate consideration of up to Rs. 33,84,50,400/-.	
4.	Additional details in case of preferential issue:		
5.	Names of the proposed investors and the maximum number of equity shares to be offered	Name of Proposed Investors	Maximum Number of Equity Shares to be offered (no.)
		As per Annexure B	3133800 equity shares
		Total	3133800 equity shares
		75 (Seventy Five) - "Non-Promoter -Public entities")	
6	Post Allotment of Securities – Outcome of the Subscription, Issue Price/Allotted Price, number of proposed investors	<p>Outcome of Subscription :- 75 (Seventy Five) Proposed Investor viz :- Post – Preferential allotment shareholding will be:- Considering fresh issue of 3133800 Equity Shares (the percentage of total post allotment paid up capital under this issue will be 16.47%) Existing Paid up share Capital is 15888769 Equity Shares of Rs. 10/- each, which comes to Rs. 15,88,87,690/-* Post allotment under the said issue the Revised Paid Up Share Capital will be 19022569 Equity Shares of Rs. 10/- each, which comes to 19,02,25,690/- * considering the issue of 692769 Shares pursuant to conversion of Share Warrants into the Equity Shares of the Company. Issue Price: Rs. 108/- per equity share as per the provisions of Regulation 164(1) and Regulation 164(4) of the SEBI ICDR Regulations The number of Proposed Investors are same as stated above.</p>	
7.	In case of convertibles :- Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable.	



Dhruv Consultancy Services Limited

501, Plot No. 67, Pujit Plaza, Opp. K-Star Hotel, Sector-11, C.B.D. Belapur, Navi Mumbai – 400 614

Telefax No. +91 022 27570710, Mobile No. 9619497305, Website : www.dhruvconsultancy.in

Email ID: services@dhruvconsultancy.in, info@dhruvconsultancy.in, CIN No. L74999MH2003PLC141887

8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable.
----	---	-----------------



Dhruv Consultancy Services Limited

501, Plot No. 67, Pujit Plaza, Opp. K-Star Hotel, Sector-11, C.B.D. Belapur, Navi Mumbai – 400 614
Telefax No. +91 022 27570710, Mobile No. 9619497305, Website : www.dhruvconsultancy.in
Email ID: services@dhruvconsultancy.in, info@dhruvconsultancy.in, CIN No. L74999MH2003PLC141887

Annexure - B

Sr. No.	Name of the Investors/Proposed Allottees	Number of Shares to be issued	Category
1	Ganita Technolgies And Services Pvt Ltd	100000	Non-Promoter – Public
2	Shah Enterprise (HUF)	25000	Non-Promoter – Public
3	Kapil Ramji Keniya HUF	25000	Non-Promoter – Public
4	Sandeep Singh	53000	Non-Promoter – Public
5	Navinchandra Champshibhai Shah	25000	Non-Promoter – Public
6	Jyotiprasad Taparia	125000	Non-Promoter – Public
7	Ashutosh Taparia	93750	Non-Promoter – Public
8	Anjali Ashutosh Taparia	93750	Non-Promoter – Public
9	Sanjeevkumar Taparia	93750	Non-Promoter – Public
10	Aruna Taparia	93750	Non-Promoter – Public
11	Pitam Goel	90000	Non-Promoter – Public
12	Radha Rani Gupta	90000	Non-Promoter – Public
13	Tushar aggarwal	90000	Non-Promoter – Public
14	Chintan H Shah	18000	Non-Promoter – Public
15	Jagdish prasad choudhary	10000	Non-Promoter – Public
16	Vinod Sethi	45000	Non-Promoter – Public
17	KS Ventures Inc - Saket Gupta	45000	Non-Promoter – Public
18	Prateek Mantri	45000	Non-Promoter – Public
19	ASHISH CHUGH	46000	Non-Promoter – Public
20	RAHUL HEMANT MEHTA	75000	Non-Promoter – Public
21	Vikas Tawani	10000	Non-Promoter – Public
22	Nishant M Hundiwala	14000	Non-Promoter – Public
23	SAJID Umedali DHROLIA	46000	Non-Promoter – Public
24	Jyoti Ketan Vakharia	46000	Non-Promoter – Public
25	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	500000	Non-Promoter – Public
26	Ranjana Kanda	9000	Non-Promoter – Public
27	Deeprekha Bagri	9000	Non-Promoter – Public
28	Vikas Arora	74000	Non-Promoter – Public
29	Kanika Lalwani	9000	Non-Promoter – Public
30	Priti Umesh Khimji	92000	Non-Promoter – Public
31	Zinnia Global Fund PCC- Cell Dewcap Fund	148000	Non-Promoter – Public
32	SADHANA CHETAN RAKA	9000	Non-Promoter – Public
33	Prajapati Mahendra Ramchandra (HUF)	23000	Non-Promoter – Public
34	CHARANIA SHABNAM SHAFEEN	46000	Non-Promoter – Public
35	AMIT JASVANTRAI DHOLAKIA	23000	Non-Promoter – Public
36	KALAWATI KISHOR THAKKAR	23000	Non-Promoter – Public
37	Sanjay Eknath Bhosale	2500	Non-Promoter – Public
38	MALIK AMIRBHAI CHARANIYA	9000	Non-Promoter – Public
39	Ramesh Laxman Mengawade	23000	Non-Promoter – Public
40	Bhavna Gothi	15000	Non-Promoter – Public
41	Pooja Savlani	14000	Non-Promoter – Public
42	SHRADHA MANISH MEHTA	55000	Non-Promoter – Public
43	CCV Emerging Opportunities Fund - I	185000	Non-Promoter – Public



