

Date: 30th August, 2021
The Manager, DCS
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Dear Sir/ Madam,

Ref.: Scrip Code: 514221

Sub.: Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate issued by Practising Company Secretary for the half year ended on 31st March, 2021.

There is a delay in filing the same as the Honourable NCLT had stayed the CIRP Proceedings of the Corporate Debtor from 2nd March, 2021 till 15th April, 2021 (Order received on 21st April, 2021). Moreover, the Honourable NCLAT has further stayed the CIRP Proceedings of the Corporate Debtor from 14th June, 2021 till date.

Kindly take the same on record.

Thanking you,

Yours faithfully,

for K-Lifestyle & Industries Limited (in CIRP)


For K-LIFESTYLE & INDUSTRIES LIMITED
(UNDER CIRP)

Ajit Kumar

Resolution Professional

IRP/RP

IP Reg. No: IBBI/IPA-003/IP-N00062/2017-18/10548

Email ID: cirp.klifestyle@gmail.com

IPE: Sun Resolution Professionals Private Limited (IPE REG NO: IBBI/IPE/0064)

Delhi Office: 83, National Media Center, Shankar Chowk, Nr Ambiance Mall, Gurugram -122022.

Regd Office: 9B Vardan Tower, Nr.Vimal House, Lakhudi Circle, Navrangpura, Ahmedbad-380014.

Regd Address with IBBI: 1A, Sanskriti Apartment GH-22, Sector 56, Gurugram, Haryana 122 011.

Tele (Fax):0124-4240887 | Email: cmaajitjha@gmail.com, info@sunresolution.in

Ahmedabad · Bangaluru · Chandigarh · Chennai · Delhi · Hyderabad · Indore · Jaipur · Kolkata · Mumbai · Surat · Vadodara



ANISHA JHUNJUNWALA & ASSOCIATES
Company Secretaries in Practice
B. Com, CS, CSR Professional

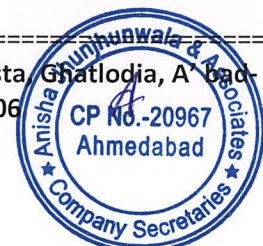
**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR
ENDED 31st March, 2021**

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/S K-Lifestyle & industries Limited(In CIRP)**, a Company registered under the Companies Act, 1956 having its Registered Office at Plot No. 58-A, Dhanu Udyog Industrial Area, Piperia, Silvassa, Dadra & Nagar Haveli- 396230 maintained by Registrar and Share Transfer Agents, **Universal Capital Securities Pvt. Ltd. (formerly known as Mondkar Computers Pvt. Ltd.)** situated at C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai City, Maharashtra- 400083 pertaining to transfer of equity shares of the company for the period from **01st October, 2020 to 31st March, 2021** for the purpose of issuing a certificate as per Regulation 40 (9) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 and based on the information provided by the company and Share Transfer Agents, We hereby certify that the company has delivered during half year ended on March 31st, 2021.

- A. All the Share/ Debentures Certificate(s) relating to the transfer of Shares/Debentures received during the period from 01st October, 2020 to 31st March, 2021 as entered in the Memorandum of Transfers have been issued within thirty days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies from respective date of lodgment of each form expecting those rejected on technical grounds.
- B. Any other information, if applicable: N.A

Note: K-Lifestyle & Industries Limited is under Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Ajit Kumar, appointed by Hon'ble National Company Law Tribunal, Ahmedabad Bench; vide order dated 05th February, 2020

6 Srinath Society, Near Panchdev Mahadev Mandir Karmachari Rasta, Ghatlodia, Ahmedabad - 380061
✉ csanishajhunjunwala2017@gmail.com | ☎ +91 7596826506





ANISHA JHUNJHUNWALA & ASSOCIATES
Company Secretaries in Practice
B. Com, CS, CSR Professional

*Further I have issued this report based on the data received from the RTA till 31-03-2021 on August, 23 2021

Anisha Jhunjunwala

ANISHA JHUNJHUNWALA & ASSOCIATES

(Practicing Company Secretary)

Membership No-51318

COP: 20967

UDIN: *A051318C000858971*

Place: Ahmedabad

Date: 30-08-2021

