



S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

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Date: September 29, 2023

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Dear Sir,

Sub.: Allotment of 43 fully paid-up equity shares of S Chand And Company Limited to an eligible shareholder of DS Digital Private Limited in terms of the approved and sanctioned Composite Scheme of Arrangement amongst Blackie & Son (Calcutta) Private Limited, Nirja Publishers & Printers Private Limited, DS Digital Private Limited, Safari Digital Education Initiatives Private Limited and S Chand And Company Limited

This is in reference to our earlier disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 submitted by S Chand And Company Limited (“the Company”) on July 31, 2023, August 16, 2023 and September 04, 2023 regarding the Hon’ble National Company Law Tribunal, New Delhi Bench-III, order dated July 24, 2023 (“NCLT Order”) approving the captioned composite scheme of arrangement.

The arrangements pursuant to said composite scheme of arrangement involve demerger of business undertaking of DS Digital Private Limited (“DS Digital”) representing education businesses with and into the Company.

We wish to inform you that pursuant to aforesaid demerger, the Board of Directors of the Company has today i.e. September 29, 2023 by passing resolution by circulation approved allotment of 43 (Forty Three) fully paid-up equity shares of face value of Rs. 5/- each of the Company to an eligible shareholder (as on the effective date of NCLT order i.e. September 04, 2023) of DS Digital in the share exchange ratio 1:117 [1 equity shares of face value of Rs. 5/- (Rupees Five) each of the Company credited as fully paid up for every 117 (One Hundred and Seventeen) equity shares of face value of Rs. 10/- (Rupees Ten) each fully paid up as held by such equity shareholder in DS Digital] as provided in the Composite Scheme of Arrangement. These shares will be issued in dematerialized mode only and proposed to be listed and traded on BSE Limited and National Stock Exchange of India Limited.

The Issued, Subscribed and Paid-up Share Capital of the Company has been increased from Rs. 17,60,86,680/- comprising of 3,52,17,336 equity shares of face value of Rs. 5/- each to Rs. 17,60,86,895/- comprising of 3,52,17,379 equity shares of Rs. 5/- each due to the above issue and allotment of Equity Shares in the Company.



This disclosure is being made under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you to kindly take note of the above.

Thanking You.

Yours Sincerely,

For S Chand And Company Limited

Jagdeep Singh

Company Secretary

Membership No: A15028

Address: A-27, 2nd Floor,

Mohan Co-operative Industrial Estate,

New Delhi-110044

