



KALPA-TARU®

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :

Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat, India.

Tel. : +91 79 232 14000

Fax : +91 79 232 11951/52/66/71

E-mail : mktg@kalpatarupower.com

CIN : L40100GJ1981PLC004281

November 27, 2020

1. Manager – CRD,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400001

Re: Kalpataru Power Transmission Limited
Scrip Code: 522287
ISIN: INE220B01022

2. Listing Manager,
National Stock Exchange of India Ltd.,
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Re: Kalpataru Power Transmission Limited
Scrip Code: KALPATPOWR
ISIN: INE220B01022

Dear Sir / Madam,

Subject: Buyback of equity shares of face value of INR 2/- each ("Equity Shares") by Kalpataru Power Transmission Limited (the "Company") from the open market through stock exchanges ("Buyback") – Intimation for closure of the Buyback

This is in furtherance to, (i) our letter dated Wednesday, May 20, 2020, informing the outcome of the meeting of the Board of Directors of the Company ("Board") approving the Buyback; and (ii) our letter dated Friday, May 22, 2020 regarding submission of the public announcement dated Thursday, May 21, 2020 for the Buyback ("Public Announcement").

Pursuant to the resolution passed by the Board on Wednesday, May 20, 2020, the Company was authorised to buyback its Equity Shares from the open market through stock exchange mechanism, for an aggregate amount not exceeding INR 200,00,00,000/- (Indian Rupees Two Hundred Crores Only), excluding the brokerage, costs, fees, turnover charges, taxes such as securities transaction tax, goods and service tax (if any) and income tax, stamp duty and other incidental and related expenses ("**Maximum Buyback Size**"), and at a price not exceeding INR 275/- (Indian Rupees Two Seventy Five Only) per Equity Share ("**Maximum Buyback Price**"). The Company commenced the Buyback on Monday, June 01, 2020 ("**Commencement Date**") from its shareholders / beneficial owners (other than those who are promoters, members of the promoter group or persons in control of the Company), from the open market through stock exchange mechanism, i.e., using the electronic trading facilities of BSE Limited and National Stock Exchange of India Limited, in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buyback Regulations**").



ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055, India.

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In this regard, please be informed that, as on **November 27, 2020** (being the last trading day before the closure of buy-back scheduled on November 30, 2020), the Company has bought back **58,06,262** Equity Shares at an average price of **INR 245.75** (Indian Rupees Two Hundred Forty Five and Seventy Five Paise Only) per Equity Share. Accordingly, the Company has deployed **INR 142,68,70,928.45** (Indian Rupees One Hundred Forty Two Crores Sixty Eight Lacs Seventy Thousand Nine Hundred Twenty Eight and Paise Forty Five Only), which represents ~71.34% of the Maximum Buyback Size. Consequently, today, the Buyback Committee has approved the closure of the Buyback pursuant to the terms of the Public Announcement, with effect from close of trading hours of **November 27, 2020**.

Post closure of the Buyback, the post-Buyback public advertisement will be released in accordance with the provisions of the Buyback Regulations. For final number of Equity Shares bought back pursuant to the Buyback, average price at which such Equity Shares were bought back and other details relating to the Buyback, please refer to the post-Buyback public advertisement that shall be published in compliance with the Buyback Regulations.

This is for your information and records and be treated as compliance under Regulation 30 read with Part A of Schedule III, and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended. For details of the pre and post Buy-back shareholding pattern of the Company, please refer Annexure - A.

You are requested to take note of the same.

For and on behalf of by Kalpataru Power Transmission Limited


(Rajeev Kumar)
Company Secretary & Compliance Officer
Membership No.: 5297



Encl.: As above

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Annexure A

Category	Pre-Buyback* (As on May 20, 2020)		Post Buyback (As on November 27, 2020)	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Promoter and Promoter Group	8,41,14,663	54.37%	8,41,14,663	56.49%
Public Shareholders				
Institutions	5,48,89,685	35.48%	6,47,94,545	43.51%
Non Institutions	1,57,11,122	10.15%		
Central Government/ State Government(s) President of India	Nil	Nil		
Sub Total (A+B)	15,47,15,470	100.00%	14,89,09,208	100.00%
Non Promoter Non Public	-	-	-	-
TOTAL (A+B+C)	15,47,15,470	100.00%	14,89,09,208	100.00%

* As on the date of the board meeting approving the Buyback

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