Dhruv Consultancy Services Limited

501, Plot No. 67, Pujit Plaza, Opp. K-Star Hotel, Sector-11, C.B.D. Belapur, Navi Mumbai – 400 614

Telefax No. +91 022 27570710, Mobile No. 9619497305, Website : www.dhruvconsultancy.in

Email ID: services@dhruvconsultancy.in, info@dhruvconsultancy.in, CIN No. L74999MH2003PLC141887

44	Porinju Veliyath	92000	Non-Promoter – Public
45	Bhattad Priti Shamsundar	14000	Non-Promoter – Public
46	WEALTHOLOGISTS PRIVATE LIMITED	45000	Non-Promoter – Public
47	Kamal Arora	9000	Non-Promoter – Public
48	Jyoti Dave	9000	Non-Promoter – Public
49	Saurabh Asit Oberoi	26000	Non-Promoter – Public
50	Oomaima Mohit Gunja	13000	Non-Promoter – Public
51	Morde Foods Private Limited	80000	Non-Promoter – Public
52	Anuradha Harshal Morde	18500	Non-Promoter – Public
53	Aditya Sahaya	18500	Non-Promoter – Public
54	KISHOR EKNATH MORDE	18500	Non-Promoter – Public
55	SANDEEP NANABHAU DOKE	9200	Non-Promoter – Public
56	THORAT KAPIL NARENDRA	9200	Non-Promoter – Public
57	SAMEER VASANT MORDE	9200	Non-Promoter – Public
58	ANJALI M CHAUDHARI	9200	Non-Promoter – Public
59	SHRIDHAR SALUNKE	9200	Non-Promoter – Public
60	Vikrant J Baijal	4600	Non-Promoter – Public
61	NEHA AGRAWAL	4600	Non-Promoter – Public
62	ANIL EKNATH MORDE	4600	Non-Promoter – Public
63	VILAS DATTATRAY SHERKAR	4600	Non-Promoter – Public
64	MANGESH S SHETE	4600	Non-Promoter – Public
65	VIJAYALAXMI R POOJARI	3700	Non-Promoter – Public
66	ANKUSH ASHOK MORDE	2700	Non-Promoter – Public
67	Amit Arora	9000	Non-Promoter – Public
68	ASHA MADHUKAR POKHARKAR	9200	Non-Promoter – Public
69	VARUN ANIL MORDE	9200	Non-Promoter – Public
70	SWATI MAHESH MORDE	6400	Non-Promoter – Public
71	CHIRAG VILAS SHERKAR	4600	Non-Promoter – Public
72	PARAG VILAS SHERKAR	4600	Non-Promoter – Public
73	ASHOK Y SHINDE	1800	Non-Promoter – Public
74	SUJATA BHASKAR MORADE	1800	Non-Promoter – Public
75	RINKU MONU KAPOOR	1800	Non-Promoter – Public
	Total	3133800	