

**June 24, 2023**

To  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai — 400001

**Scrip code / Scrip ID: 542770/ALPHALOGIC**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Details of Alphalogic Techsys Reservation Portion in the Initial Public Offering ("Offer") comprising of fresh issue aggregating to Rs 1,287.94 Lakhs of our Subsidiary Company, Alphalogic Industries Limited.**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and with reference to our earlier announcement dated May 16<sup>th</sup> 2023 in relation to the Initial Public Offering, we hereby inform that, our Subsidiary Company, Alphalogic Industries Limited, has filed the prospectus dated 23<sup>rd</sup> June 2023 with the Registrar of Companies, Pune (ROC), to make an Initial Public Issue of 13,41,600 equity shares of face value of ₹10/- each ("Equity Shares") of Alphalogic Industries Limited ("The Company" or "The Issuer") for cash at a price of ₹96/- per equity share ("The Issue Price"), aggregating to ₹ 1,287.94 Lakhs ("The Issue"), of which 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion") and 67,200 equity shares of face value of ₹10/- each for cash at a price of ₹96/- per equity share, aggregating to ₹ 64.51 lakhs will be reserved for subscriptions by the Market Maker to the issue (The "Market Maker Reservation Portion"). The issue less market maker reservation portion and Alphalogic Techsys Reservation Portion i.e., Issue of 11,41,200 equity shares of face value of ₹10/- each for cash at a price of ₹96/- per equity share, aggregating to ₹ 1,095.55 lakhs is here-in after referred to as the "Net Issue". The Bids must be for a minimum of 1,200 Equity Shares and in multiples of 1,200 Equity Shares thereafter.

**The tentative Issue Programme for the above mention Initial Public Offering is as follows:**

Issue Opening Date:	July 03, 2023
Issue Closing Date:	July 06, 2023
Finalisation of Basis of Allotment with BSE SME:	July 11, 2023
Initiation of Allotment / Refunds/ unblocking of ASBA Accounts:	July 12, 2023
Credit of Equity Shares to Demat accounts of the Allottees:	July 13, 2023
Commencement of trading of the Equity Shares on BSE SME:	July 14, 2023

**About Alphalogic Techsys Reservation Portion:**

1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The “Alphalogic Techsys Reservation Portion”)

Application by Shareholders of Alphalogic Techsys Limited under Alphalogic Techsys Reservation Portion shall be subject to the following:

- Made only in the prescribed Bid cum Application Form or Revision Form (i.e., Green Colour Form).
- Only Alphalogic Techsys Shareholders (i.e., public equity shareholders of Alphalogic Techsys Limited (excluding such persons not eligible under applicable laws, rules, regulations and guidelines) as on Friday immediately preceding the date of opening of the issue i.e., June 30, 2023 will be eligible to apply in this issue under the Shareholders’ Reserved category.
- The Sole/First Bidder shall be a Alphalogic Techsys Shareholder.
- Only those Bids, which are received at the Offer Price subject to applicable limits, would be considered for allocation under this category.
- The Bids must be for a minimum of 1,200 Equity Shares and in multiples of 1,200 Equity Shares thereafter.
- Alphalogic Techsys Shareholders in the Alphalogic Techsys Reservation Portion can bid for any number of specified securities but not exceeding the reserved portion for that category.
- Bids by Alphalogic Techsys Shareholders in the Alphalogic Techsys Reservation Portion can also Bid under the Net Offer Portion and such Bids will not be treated as multiple Bids subject to complying with the eligibility criteria and applicable limits. The Company in consultation with Lead Manager, Registrar to the Issue and Designated Stock Exchange reserves the right to reject, in its absolute discretion, all or any multiple Bids in any or all categories.
- Any unsubscribed portion in Alphalogic Techsys Reservation Portion shall be added to the net offer category.
- In case of under-subscription in the Net Offer, spill-over to the extent of such under-subscription shall be permitted from the Alphalogic Techsys Reservation Portion to the Net Offer, subject to applicable law.

Alphalogic Techsys Shareholders would need to have a valid PAN and their PAN should be updated with the register of shareholders maintained with Alphalogic Techsys Limited, our Corporate Promoter. Further, Alphalogic Techsys Shareholders would need to have a valid demat account number and details, as Equity Shares can only be allotted to Shareholders having a valid demat account.

This is for your information and records.

Thanking You  
Yours faithfully,

for **Alphalogic Techsys Limited**

**Anshu Goel**  
**Managing Director**  
**DIN : 08290775**