



Date: 15th June 2019

To,
Manager - Department of Corporate Services
BSE Limited
Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir,

Sub: Fixation of Record Date for Sub-division of Equity Shares

This is to inform you that in terms of Regulation 42 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the Company has fixed Record date, the details of which are given below:

Scrip Code	Type of security	Book Closure both days inclusive	Record Date / Cut-off Date	Purpose
523694	EQUITY	Not Applicable	Friday 5 th July 2019	Sub-division of Equity Share of face value of Rs.5 each fully Paid up will be sub-divided into Equity Shares of face value of Rs.2 each fully paid up.

Note

Upon sub-division of face of value of each share from Rs 5/- to Rs 2/-, all fractions resulting from the sub-division of shares shall be consolidated into whole Equity shares and the same will be dispose-off at the market price and the net proceeds (less expenses, if any) will be distributed proportionately, as far as practicable, to the members concerned.

In this regard, please find enclosed the documents required to be submitted for the sub-division of Equity Shares of the Company

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We further agree to ensure that the time gap between the two record dates will at least be 30 days.

We request you to kindly take the above on record.

Thanking you,

Yours truly,

For Apcotex Industries Limited

Anand Kumashi
Company Secretary



CC

Central Depository Services (India) Limited
National Securities Depository Limited
Link Intime India Pvt Ltd

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REGD. OFFICE : 49-53, 3rd Floor, Mahavir Centre, Plot No. 77, Sector-17, Vashi, Navi Mumbai - 400703, Maharashtra, India Tel:+91-22-27770800
CORPORATE OFFICE : NKM International House, 178 Backbay Recl., B. M. Chinal Marg, Mumbai-400020, Maharashtra, India. Tel:+91-22-22838302/04
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CIN NO. L99999MH1986PLC039199 Website:www.apcotex.com

Sub-Division of Equity Shares

Serial No	List of Documents / Details to be submitted	Submission Status- Yes/No
1	Certified true copy of the resolution passed by the Shareholders for Sub-Division	Yes, enclosed as Annexure-I
2	An Undertaking of Company for Sub-Division	Yes, enclosed as Annexure-II
3	NEFT /Demand draft of Rs.50,000/- +applicable GST drawn in favour of BSE Ltd.	Will provide to you very shortly.
4	The new ISIN number assigned by the depository	New ISIN Code shall be provided, once we received the same form the Depository



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CERTIFIED TRUE COPY OF THE SHAREHOLDERS RESOLUTION PASSED AT THE 33RD ANNUAL GENERAL MEETING OF APCOTEX INDUSTRIES LIMITED HELD ON 4TH JUNE 2019 AT 11.00 A.M. AT EBONY HALL, TUNGA HOTEL, PLOT NO.37, SECTOR 30-A, VASHI, NAVI MUMBAI – 400703

“RESOLVED THAT pursuant to the provisions of Section 61(1)d and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification or re-enactment thereof for the time being in force) and Article 8 and other enabling provisions of the Articles and Memorandum of Association of the Company and subject to such approvals, consents, permissions and sanctions as may be necessary from the authorities concerned, each equity shares of nominal value of Rs.5/- (Rupee Five) of the Company be sub-divided into equity shares of nominal value of Rs.2/- (Rupees Two) each and each unclassified shares of nominal value of Rs.5/- (Rupee Five) of the Company be sub-divided into unclassified shares of nominal value of Rs.2/- (Rupees Two) each, consequently, the Authorized Share Capital of the Company of Rs.31,61,00,000/- (Rupees Thirty One Crores and Sixty One Lakhs only) shall stand as under:

Particulars	Pre Sub – Division			Post Sub – Division		
	No. of Shares	Face Value (in Rs.)	Total Share Capital (in Rs.)	No. of Shares	Face Value (in Rs.)	Total Share Capital (in Rs.)
Equity Shares	6,31,60,000	5	31,58,00,000	15,79,00,000	2	31,58,00,000
Preference Shares	500	100	50,000	500	100	50,000
Unclassified shares	50000	5	2,50,000	1,25,000	2	2,50,000
Total Authorized Shares Capital			31,61,00,000	Total Authorized Shares Capital		31,61,00,000
Paid Up Share Capital	2,07,37,984	5	10,36,89,920	5,18,44,960	2	10,36,89,920

RESOLVED FURTHER THAT pursuant to the sub-division of the equity shares of the Company as above, the 2,07,37,984 (Two Crores Seven Lacs Thirty Seven Thousand Nine Hundred Eighty Four) issued equity shares of the nominal value of Rs.5/- (Rupees Five) of the Company shall stand sub-divided into 5,18,44,960 (Five Crores Eighteen Lacs Forty Four Thousand Nine Hundred Sixty) Equity Shares of the nominal value of Rs.2/- (Rupee Two) each.

