

September 30, 2019

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Dear Sir(s),

Sub.: Update on Capital Raising

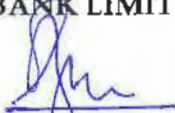
Further to our communication dated September 25, 2019 on the captioned subject, the Bank is pleased to inform you that it has received acknowledgment from the Reserve Bank of India to go ahead with the proposed increase in its authorized share capital.


The Bank shall now seek necessary shareholders' consent and proceed expeditiously with its capital raise.

You are requested to kindly take the above information on record.

Thanking you,

For **YES BANK LIMITED**


Shivanand R. Shettigar

A blue circular stamp with the text "YES BANK LIMITED" around the top inner edge and "MUMBAI" around the bottom inner edge, separated by two small stars. The center of the stamp is empty.
Group Company Secretary