Kohínoor Foods Ltd.

03.02.2020

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No C/1, G Block Bandra-Kurla Complex Bandra (East) MUMBAI – 400 051 The Listing Department BSE Limited P.J. Tower, Dalal Street MUMBAI – 400 001

Company Code : KOHINOOR Scrip Code : 512559

Dear Sirs,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, in continuation to intimation letter dated 29th November, 2019, we would like to inform you that in regard to the OTS (Settlement Proposal), a letter is received from Oriental Bank of Commerce, with regard to the deposit of agreed upfront amount, the Company has submitted its reply to the Banks that it has made an upfront payment towards One Time Settlement and is keen to settle the OTS and pay the balance at the earliest. Further the Company has requested all the Consortium Banks to get this OTS approved so that OTS is completed at the earliest possible.

We hereby request you to take note of the above information on your record.

Thanking you,

Yours faithfully,

For Kohinoor Foods Deepak Kau Aanager (Legal) **Company** Secretar FCS-8722