RESOLVED FURTHER THAT upon sub-division of equity shares as aforesaid, the existing share certificate(s) in relation to the existing equity shares of the nominal value of Rs.5/- (Rupee Five) each held in physical form shall be deemed to have been automatically cancelled and be of no effect on and from the “Record date” and the Company may, without requiring the surrender of the existing share certificate(s), directly issue and dispatch the new share certificate(s) of the Company, in lieu thereof and in case of members who hold the equity shares / opt to receive sub-divided equity shares in dematerialized form, the sub-divided equity shares shall be





credited to the respective beneficiary account of the Members, with their respective depository participants and the Company shall undertake such corporate actions as may be necessary in relation to the existing equity shares, whether in physical form or in dematerialized form.

RESOLVED FURTHER THAT upon the sub-division of face of value of each share from Rs 5/- to Rs 2/-, all fractions resulting from the sub-division of shares in the aforesaid manner shall be consolidated into whole Equity shares and the Board shall have the authority to dispose-off such whole shares by selling them at the market price and to distribute the net proceeds thereof (less expenses, if any) proportionately, as far as practicable, to the members concerned."

RESOLVED FURTHER THAT Mr. Abhiraj Choksey – Managing Director or Mr. Anand V Kumashi – Company Secretary, of the Company be and is hereby authorized severally to take such steps as may be necessary for obtaining approvals, statutory, contractual or otherwise, in relation to the above and to settle all matters arising out of and / or incidental thereto, and to execute all deeds, applications, documents and writings that may be required, on behalf of the Company and generally to do all such acts, deeds, matters and things and to give, from time to time, as may be necessary, proper, expedient or incidental for the purpose of giving effect to this Resolution and to delegate all or any of the powers herein vested in the Board, to any Director(s) or Officer(s) of the Company as may be required to give effect to the above resolution.

CERTIFIED TRUE COPY

For Apcotex Industries Limited


Anand V Kumashi
Company Secretary



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Explanatory statement pursuant to Section 102 of the Companies Act, 2013

At present, the equity shares of the Company are listed on National Stock Exchange of India Limited (NSE) and the Stock Exchange, Mumbai (BSE) and they are actively traded in NSE and BSE. The market price of the shares of the Company has also witnessed significant demand for Company's shares in last couple of years. Presently, the face value of the equity share of the Company is Rs.5/-. In order to enhance the liquidity in the capital market, to widen shareholder base and to make the shares affordable to small investors, the Board of Directors in their meeting held on 25th April 2019 have considered it desirable to sub-divide (split the face value) of the existing nominal value of the equity shares of the Company from the present Rs.5/- each paid-up per equity share into equity shares of Rs.2/- each fully paid-up. Stock split would serve the purpose of raising liquidity of the shares without increasing the Company's equity servicing burden (as overall equity capital remains the same).

Shareholders attention is also invited to the fact that in view of the foregoing, the existing Capital Clause V of the Memorandum of Association and Article 2 of the Articles of Association of the Company also need relevant amendment to give effect to the sub-division of equity shares.

None of the Directors of the Company is interested in the resolution, except to the extent of their shareholding and the shareholding of their relatives, if any, in the Company.

Your Directors recommend the resolution for your approval.

CERTIFIED TRUE COPY

For Apcotex Industries Limited


Anand V Kumashi
Company Secretary



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ANNEXURE - II



Undertaking

The Director / official authorized by the Board of Directors of the company, has fixed a record date of Friday, 5th July 2019 for purpose of Sub-division of Equity Share of face value of Rs.5 each fully Paid up into Equity Shares of face value of Rs.2 each fully paid up.

We hereby undertake that the company will set up Auto Corporate Action with both the Depositories – CDSL & NSDL for execution before beginning of the day on the trading day succeeding the record date.

Further, the company undertakes to resolve any complaint on account of the failure on the part of company to complete all formalities for execution of Auto Corporate Action.

For Apcotex Industries Limited


Anand V Kumashi
Company Secretary



Date: 15th June 2019
Place: Navi Mumbai

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