

SECRETARIAL DEPARTMENT

27.10.2023

HO: SEC: 218 :2023-24

To

1. The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), MUMBAI-400051
Scrip Code: KTKBANK
2. The General Manager
BSE Limited
Corporate Relationship Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400001
Scrip Code: 532652

Madam / Dear Sir,

Subject: Clarification to intimation submitted under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) in relation to allotment of equity shares on preferential basis

We refer to the exchange submission made vide our letter no.: HO:SEC:215:2023-24 dated 26.10.2023 with regard to the allotment of 3,34,00,132 equity shares on a preferential basis, in the meeting of the Committee of Directors of the Board of the Bank held on 26.10.2023.

In this connection, pursuant to Regulation 30 and other applicable provisions of SEBI Listing Regulations, we wish to submit a clarification with regard to the post preferential allotment holding by Quant Mutual Fund. Due to a clerical error, it was mentioned in our aforementioned submission that the shareholding of Quant Mutual Fund, post preferential allotment would be 4.35% in our Bank.

The corrected data is submitted below:

Name of Allottee	Name of the Scheme / Fund	No. of Shares Allotted	Subscription Amount (INR)	Post Preferential Allotment holding (%)
Quant Mutual Fund	Quant Active Fund	41,33,279	99,00,02,986.08	4.26%
	Quant Small Cap Fund	31,73,000	75,99,96,960.00	

All other details submitted in our aforementioned submission (HO:SEC:215:2023-24 dated 26.10.2023) remains the same.

The aforesaid information is also being hosted on the website of the Bank <https://karnatakabank.com/investor-portal>

We request you to take the above intimation on record and arrange for dissemination.

Yours faithfully,

Sham K
**Company Secretary &
Compliance Officer**