

संदर्भ क्र. Ref. No.: HO:IRC:SVM:2022-23:253

दिनांक Date:06.10.2022

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code : 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

महोदय/महोदया Dear Sir/Madam,

**Compliance of SEBI Circular No.SEBI/HO/DDHS/P/CIR/2021/613  
Dated August 10,2021 about ISINs**

In Compliance of above circular of SEBI about International Securities Identification Number (ISINs) and submission of Half Yearly Statement of Debt Securities issued under SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021, we are attaching the details of bonds issued by our Bank and outstanding for the half year ended 30<sup>th</sup> September, 2022.

2. In this regard, we confirm that in no financial year, there are 17 ISINs due for maturity.
3. We request you to take a note of the above.

Thanking you,

Yours faithfully,

Encl.:a/a



(Rajesh V Upadhya)  
Company Secretary

Classification: **Confidential** Sub-Classification: **Finance Confidential**

प्रधान कार्यालय: निवेशक संबंध विभाग, स्टार हाउस-1, आठवीं मंजिल, सी-5, जी-ब्लॉक, बान्द्रा कुर्ला संकुल, बान्द्रा पूर्व, मुंबई - 400 051  
Head Office: Investor Relations Cell, Star House - I, 8<sup>th</sup> Floor, C-5, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Ph.: (022) 6668 4490 :  
Fax: (022) 6668 4491 Email: headoffice.share@bankofindia.co.in

Details of Tier I and Tier II Bonds as on 30.09.2022.

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs.in crores)	Amount outstanding (Rs.in crores)	Credit Rating
BANK OF INDIA	INE084A08136	28-01-2021	28-01-2026 (With Call) Perpetual (Without Call)	9.04%	Annually	Yes	750	750	"AA/Stable" by Crisil & Acuite
BANK OF INDIA	INE084A08144	30-03-2021	30-03-2026 (With Call) Perpetual (Without Call)	9.30%	Annually	Yes	602	602	"AA/Stable" by Crisil & Acuite
BANK OF INDIA	INE084A08037	25-09-2013	25-09-2023 (Without Call)	9.80%	Annually	No	1000	1000	"AA+/Stable" by Crisil
BANK OF INDIA	INE084A08045	30-09-2013	30-09-2023 (Without Call)	9.80%	Annually	No	500	500	"AA+/Stable" by Crisil
BANK OF INDIA	INE084A08060	31-12-2015	31-12-2025 (Without Call)	8.52%	Annually	No	3000	3000	"AA+/Stable" by Crisil & "AA/Stable" by Brickworks
BANK OF INDIA	INE084A08151	30-09-2021	30-09-2026(With Call) 30-09-2031 (Without Call)	7.14%	Annually	Yes	1800	1800	"AA+/Stable" by Crisil & "AAA/ Stable" by Infomeric.
					<b>TOTAL</b>		<b>7652</b>	<b>7652</b>	

